

**Return of Allotment of Shares**Company Name: **CODAT LIMITED**Company Number: **10480375**Received for filing in Electronic Format on the: **02/05/2023**

XC2PN475

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 12/04/2023 | |

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 77700 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.03713 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 13725 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0945 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 18144 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.096 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | A | Number allotted | 1383854 |
| | ORDINARY | Aggregate nominal value: | 138.3854 |

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 194069 |
| | ORDINARY | Aggregate nominal value: | 19.4069 |

Currency: **GBP**

Prescribed particulars

B SHARES ARE NON-VOTING, NOT ENTITLED TO DIVIDENDS OR PRO RATA PRE-EMPTION RIGHTS ON AN ALLOTMENT OF SHARES IN THE CAPITAL OF THE COMPANY, AND HAVE A GENERAL RESTRICTION ON TRANSFER SAVE WITH CONSENT OF THE BOARD, BUT OTHERWISE RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES OF £0.0001 EACH IN THE CAPITAL OF THE COMPANY (THE "ORDINARY SHARES") ON AN EXIT (AS DEFINED IN THE ARTICLES).

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | DEFERRED | Number allotted | 11433 |
| Currency: | GBP | Aggregate nominal value: | 1.1433 |

Prescribed particulars

DEFERRED SHARES HAVE NO RIGHTS AS TO VOTING OR DIVIDENDS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE DEFERRED SHAREHOLDERS SHALL BE PAID A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF SHARES (PAYMENT TO BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), PROVIDED THAT ALL G ORDINARY SHARES WHOSE G ORDINARY SHARES HURDLE IS HIGHER THAN THE EXIT VALUE ON THE DISTRIBUTION OF ASSETS SHALL CONVERT INTO DEFERRED SHARES IMMEDIATELY PRIOR TO THE DISTRIBUTION OF ASSETS.

| | | | |
|-------------------------|-----------------|-----------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 28396598 |
|-------------------------|-----------------|-----------------|-----------------|

Currency: **GBP**

Aggregate nominal value: **2839.6598**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: G1

Number allotted **155969**

ORDINARY

Aggregate nominal value: **15.5969**

Currency: **GBP**

Prescribed particulars

G1 ORDINARY SHARES HAVE NO RIGHTS AS TO VOTING OR DIVIDENDS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE G SHAREHOLDERS WILL HAVE THE RIGHTS IN THE SET OUT IN THE ARTICLES

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 30141923 |
| | | Total aggregate nominal value: | 3014.1923 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: CODAT LIMITED

COMPANY NUMBER: 10480375

A second filed SH01 was registered on 04/09/2023.