Company Name:

HOLLYBLUE HEALTHCARE (FINANCE) LIMITED

(the "Company")

Company Number:

10387913

SOLVENCY STATEMENT

under section 643 of the Companies Act 2006 (the "Act") made for the

purposes of section 642 of the Act

DATE OF THIS SOLVENCY STATEMENT:

6 February

2019

We, the directors of the Company named below, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

MATTHEW CARDWELL GLOWASKY

PHILIP ANTONY SMITH

MONDAY

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Legal02#76857308v1[MXK2]

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