

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to
give notice of a conversion
into stock.

FRIDAY



L6LSNPQ3
L13 22/12/2017 #432
COMPANIES HOUSE

1 Company details

Company number **10379989**
Company name in full **ALE FINANCE SERVICES LIMITED**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution **19 12 2017**

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ZAR PREFERENCE	20,000,000	13.3668	1	267,336,000

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ZAR PREFERENCE	1	267,336,000	267,336,000	1.00

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

USD	ORDINARY	200,000,001	200,000,001	
USD	PREFERENCE	56,996,540	56,996,540	
Totals		256,996,541	256,996,541	0.00

Currency table B

ZAR	PREFERENCE	367,336,000	367,336,000	
Totals		367,336,000	367,336,000	0.00

Currency table C

AUD	PREFERENCE	43,943,758	43,943,758	
AUD	"B" PREFERENCE	8,083,740	8,083,740	
AUD	"C" PREFERENCE	66,029,949	66,029,949	
Totals		118,057,447	118,057,447	0.00

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
41537389987	41,537,389.987	0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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8 Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

ORDINARY

Prescribed particulars^①

See continuation page

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

PREFERENCE SHARES (other than Lettered "A" and "B" pref shares below)

Prescribed particulars^①

See continuation page.

Class of share

A and "B" PREFERENCE SHARES

Prescribed particulars^①

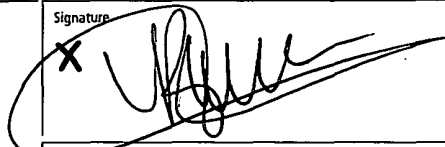
See continuation page.

9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director^②, Secretary, Person authorised^②, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	MENNA HAF
Company name	Clifford Chance LLP
Address	10 Upper Bank Street
Post town	London
County/Region	
Postcode	E1 4 5 3 5
Country	England
DX	149120 Canary Wharf 3
Telephone	0207 006 1000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
CAD	PREFERENCE	30,000,000	30,000,000	

Statement of capital

Complete a separate table for each currency.

[illegible]

Statement of capital

Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) including both the nominal value and any share premium

06/16 Version 5.0

Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
EUR	PREFERENCE	200,000,000	200,000,000		
Totals		200,000,000	200,000,000		0.00

Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	PREFERENCE	35,000,000	35,000,000	

Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
KRW	PREFERENCE	9,000,000,000	9,000,000,000	
	</			

Statement of capital

Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

06/16 Version 5.0

Statement of capital

Complete a separate table for each currency.

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Statement of capital

Complete a separate table for each currency.

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8	'Statement of capital (prescribed particulars of rights attached to shares)'	
Class of share	Ordinary	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>All shares rank equally for voting purposes. On a show of hands each member has one vote and on a poll each member has one vote per share held. Each share ranks equally for any dividend declared. Each share ranks equally for any distribution made on winding up. The shares are not redeemable.</p>	

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8	Statement of capital (prescribed particulars of rights attached to shares) ^①	
Class of share	Preference Shares (other than lettered AUD pref shares below)	① Prescribed particulars of rights attached to shares The particulars are: <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	<p>The preference shares rank ahead of the ordinary shares.</p> <p>The preference share dividend accrues semi-annually on 20 April and 20 October in each year at a floating rate calculated on an Applicable Rate of three month LIBOR and a margin of 1%. The preference share dividend accrues and is due (subject to there being distributable reserves) semi-annually on 20 April and 20 October in each year.</p> <p>On a winding up or any return of capital the holders are entitled to payment of the redemption amount in priority to any payment to the holders of the ordinary shares. The company must redeem all of the preference shares on 20 October 2021 or earlier at the request of the holder. Subject to certain exceptions, the preference shares do not confer the right to vote.</p>	

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8	Statement of capital (prescribed particulars of rights attached to shares) ^①	
Class of share	AUD "B" PREFERENCE SHARE	
Prescribed particulars	<p>The preference shares rank ahead of the ordinary shares.</p> <p>The preference share dividend accrues semi-annually on 1 February and 1 August in each year at the fixed rate of 4.775%. The preference share dividend accrues and is due (subject to there being distributable reserves) semi-annually on 1 February and 1 August in each year.</p> <p>On a winding up or any return of capital the holders are entitled to payment of the redemption amount in priority to any payment to the holders of the ordinary shares. The company must redeem all of the preference shares on 1 February 2021 or earlier at the request of the holder. Subject to certain exceptions, the preference shares do not confer the right to vote.</p>	

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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8	Statement of capital (prescribed particulars of rights attached to shares) ^①	
Class of share	AUD "C" PREFERENCE SHARE	① Prescribed particulars of rights attached to shares The particulars are:
Prescribed particulars	<p>The preference shares rank ahead of the ordinary shares.</p> <p>The preference share dividend accrues semi-annually on 1 February and 1 August in each year at the fixed rate of 6.172%. The preference share dividend accrues and is due (subject to there being distributable reserves) semi-annually on 1 February and 1 August in each year.</p> <p>On a winding up or any return of capital the holders are entitled to payment of the redemption amount in priority to any payment to the holders of the ordinary shares. The company must redeem all of the preference share on 1 February 2026 or earlier at the request of the holder. Subject to certain exceptions, the preference shares do not confer the right to vote.</p>	
		<ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>