

000005/23

In accordance with  
Sections 859A and  
859J of the Companies  
Act 2006.

# MR01

## Particulars of a charge



Companies House



Go online to file this information  
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A fee is be payable  
Please see 'How to'

☒ **What this form is for**  
You may use this form to register  
a charge created or evidenced by  
an instrument.

☐ **What this form is for**  
You may not use this form to  
register a charge which is not  
instrument. Use form

THURSDAY



A29 \*A750VN9C\* #49  
10/05/2018  
COMPANIES HOUSE

This form **must be delivered to the Registrar for registration within 21 days beginning with the day after the date of creation of the charge.** If delivered outside of the 21 days it will be rejected unless it is accompanied by a court order extending the time for delivery.



You **must** enclose a certified copy of the instrument with this form. This will be scanned and placed on the public record. **Do not send the original.**

1 Company details		For official use
Company number	1 0 4 0 5 0 9 9	<b>1</b> → <b>Filling in this form</b> Please complete in typescript or in bold black capitals.  All fields are mandatory unless specified or indicated by *
Company name in full	Casual Car Rental Limited	

2 Charge creation date	
Charge creation date	d 2 d 0 m 0 m 4 y 2 y 0 y 1 y 8

3 Names of persons, security agents or trustees entitled to the charge	
Please show the names of each of the persons, security agents or trustees entitled to the charge.	
Name	Auto Car SOR Limited
Name	
Name	
Name	
If there are more than four names, please supply any four of these names then tick the statement below.	
<input type="checkbox"/> I confirm that there are more than four persons, security agents or trustees entitled to the charge.	

MR01

Particulars of a charge

**4 Brief description**

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument.

Brief description

All the Intellectual Property owned, possessed or controlled by the company

Please submit only a short description. If there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument".

Please limit the description to the available space.

**5 Other charge or fixed security**

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box.

☒ **Yes**

☐ **No**

**6 Floating charge**

Is the instrument expressed to contain a floating charge? Please tick the appropriate box.

☒ **Yes** Continue

☐ **No** Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☒ **Yes**

**7 Negative Pledge**

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box.

☒ **Yes**

☐ **No**

**8 Trustee statement <sup>①</sup>**

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge.

☐

<sup>①</sup> This statement may be filed after the registration of the charge (use form MR06).

**9 Signature**

Please sign the form here.

Signature

Signature

X  X

This form must be signed by a person with an interest in the charge.

# MRO1

## Particulars of a charge

### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Rob Taylor

Company name TLC Consulting Limited

Address Unit 10 Westleigh Business Park

Winchester Avenue

Post town Blaby

County/Region Leicestershire

Postcode L E 8 4 E Z

Country UK

DX

Telephone 0116 202 9874

### Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have included a certified copy of the instrument with this form.
- ☒ You have entered the date on which the charge was created.
- ☒ You have shown the names of persons entitled to the charge.
- ☒ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8.
- ☐ You have given a description in Section 4, if appropriate.
- ☒ You have signed the form.
- ☒ You have enclosed the correct fee.
- ☒ Please do not send the original instrument; it must be a certified copy.

### Important information

Please note that all information on this form will appear on the public record.

### How to pay

A fee of £23 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House.'

### Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



**FILE COPY**

## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 10405099

Charge code: 1040 5099 0001

The Registrar of Companies for England and Wales hereby certifies that a charge dated 20th April 2018 and created by CASUAL CAR RENTAL LTD was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 10th May 2018.

Given at Companies House, Cardiff on 15th May 2018



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

DATED 20th April 2018

(1) Casual Car Rental Limited

(2) Auto Car SOR Limited


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DEBENTURE

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I certify that I have seen the original and the copy provided is a true copy of the original.

Signed:

Signature: 

Name:

Robert M. O'Connell

THIS DEBENTURE is made the 20<sup>th</sup> day of April 2018

**BETWEEN:**

- (1) **Casual Car Rental Limited**, a company registered in England and Wales under Company Registration Number 10405099 whose Registered office is at Rental House, Tavistock Street, Bletchley, Milton Keynes, MK2 2PG ("the Borrower").
- (2) **Auto Car SOR Limited**, a company registered in England and Wales under Company Registration Number 09996186 whose Registered office is at 12 Bridgford Road, West Bridgford, Nottingham, NG2 6AB ("the Lender").

**IT IS AGREED** as follows:

**1. Definitions and Interpretation**

1.1 In this Debenture, unless the context otherwise requires, the following expressions have the following meanings:

- |                              |  |
|------------------------------|--|
| <b>"Book Debts"</b>          | means: <ol style="list-style-type: none"><li>(a) all book and other debts in existence from time to time both present and future, due, owing to or which may become due, owing to or purchased or otherwise acquired by the Borrower; and</li><li>(b) the benefit of all rights whatsoever relating to the debts referred to above;</li></ol>                                    |
| <b>"Charged Property"</b>    | means the whole or any part of the property, assets, income and undertaking of the Borrower from time to time mortgaged, charged or assigned to the Lender under this Debenture.   |
| <b>"Permitted Security"</b>  | means: <ol style="list-style-type: none"><li>(a) any security pursuant to this Debenture;</li><li>(b) any netting or set-off arrangement entered into by the Borrower in the ordinary course of its banking arrangements for the purpose of netting debit and credit balances;</li><li>(c) any lien arising by operation of law and in the ordinary course of trading;</li></ol> |
| <b>"Plant and Machinery"</b> | means all plant and machinery, equipment, fittings, installations and apparatus, tools, motor vehicles and all other moveable assets (other than fixtures) of any kind and in any place which are the property of the Borrower at the date of this Debenture or which became the property of the Borrower after the date of this Debenture.                                      |
| <b>"Receiver"</b>            | means any receiver, administrative receiver or receiver and manager appointed pursuant to this Debenture;  |

<b>“Rights”</b>	means all the Borrower's rights, title and interest from time to time in any lease, licence or occupational right (or an agreement for any of them) together with all the Borrower's rights title and interest from time to time in any renewal of, replacement of or variation to any lease, licence or occupational right (or an agreement for any of them);
<b>“Secured Liabilities”</b>	means all monies, debts and liabilities from time to time due, owing, or incurred by the Borrower to the Lender whether present or future, actual or contingent and whether alone, severally or jointly as principal, guarantor, surety or otherwise and whether on any current or other account or in any other manner whatsoever;
<b>“Security”</b>	means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or other agreement or arrangement having a similar effect;
<b>“Shares”</b>	means all stocks, shares, and other securities for the time being owned or held by the Borrower and all rights, interest and other property accruing, offered, issued or deriving at any time by way of dividend, bonus, redemption exchange, purpose, substitution, conversion, consolidation, subdivision, preference, option or otherwise attributable to any of the Shares previously described; and
<b>“Subsidiary”</b>	means a subsidiary within the meaning of section 1159 of the Companies Act 2006.

- 1.2 In this Debenture, unless the context otherwise requires:
- 1.2.1 the expressions 'the Borrower' and 'the Lender' where the context admits include their respective successors and assigns whether immediate or derivative;
  - 1.2.2 terms defined in the Companies Act 2006 have the same meanings;
  - 1.2.3 reference to any statute or statutory provision includes a reference to:
    - 1.2.3.1 that statute or statutory provision as from time to time amended extended or re-enacted or consolidated; and
    - 1.2.3.2 all statutory instruments or orders made pursuant to it;
  - 1.2.4 words denoting the singular shall include the plural and vice versa;
  - 1.2.5 words denoting any gender include all the genders and words denoting persons shall include firms and corporations and vice versa;
  - 1.2.6 references to 'clauses' are to the clauses or sub-clauses of this Debenture and references to 'the Schedule' are to the schedule to this Debenture;
  - 1.2.7 clause headings do not form part of this Debenture but are for convenience only and shall not be taken into account in its construction or interpretation.

**2. Execution**

The parties intend that this Debenture takes effect as a Deed notwithstanding the fact that the Lender may only execute this Debenture under hand or not at all.

**3. Covenant to pay**

The Borrower shall pay on demand to the Lender or discharge, as the case may be, all the Secured Liabilities when the Secured Liabilities become due.

**4. Interest**

Until payment of the Secured Liabilities the Borrower will pay interest on them at the rate of 42% per annum, by payments on 12<sup>th</sup> day of the month.

**5. Security**

By way of continuing security in favour of the Lender for the payment and discharge of the Secured Liabilities, the Borrower with full title guarantee hereby charges to the Lender the property set out below in the manner set out below:

- 5.1 by way of fixed charge, the Book Debts and all the Borrower's rights, title, interest, and benefit in and to the Book Debts account;
- 5.2 by way of fixed charge, all the Intellectual Property owned, possessed or controlled by the Borrower which is not assigned to the Lender;
- 5.3 by way of fixed charge, the Plant and Machinery;
- 5.4 by way of fixed charge, the Shares;
- 5.5 by way of fixed charge, all the goodwill and uncalled capital for the time being of the Borrower;
- 5.6 by way of floating charge, all the undertaking and assets of the Borrower whatsoever, wherever situate, whether movable, immovable, present or future.

**6. Qualifying Floating Charge**

Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created by this Debenture.

**7. Negative Pledge**

- 7.1 The Borrower shall not and shall undertake that its subsidiaries from time to time shall not create or permit to subsist any Security over any of its assets other than Permitted Security.
- 7.2 Without prejudice to any other restriction on disposals from time to time agreed between the Lender and the Borrower in any facility arrangement or otherwise, the Borrower shall not convey, assign, transfer, or agree to convey, assign or transfer the whole or any part of the Charged Property except in the ordinary course of its trade in respect of that part of the Charged Property which is subject only to an uncrystallised floating charge in favour of the Lender.



**8. Deposit of Documents and Title Deeds**

The Borrower shall deposit with the Lender (and the Lender during the continuance of this security may hold and retain):

- 8.1 all such deeds and documents of title (if any) relating to the Book Debts as the Lender may from time to time specify; and
- 8.2 copies of all the contracts and collateral warranties assigned absolutely to the Lender under this Debenture certified to be true copies by one director of or a solicitor acting for the Borrower.

**9. Representations and Warranties**

9.1 The Borrower represents and warrants to the Lender that:

- 9.1.1 it is absolutely, solely and beneficially entitled to all the Charged Property as from the date it or any part of it fails to be charged under this Debenture and the rights of the Borrower in respect of the Charged Property are free from any Security of any kind other than Permitted Security; and
  - 9.1.2 it has not sold or agreed to sell or otherwise disposed of, or agreed to dispose of, the benefit of all or any of the Borrower's right, title and interest in and to the Charged Property, except in the ordinary course of its trade in respect of that part of the Charged Property which is (or was at the time of disposal) subject only to an uncrystallised floating charge in favour of the Lender.
- 9.2 The representations and warranties set forth in this Clause 9 are given and made on and as of the date of this Debenture, shall survive the execution of this Debenture and are continuing representations and warranties which are deemed to be repeated during the continuance of the security constituted by this Debenture.

**10. Undertakings**

- 10.1 The undertakings in this Clause shall remain in force during the continuance of the security constituted by this Debenture.
- 10.2 The Borrower shall comply with all obligations under any statute and all byelaws and regulations relating to the whole or any part of the Charged Property.
- 10.3 The Borrower shall promptly provide to the Lender whatever information, documents or papers relating to the Charged Property as the Lender may from time to time request.
- 10.4 The Borrower shall maintain insurance on or in relation to its business and assets with underwriters and/or insurance companies of repute, and:
  - 10.4.1 procure that the interest of the Lender is noted on all its policies of insurance; and
  - 10.4.2 immediately give notice to the Lender of any occurrence which gives rise, or might give rise to a claim under any of its policies of insurance; and
  - 10.4.3 shall apply all monies received by virtue of any insurance of the whole or any part of the Charged Property in making good, or in recouping

expenditure incurred in making good, any loss or damage or, if the Lender in its discretion so requires, towards discharge of the Secured Liabilities.

- 10.5 The Borrower shall at all times keep in good and substantial repair, working order and condition all the Charged Property and Plant and Machinery.
- 10.6 The Borrower shall at all times allow the Lender or its agents or assigns, access to any such property, and procure that any landlord provides such access to any property, as the Lender may reasonably require in order to reposes or take control of any assets, tangible or otherwise, secured under this debenture.

## **11. Enforcement**

- 11.1 This Debenture will become enforceable when:

- 11.1.1 any of the Secured Liabilities is not paid and/or discharged in accordance with the terms of this Debenture; or

- 11.1.2 the Borrower requests the Lender to appoint a receiver over the whole or any part of its undertaking or assets.

## **12. Receiver**

- 12.1 At any time after the Secured Liabilities has become immediately payable, the Lender may, subject as provided in clause 12.3 below, appoint by writing one or more persons as receiver and manager ('the Receiver') of all or any part of the property charged by this Debenture, upon such terms as to remuneration and otherwise as he shall think fit, and may from time to time in the same manner determine the Receiver's remuneration (which shall not be subject to the limitations contained in the Law of Property Act 1925 Section 109(6)) and remove any Receiver so appointed and appoint another in his place.

- 12.2 A Receiver so appointed shall be the agent of the Borrower and the Borrower shall be responsible for such Receiver's acts and defaults and for his remuneration costs charges and expenses to the exclusion of liability on the part of the Lender.

- 12.3 The Lender:

- 12.3.1 may not appoint a Receiver solely as a result of the obtaining of a moratorium (or anything done with a view to obtaining a moratorium) under Section 1A of the Insolvency Act 1986; and

- 12.3.2 may not appoint an administrative receiver (as defined in Section 29(2) of that Act) at any time while such an appointment is prohibited by Section 72A of that Act.

- 12.4 Powers and duties of Receiver

A Receiver appointed under clause 12.1 above (or under the equivalent provision of any other debenture of the Series) shall be entitled to exercise all powers conferred on a receiver by the Law of Property Act 1925 without the restrictions contained in Section 103 of that Act and by way of addition to and without limiting those powers such Receiver shall have the following powers (limited, in the case of a receiver appointed over part only of the Charged Assets, to dealings with or in relation to the assets over which he is appointed):

- 12.4.1 to take possession of and get in the property charged by this Debenture;
- 12.4.2 to carry on or concur in carrying on the business of the Borrower;
- 12.4.3 to sell or concur in selling any of the property charged by this Debenture or otherwise deal with such property on such terms in the interests of the Lenders as he shall think fit, including without limitation power to sell any such property released from the charges created by this Debenture;
- 12.4.4 to make any arrangement or compromise which he shall think expedient in the interests of the Lenders;
- 12.4.5 to make and effect all such repairs, improvements and insurances as he shall think fit and renew such of the plant, machinery and any other effects of the Borrower as shall be worn out, lost or otherwise become unserviceable;
- 12.4.6 to appoint managers, accountants, servants, workmen and agents for the purposes referred to in this clause upon such terms as to remuneration or otherwise as the Receiver may determine;
- 12.4.7 to do all such other acts and things as may be considered to be incidental or conducive to any of the matters and powers referred to in this clause and which the Receiver may or can lawfully do as agent for the Borrower.

#### 12.5 Application of proceeds of receivership

All amounts realised by the Receiver shall (subject to any prior ranking claims) be applied by him as follows:

- 12.5.1 in payment of all costs, charges and expenses of and incidental to the appointment of the Receiver and the exercise by him of all or any of the powers referred to in clause 12.4 above, including the remuneration of the Receiver and all outgoings properly paid by him;
- 12.5.2 in or towards payment to the Lenders of all arrears of interest unpaid in respect of the debentures of the Series;
- 12.5.3 in or towards payment to the Lender of the Secured Liabilities and interest and premiums due on the Debenture;
- 12.5.4 any surplus shall be paid to the Borrower or other person entitled.

### 13. Release and Reassignment

Following the date on which the Lender is satisfied that all the Secured Liabilities have been unconditionally and irrevocably paid and discharged in full the Lender shall, at the request and cost of the Borrower, take whatever action is necessary to release the Charged Property from the security constituted by this Debenture and shall reassign to the Borrower all its interest in any property, contracts and collateral warranties assigned to the Lender under this Debenture.

### 14. Cumulative and Continuing Security

- 14.1 This Debenture is a continuing security to the Lender regardless of any intermediate payment or discharge of the whole or any part of the Secured Liabilities and will not be prejudiced or affected by any act, omission or

circumstance which, but for this Clause, might affect or diminish its effectiveness.

- 14.2 The security constituted by this Debenture is in addition to and is not in any way prejudiced by any rights whatsoever which the Lender may have in respect of the Secured Liabilities including, without limitation, any rights arising under any other Security.

**15. Payments and Withholding Taxes**

The Borrower shall pay and discharge the Secured Liabilities without any deduction, withholding, set-off, counterclaim, restriction or condition and without regard to any equities between the Borrower and Lender, except to the extent that the Borrower is required by law to deduct or withhold any amounts payable under this Debenture, in which case it shall pay to the Lender an additional amount sufficient to ensure that the net amount received by the Lender after the required deduction or withholding be equal to the amount that the Lender would have received had no deduction or withholding been made.

**16. Appropriation**

The Lender may appropriate any payment or payments which the Borrower makes to the Lender towards satisfaction of any sums due under any accounts or agreements as the Borrower has with the Lender in any proportion as the Lender sees fit.

**17. Set-off**

The Borrower agrees the Lender may at any time after this Debenture has become enforceable without notice or further demand combine or consolidate all or any of its then existing accounts including any accounts in the name of the Lender or of the Borrower jointly with others and set-off or transfer any sum standing to the credit of any one or more of those accounts in or towards satisfaction of the Secured Liabilities.

**18. Assignment**

Neither the Lender nor the Borrower may assign, transfer, novate or dispose of any of its rights and obligations under this Debenture without the written consent of the other, such consent not to be unreasonably withheld.

**19. Waiver**

No failure or delay or other relaxation or indulgence on the part of the Lender to exercise any power, right or remedy shall operate as a waiver thereof nor shall any single or partial exercise or waiver of any power, right or remedy preclude its further exercise or the exercise of any other power, right or remedy.

**20. Severability**

Each of the provisions of this Debenture is distinct and severable from the others and if at any time one or more of such provisions is or becomes illegal invalid or unenforceable the validity, legality and enforceability of the remaining provisions hereof shall not in any way be affected or impaired thereby.

**21. Communications and Notices**

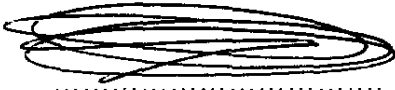
- 21.1 All communications, demands and notices between the parties under or in connection with this Debenture shall be in writing and delivered by hand or sent by pre-paid first-class post or sent by fax or sent by e-mail:
- 21.1.1 (in the case of communications to the Lender) to its registered office or such changed address as shall be notified to the Borrower by the Lender; or
- 21.1.2 (in the case of the communications to the Borrower) to the registered office of the addressee (if it is a company) or (in any other case) to any address of the Borrower set out in any document which forms part of the Contract or such other address as shall be notified to the Lender by the Borrower.
- 21.2 Communications shall be deemed to have been received:
- 21.2.1 if sent by pre-paid first-class post, two Business Days after posting (exclusive of the day of posting); or
- 21.2.2 if delivered by hand, on the day of delivery; or
- 21.2.3 if sent by fax or electronic mail on a Business Day prior to 4.00 pm, at the time of transmission and otherwise on the next Business Day.
- 21.3 Communications addressed to the Lender shall be marked for the attention of John Voss.

**22. Governing Law and Jurisdiction**

This Debenture (including any non-contractual matters and obligations arising therefrom or associated therewith) shall be governed by and construed in accordance with the law of England and Wales, and both parties agree to submit irrevocably to the exclusive jurisdiction of the English and Welsh courts.


**IN WITNESS WHEREOF** the Borrower has executed this Debenture as a deed and the Lender has executed this Debenture on the date written at the beginning of the Debenture.

EXECUTED and DELIVERED as a deed for and on behalf of Casual Car Rental Limited by:

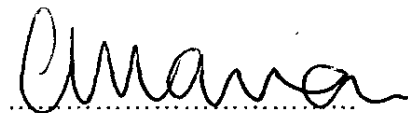


Director

In the presence of


  
A.P. McCall  
6 DOUGLAS BARN DRIVE  
WITKILWORTH  
LE17 4GT

SIGNED for and on behalf of Auto Car SOR Limited by a duly authorised officer




Director

In the presence of

  
A.P. McCall  
6 DOUGLAS BARN DRIVE  
WITKILWORTH  
LE17 4GT

I certify that I have seen the original and the copy provided is a true copy of the original

Signed:   
Name: A.P. McCall