

**Return of Allotment of Shares**Company Name: **UNMORTGAGE LTD**Company Number: **10395239**Received for filing in Electronic Format on the: **10/10/2023**

XCDTTXXT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/10/2023	09/10/2023

Class of Shares: **ORDINARY****Currency:** **GBP**

Number allotted	1050
Nominal value of each share	0.00001
Amount paid:	0.0001
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	5431398
Currency:	GBP	Aggregate nominal value:	54.31398

Prescribed particulars

PARI PASSU ON VOTING AND DIVIDENDS RIGHT TO ASSETS AFTER SEED PREFERRED SHAREHOLDERS NOT REDEEMABLE

Class of Shares:	A	Number allotted	3969900
	PREFERRED	Aggregate nominal value:	39.699
	SHARES		

Currency: **GBP**

Prescribed particulars

PRIORITY LIQUIDATION PREFERENCE IE ON A LIQUIDATION THE PRIORITY IS A PREFERRED, SEED PREFERRED AND ANYTHING REMAINING IS ORDINARY. BOTH A PREFERRED AND SEED PREFERRED GET 1 TIMES THEIR SUBSCRIPTION PRICE PLUS ANY DIVIDEND ARREARS OR THE PRO RATA OF ANY ASSETS.

Class of Shares:	VOTING	Number allotted	481504
	GROWTH	Aggregate nominal value:	4.81504

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS, PARI PASSU RIGHTS TO CAPITAL SUBJECT TO HURDLE, NO RIGHTS TO DIVIDENDS.

Class of Shares:	NON-	Number allotted	80046
	VOTING	Aggregate nominal value:	0.80046
	GROWTH		

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS, PARI PASSU RIGHTS TO CAPITAL SUBJECT TO HURDLE, NO RIGHTS TO DIVIDENDS.

Class of Shares:	DEFERRED	Number allotted	4299757
Currency:	GBP	Aggregate nominal value:	42.99757

Prescribed particulars

NO RIGHTS TO DIVIDENDS, NO RIGHTS TO ASSETS MORE THAN 1GBP AS A CLASS, NO VOTING RIGHTS

Class of Shares:	SERIES	Number allotted	10570365
	A1	Aggregate nominal value:	105.70365

Currency: **GBP**

Prescribed particulars

SERIES A1 SHARES SHALL CONFER ON EACH HOLDER OF SERIES A1 SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. SERIES A1 SHARES SHALL RANK PARI PASU WITH THE ORDINARY SHARES OF THE COMPANY WITH RESPECT TO THE DISTRIBUTION OF AVAILABLE PROFITS. SERIES A1 SHARES SHALL ENJOY CERTAIN ANTI-DILUTION PROTECTIONS AND SHALL ALSO HAVE PRIORITY OVER CERTAIN OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. SERIES A1 SHARES SHALL CARRY A PREFERENTIAL RETURN ON A SHARE SALE. THE HOLDERS OF SERIES A1 SHARES SHALL BE ENTITLED, BY NOTICE IN WRITING TO THE COMPANY AND SUBJECT TO CERTAIN PROVISIONS IN THE COMPANY'S ARTICLES OF ASSOCIATION, TO REQUIRE CONVERSION INTO ORDINARY SHARES OF ALL OF THE FULLY PAID SERIES A1 SHARES HELD BY THEM AT ANY TIME.

Class of Shares:	SERIES	Number allotted	2488950
	A2	Aggregate nominal value:	24.8895

Currency: **GBP**

Prescribed particulars

SERIES A2 SHARES SHALL CONFER ON EACH HOLDER OF SERIES A2 SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. SERIES A2 SHARES SHALL RANK PARI PASU WITH THE ORDINARY SHARES OF THE COMPANY WITH RESPECT TO THE DISTRIBUTION OF AVAILABLE PROFITS. SERIES A2 SHARES SHALL HAVE PRIORITY OVER CERTAIN OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. SERIES A2 SHARES SHALL CARRY A PREFERENTIAL RETURN ON A SHARE SALE. THE HOLDERS OF SERIES A2 SHARES SHALL BE ENTITLED, BY NOTICE IN WRITING TO THE COMPANY AND SUBJECT TO CERTAIN PROVISIONS IN THE COMPANY’S ARTICLES OF ASSOCIATION, TO REQUIRE CONVERSION INTO ORDINARY SHARES OF ALL OF THE FULLY PAID SERIES A2 SHARES HELD BY THEM AT ANY TIME.

Class of Shares:	NEW	Number allotted	2689451
	VOTING	Aggregate nominal value:	26.89451
	GROWTH		

Currency: GBP

Prescribed particulars

NEW VOTING GROWTH SHARES SHALL CONFER ON EACH HOLDER OF NEW VOTING GROWTH SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. NEW VOTING GROWTH SHALL NOT PARTICIPATE IN ANY DIVIDEND THAT IS DECLARED BY THE COMPANY. NEW VOTING GROWTH SHARES SHALL HAVE PRIORITY OVER CERTAIN OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. NEW VOTING GROWTH SHARES MAY BE CONVERTED TO ORDINARY SHARES SUBJECT TO CERTAIN PERFORMANCE CONDITIONS IN THE COMPANY’S ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30011371
		Total aggregate nominal value:	300.11371
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.