

Company number 10467065

**COMPANY LIMITED BY SHARES**

**RESOLUTIONS**

**Of**

**LEAMOUTH CAPITAL PLC**

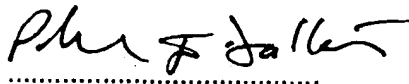
**(the "Company")**

**Passed on 29 December 2021**

At a general meeting duly convened and held via teleconference on 29 December 2021 at 10:10 am the following resolutions were duly passed as special resolutions of the Company:

**SPECIAL RESOLUTIONS**

- 1 **THAT**, In accordance with Condition 7 of Schedule 2 of a loan note instrument issued by the Company dated 1 December 2016 (as amended by a supplemental instrument dated 23 May 2018) ("**Loan Note Instrument**"), the Company issue further Notes (as defined in the Loan Note Instrument) to the existing Noteholders (as defined in the Loan Note Instrument) as follows, in satisfaction of the interest due and payable to the Noteholders for the period commencing 1 July 2021 to 31 December 2021 under the Loan Note Instrument:
  1. £2,955,707 of Notes to Radiant Growth Limited; and
  2. £2,955,707 of Notes to Leamouth European Capital Limited.
- 2 **THAT** any and all historic breaches by the Company of its obligations under the Loan Note Instrument be and are hereby ratified.



Duly authorised officer of  
**LEAMOUTH CAPITAL PLC**

FRIDAY



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22/04/2022

COMPANIES HOUSE

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## LEAMOUTH CAPITAL PLC

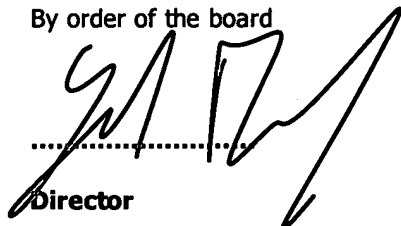
(the "Company")

Notice is given that a general meeting of the Company will be held via teleconference on 29 December 2021 at 9am for the purposes of considering and voting on the following resolutions which will be proposed a special resolution:

### SPECIAL RESOLUTIONS

- 1 **THAT**, in accordance with Condition 7 of Schedule 2 of a loan note instrument issued by the Company dated 1 December 2016 (as amended by a supplemental instrument dated 23 May 2018) ("**Loan Note Instrument**"), the Company issue further Notes (as defined in the Loan Note Instrument) to the existing Noteholders (as defined in the Loan Note Instrument) as follows, in satisfaction of the interest due and payable to the Noteholders for the period commencing 1 July 2021 to 31 December 2021 under the Loan Note Instrument:
  - (a) £2,955,707 of Notes to Radiant Growth Limited; and
  - (b) £2,955,707 of Notes to Leamouth European Capital Limited.
- 2 **THAT** any and all historic breaches by the Company of its obligations under the Loan Note Instrument be and are hereby ratified.

By order of the board



.....  
Director

Dated: 29 December 2021

Registered Office: 4<sup>th</sup> Floor, 161 Marsh Wall, London, United Kingdom, E14 9SJ

Registered in England and Wales with number 10467065

### Notes

- 1 Only holders of ordinary A Shares and ordinary B Shares (as defined in the articles of association of the Company), or their duly appointed representatives, are entitled to attend, vote and speak at the meeting.
- 2 A member so entitled may appoint one or more proxies, who need not be members, to attend, speak and vote on its behalf. A proxy form is enclosed with this Notice.
- 3 To be valid the proxy form must be returned to the Company by hand or by post at 4th Floor, 161 Marsh Wall, London, United Kingdom, E14 9SJ or by email to Joe