



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **ALE Finance Services Limited**

Company Number: **10379989**



Received for filing in Electronic Format on the: **28/09/2018**

X7FEZTAG

Company Name: **ALE Finance Services Limited**

Company Number: **10379989**

Confirmation **15/09/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	AUD	Number allotted	43943758
	PREFERENCE	Aggregate nominal value:	43943758
Currency:	AUD		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1.

2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE

TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION. 2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY. 2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN. 2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID. 2.3 RETURN OF CAPITAL 2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	B	Number allotted	8083740
	PREFERENCE	Aggregate nominal value:	8083740

Currency: **AUD**

Prescribed particulars

HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

Class of Shares:	C	Number allotted	66029949
	PREFERENCE	Aggregate nominal value:	66029949
Currency:	AUD		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

Class of Shares:	CAD	Number allotted	30000000
	PREFERENCE	Aggregate nominal value:	30000000
Currency:	CAD		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1. 2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN

ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION.

2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY.

2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN.

2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID.

2.3 RETURN OF CAPITAL

2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	CNY	Number allotted	30000000
	PREFERENCE	Aggregate nominal value:	30000000
Currency:	CNY		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1. 2.2

DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

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SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY. 2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN. 2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID. 2.3 RETURN OF CAPITAL 2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	COP	Number allotted	30000000000
	PREFERENCE	Aggregate nominal value:	30000000000
Currency:	COP		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES. 2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A

PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1.

2.2 DIVIDENDS

2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

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2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH

DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID. 2.3 RETURN OF CAPITAL 2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	EUR	Number allotted	200000000
	PREFERENCE	Aggregate nominal value:	200000000
Currency:	EUR		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1. 2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON

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2.3 RETURN OF CAPITAL

2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A)

THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	GBP	Number allotted	35000000
	PREFERENCE	Aggregate nominal value:	35000000
Currency:	GBP		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1. 2.2

DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE

DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION. 2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY. 2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN. 2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID. 2.3 RETURN OF CAPITAL 2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	INR	Number allotted	40000000
	PREFERENCE	Aggregate nominal value:	40000000
Currency:	INR		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY

VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1.

2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION.

2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY.

2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN.

2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK

PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID.

2.3 RETURN OF CAPITAL

2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	KRW	Number allotted	9000000000
	PREFERENCE	Aggregate nominal value:	9000000000
Currency:	KRW		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED

TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1.

2.2 DIVIDENDS

2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION.

2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY.

2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN.

2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID.

2.3 RETURN OF CAPITAL

2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE

SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE, .

Class of Shares:	MXN	Number allotted	3000000000
	PREFERENCE	Aggregate nominal value:	3000000000

Currency: MXN

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1.

2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20

OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION. 2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY. 2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN. 2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID. 2.3 RETURN OF CAPITAL 2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	RUB	Number allotted	110000000
	PREFERENCE	Aggregate nominal value:	110000000
Currency:	RUB		
Prescribed particulars			

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1.

2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION.

2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY.

2.2.4 THE AMOUNT

OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN. 2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID. 2.3 RETURN OF CAPITAL 2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	DEFERRED	Number allotted	50895110
Currency:	USD	Aggregate nominal value:	50895110

Prescribed particulars

1.1 THE DEFERRED SHARES CONFER THE RIGHT ON A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE ONLY TO THE REPAYMENT OF THE AMOUNTS PAID UP ON THE DEFERRED SHARES AFTER PAYMENT OF ALL AMOUNTS PAYABLE IN RELATION TO THE PREFERENCE SHARES AND THE SUM OF £1,000 BILLION ON EACH ORDINARY SHARE. THE DEFERRED SHARES DO NOT CONFER THE RIGHT TO BE PAID A DIVIDEND OR TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT A GENERAL MEETING. THE BOARD MAY AT ANY TIME: 1.1.1 APPOINT A PERSON TO EXECUTE ON BEHALF OF EACH HOLDER OF DEFERRED SHARES AN INSTRUMENT OF TRANSFER FOR OR AN AGREEMENT TO TRANSFER (OR BOTH) ALL OR SOME OF THE DEFERRED SHARES, WITHOUT MAKING A PAYMENT TO THE HOLDER, TO SUCH PERSON AS THE BOARD MAY DECIDE, AS CUSTODIAN; AND 1.1.2 TO PURCHASE ALL OR SOME OF THE DEFERRED SHARES (SUBJECT TO THE PROVISIONS OF THE ACTS) FOR A PRICE OF USD 1.00 FOR

ALL THE DEFERRED SHARES PURCHASED, WITHOUT OBTAINING THE SANCTION OF THE HOLDER. 1.2 PENDING THE TRANSFER OR PURCHASE THE COMPANY MAY RETAIN THE CERTIFICATES FOR THE DEFERRED SHARES. THE COMPANY MAY AT ITS OPTION (EXERCISABLE BY RESOLUTION OF THE BOARD) AT ANY TIME REDEEM ALL OR ANY OF THE DEFERRED SHARES THEN IN ISSUE FOR USD 1.00 FOR ALL THE DEFERRED SHARES REDEEMED WITHOUT NOTICE.

Class of Shares:	ORDINARY	Number allotted	200000001
Currency:	USD	Aggregate nominal value:	200000001

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	USD	Number allotted	6101430
	PREFERENCE	Aggregate nominal value:	6101430
Currency:	USD		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1. 2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON

EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION.

2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY.

2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN.

2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID.

2.3 RETURN OF CAPITAL

2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A)

THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Class of Shares:	ZAR	Number allotted	367336000
	PREFERENCE	Aggregate nominal value:	367336000
Currency:	ZAR		

Prescribed particulars

2.1.1 HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES.

2.1.2 IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE PURSUANT TO PARAGRAPH 2.1.1: (A) ON A SHOW OF HANDS, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING HAS ONE VOTE; (B) ON A POLL, EACH HOLDER OF A PREFERENCE SHARE PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY REPRESENTATIVE AND ENTITLED TO VOTE AT THE MEETING, IS ENTITLED TO ONE VOTE FOR EACH PREFERENCE SHARE HELD; AND (C) EACH SUCH HOLDER OF A PREFERENCE SHARE SHALL BE AN ELIGIBLE MEMBER ENTITLED TO VOTE ON A WRITTEN RESOLUTION PURSUANT TO SECTION 289 OF THE ACT, PROVIDED THAT IF A HOLDER OF A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AS A RESULT OF PARAGRAPH 2.1.1 ONLY, THAT HOLDER MAY VOTE ONLY IN RESPECT OF A RESOLUTION REFERRED TO IN PARAGRAPH 2.1.1.

2.2 DIVIDENDS 2.2.1 A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE).

2.2.2 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, THE PREFERENCE DIVIDEND IS DUE AND PAYABLE AUTOMATICALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR (EACH A "PREFERENCE DIVIDEND PAYMENT DATE") (AND IF ANY SUCH PREFERENCE DIVIDEND PAYMENT DATE IS NOT A BUSINESS DAY, ON THE NEXT BUSINESS DAY). FOR THE AVOIDANCE OF DOUBT, WHERE THE PREFERENCE

DIVIDEND IS DUE AND PAYABLE IN RESPECT OF PREFERENCE SHARES WHICH ARE DUE TO BE REDEEMED ON A PARTICULAR PREFERENCE DIVIDEND PAYMENT DATE, SUCH PREFERENCE DIVIDEND SHALL BE PAID IMMEDIATELY PRIOR TO REDEMPTION. 2.2.3 SUBJECT TO SUFFICIENT PROFITS BEING AVAILABLE FOR DISTRIBUTION, ON EACH PREFERENCE DIVIDEND PAYMENT DATE, THE AMOUNT OF THE PREFERENCE DIVIDEND SHALL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE MEMBERS, BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY. 2.2.4 THE AMOUNT OF ANY PREFERENCE DIVIDEND THAT THE COMPANY IS UNABLE TO PAY IN FULL ON A PREFERENCE DIVIDEND PAYMENT DATE SHALL BE PAID BY THE COMPANY AS SOON AFTER THE PREFERENCE DIVIDEND PAYMENT DATE AS IT LAWFULLY CAN. 2.2.5 THE PREFERENCE SHARES AND EACH OTHER CLASS OF PREFERENCE SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN PRIORITY TO ORDINARY SHARES IN RELATION TO DIVIDENDS, PROVIDED THAT A DIVIDEND IN RESPECT OF ORDINARY SHARES MAY BE DECLARED AND, HAVING BEEN DECLARED, MAY BE PAID UNLESS AT THE TIME OF SUCH DECLARATION OR PAYMENT A DIVIDEND ON ANY PREFERENCE SHARES OR ANY OTHER CLASS OF PREFERENCE SHARES HAS BECOME DUE AND PAYABLE BUT FOR ANY REASON REMAINS UNPAID. 2.3 RETURN OF CAPITAL 2.3.1 ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES: (A) THE AMOUNT OF ANY ACCRUALS OF THE PREFERENCE DIVIDEND RELATING TO THE PREFERENCE SHARE,

Statement of Capital (Totals)

Currency:	AUD	Total number of shares:	118057447
		Total aggregate nominal value:	118057447
		Total aggregate amount unpaid:	0

Currency:	CAD	Total number of shares:	30000000
		Total aggregate nominal value:	30000000
		Total aggregate amount unpaid:	0
Currency:	CNY	Total number of shares:	30000000
		Total aggregate nominal value:	30000000
		Total aggregate amount unpaid:	0
Currency:	COP	Total number of shares:	30000000000
		Total aggregate nominal value:	30000000000
		Total aggregate amount unpaid:	0
Currency:	EUR	Total number of shares:	200000000
		Total aggregate nominal value:	200000000
		Total aggregate amount unpaid:	0
Currency:	GBP	Total number of shares:	35000000
		Total aggregate nominal value:	35000000
		Total aggregate amount unpaid:	0
Currency:	INR	Total number of shares:	40000000
		Total aggregate nominal value:	40000000
		Total aggregate amount unpaid:	0
Currency:	KRW	Total number of shares:	9000000000
		Total aggregate nominal value:	9000000000
		Total aggregate amount unpaid:	0
Currency:	MXN	Total number of shares:	3000000000

		Total aggregate nominal value:	3000000000
		Total aggregate amount unpaid:	0
Currency:	RUB	Total number of shares:	110000000
		Total aggregate nominal value:	110000000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	256996541
		Total aggregate nominal value:	256996541
		Total aggregate amount unpaid:	0
Currency:	ZAR	Total number of shares:	367336000
		Total aggregate nominal value:	367336000
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	43943758 AUD PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 2:	8083740 B PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 3:	66029949 C PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 4:	4058635 transferred on 2017-10-09 0 E PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 1 LIMITED
Shareholding 5:	30000000 CAD PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 6:	30000000 CNY PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 7:	30000000000 COP PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 8:	200000000 EUR PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 9:	35000000 GBP PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 10:	40000000 INR PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED

Shareholding 11:	9000000000 KRW PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 12:	3000000000 MXN PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 13:	110000000 RUB PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 14:	50895110 DEFERRED shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 15:	1 transferred on 2017-12-18
	0 ORDINARY shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 1 LIMITED
Shareholding 16:	200000001 ORDINARY shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 17:	6101430 USD PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED
Shareholding 18:	367336000 ZAR PREFERENCE shares held as at the date of this confirmation statement
Name:	ABI UK HOLDING 2 LIMITED

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor