

**Return of Allotment of Shares**Company Name: **CODAT LIMITED**Company Number: **10480375**Received for filing in Electronic Format on the: **10/05/2022**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/04/2022	10/05/2022

Class of Shares:	ORDINARY	Number allotted	247279
Currency:	USD	Nominal value of each share	0.0001
		Amount paid:	10.11
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	3525975
Currency:	USD	Nominal value of each share	0.0001
		Amount paid:	23.82318
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	671614
Currency:	USD	Nominal value of each share	0.0001
		Amount paid:	23.82318
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1173975
	ORDINARY	Aggregate nominal value:	117.3975

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	B	Number allotted	1022
	ORDINARY	Aggregate nominal value:	0.1022

Currency: **GBP**

Prescribed particulars

B SHARES ARE NON-VOTING, NOT ENTITLED TO DIVIDENDS OR PRO RATA PRE-EMPTION RIGHTS ON AN ALLOTMENT OF SHARES IN THE CAPITAL OF THE COMPANY, AND HAVE A GENERAL RESTRICTION ON TRANSFER SAVE WITH CONSENT OF THE BOARD, BUT OTHERWISE RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES OF £0.0001 EACH IN THE CAPITAL OF THE COMPANY (THE "ORDINARY SHARES") ON AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	ORDINARY	Number allotted	27897004
Currency:	GBP	Aggregate nominal value:	2789.7004

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	G1	Number allotted	165844
Currency:	GBP	Aggregate nominal value:	16.5844

Prescribed particulars

G1 ORDINARY SHARES HAVE NO RIGHTS AS TO VOTING OR DIVIDENDS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE G SHAREHOLDERS WILL HAVE THE RIGHTS IN THE SET OUT IN THE ARTICLES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	29237845
		Total aggregate nominal value:	2923.7845
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: CODAT LIMITED

COMPANY NUMBER: 10480375

A second filed SH01 was registered on 26/10/2022.