

SH01

Return of allotment of shares

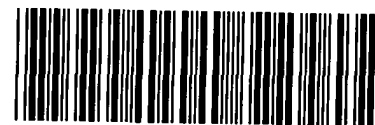
BLUEPRINT**OneWorld**

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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class
shares by an unlimited company.

THURSDAY



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28/11/2019

#189

COMPANIES HOUSE

1 Company details

Company number 1 0 3 7 9 9 8 9

Company name in full ALE Finance Services Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 1 m 1 m 1 y 2 y 0 y 1 y 9
To Date d d m m y y y y

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	Ordinary	1	0.01	1,000,000,000	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Complete a separate table for each currency	E.g. Ordinary/Preference etc.			
Currency table A				
AUD	B Preference	8,083,740	8,083,740.00	
AUD	C Preference	66,029,949	66,029,949.00	
Totals		74,113,689	74,113,689.00	0.00

Currency table B				
USD	Deferred	1	0.0048	
USD	Deferred	50,895,110	508,951.10	
USD	Deferred	737,364,691	7,373,646.91	
Totals		788,259,802	7,882,598.0148	0.00

Currency table C				
Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
788,259,802	AUD 74,113,689.00+ USD 7,882,598.0148	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

B Preference

Prescribed particulars
1

Holders of Preference Shares are entitled to receive notice of but not to attend or vote at a shareholder meeting unless the business of the meeting includes the consideration of a resolution for the winding up or dissolution of the Company or a resolution directly or adversely varying any of the special rights attaching to the Preference Shares

Class of share

C Preference

Prescribed particulars
1

2.1.1 Holders of Preference Shares are entitled to receive notice of but not to attend or vote at a shareholder meeting unless the business of the meeting includes the consideration of a resolution for the winding up or dissolution of the Company or a resolution directly or adversely varying any of the special rights attaching to the Preference Shares.

Class of share

Deferred

Prescribed particulars
1

The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

.....DIRECTOR
FOR BRODIES SECRETARIAL SERVICES LTD

X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Brodie's LLP**Address
15 Atholl CrescentPost town
Edinburgh

County/Region

Postcode

E	H	3		8	H	A
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Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Deferred	
Prescribed particulars	<p>1.1 The Deferred Shares confer the right on a return of capital on a winding up or otherwise only to the repayment of the amounts paid up on the Deferred Shares after payment of all amounts payable in relation to the preference shares and the sum of £1,000 billion on each ordinary share. The Deferred Shares do not confer the right to be paid a dividend or to receive notice of or to attend or vote at a general meeting. The board may at any time:</p> <p>1.1.1 appoint a person to execute on behalf of each holder of Deferred Shares an instrument of transfer for or an agreement to transfer (or both) all or some of the Deferred Shares, without making a payment to the holder, to such person as the board may decide, as custodian; and</p> <p>1.1.2 to purchase all or some of the Deferred Shares (subject to the provisions of the Acts) for a price of USD 1.00 for all the Deferred Shares purchased, without obtaining the sanction of the holder.</p> <p>1.2 Pending the transfer or purchase the Company may retain the certificates for the Deferred Shares. The Company may at its option (exercisable by resolution of the board) at any time redeem all or any of the Deferred Shares then in issue for USD 1.00 for all the Deferred Shares redeemed without notice.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.	