

**Return of Allotment of Shares**Company Name: **CODAT LIMITED**Company Number: **10480375**Received for filing in Electronic Format on the: **19/11/2022**

XBH30N35

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/11/2022	

Class of Shares: **ORDINARY****Currency:** **USD**Number allotted **335807**Nominal value of each share **0.0001**Amount paid: **23.82318**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1383854
	ORDINARY	Aggregate nominal value:	138.3854

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	B	Number allotted	99836
	ORDINARY	Aggregate nominal value:	9.9836

Currency: **GBP**

Prescribed particulars

B SHARES ARE NON-VOTING, NOT ENTITLED TO DIVIDENDS OR PRO RATA PRE-EMPTION RIGHTS ON AN ALLOTMENT OF SHARES IN THE CAPITAL OF THE COMPANY, AND HAVE A GENERAL RESTRICTION ON TRANSFER SAVE WITH CONSENT OF THE BOARD, BUT OTHERWISE RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES OF £0.0001 EACH IN THE CAPITAL OF THE COMPANY (THE "ORDINARY SHARES") ON AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	DEFERRED	Number allotted	11433
Currency:	GBP	Aggregate nominal value:	1.1433

Prescribed particulars

DEFERRED SHARES HAVE NO RIGHTS AS TO VOTING OR DIVIDENDS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE DEFERRED SHAREHOLDERS SHALL BE PAID A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF SHARES (PAYMENT TO BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), PROVIDED THAT ALL G ORDINARY SHARES WHOSE G ORDINARY SHARES HURDLE IS HIGHER THAN THE EXIT VALUE ON THE DISTRIBUTION OF ASSETS SHALL CONVERT INTO DEFERRED SHARES IMMEDIATELY PRIOR TO THE DISTRIBUTION OF ASSETS.

Class of Shares:	ORDINARY	Number allotted	28237029
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Currency: **GBP**

Aggregate nominal value: **2823.7029**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: G1

Number allotted **155969**

ORDINARY

Aggregate nominal value: **15.5969**

Currency: **GBP**

Prescribed particulars

G1 ORDINARY SHARES HAVE NO RIGHTS AS TO VOTING OR DIVIDENDS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE G SHAREHOLDERS WILL HAVE THE RIGHTS IN THE SET OUT IN THE ARTICLES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	29888121
		Total aggregate nominal value:	2988.8121
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.