



✓ What this form is for
You may use this form to give notice of redenomination of shares.

X What this form is for
You cannot use this form to give notice of a reduction in the value of a liability following redenomination of the liability. If this is the case, please use form 1000.



L13

L6LSNPMR

22/12/2017

#417

COMPANIES HOUSE

1 Company details

Company number	1	0	3	7	9	9	8	9
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Company name in full	ALE FINANCE SERVICES LIMITED
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→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2	Date resolution passed
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Resolution date

^d 1	^d 9	^m 1	^m 2	^y 2	^y 0	^y 1	^y 7
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3 Shares redenominated

[illegible]

① The new nominal value of the shares must be calculated by translating the aggregate (total) nominal value of all the shares of that class into the new currency (at the rate of exchange specified in the resolution) and dividing that amount by the number of shares in the class.

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Notice of redenomination

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's total share capital following the redenomination.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

USD	ORDINARY	200,000,001	200,000,001	
USD	PREFERENCE	56,996,540	56,996,540	
Totals		256,996,540	256,996,540	0.00

Currency table B

ZAR	PREFERENCE	20,000,000	267,336,000	
ZAR	PREFERENCE	100,000,000	100,000,000	
Totals		120,000,000	367,336,000	0.00

Currency table C

AUD	PREFERENCE	43,943,758	43,943,758	
AUD	"B" PREFERENCE	8,083,740	8,083,740	
AUD	"C" PREFERENCE	66,029,949	66,029,949	
Totals		118,057,447	118,057,447	0.00
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		412,905,398	41,537,389,987	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

ORDINARY

Prescribed particulars
①

See continuation page

① Prescribed particulars of rights attached to shares

The particulars are

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary

Class of share

PREFERENCE SHARES (other than lettered "AUS" preference shares below)

Prescribed particulars
①

See continuation page.

Class of share

AUS "B" PREFERENCE SHARES

Prescribed particulars
①

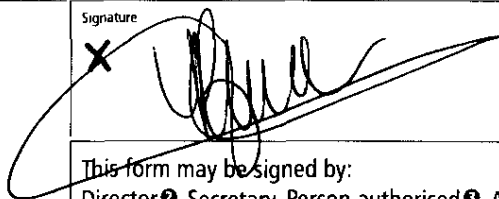
See continuation page

6 Signature

I am signing this form on behalf of the company.

Signature

Signature



This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Notice of redenomination

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Menna Hay
Company name	Cifford Chemie LLP
Address	10 Upper Bank Street
Post town	London
County/Region	
Postcode	E1 4 5 J J
Country	England
DX	149120 CANARY WHARF 3
Telephone	020 7006 1000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date the resolution was passed in section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

06/16 Version 5.0

Statement of capital

Complete a separate table for each currency.

06/16 Version 5.0

Statement of capital

Complete a separate table for each currency.

06/16 Version 5.0

Statement of capital

Complete a separate table for each currency.

Totals	200,000,000	200,000,000	0.00
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Statement of capital

Complete a separate table for each currency.

06/16 Version 5.0

Statement of capital

Complete a separate table for each currency.

06/16 Version 5.0

4

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

[illegible]

Statement of capital

Complete a separate table for each currency.

Totals	40,000,000	40,000,000	0.00
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Notice of redenomination

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
COP	PREFERENCE	30,000,000,000	30,000,000,000	
Totals		30,000,000,000	30,000,000,000	0.00

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Notice of redenomination

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	<p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars 1	<p>All shares rank equally for voting purposes. On a show of hands each member has one vote and on a poll each member has one vote per share held. Each share ranks equally for any dividend declared. Each share ranks equally for any distribution made on winding up. The shares are not redeemable.</p>	

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Notice of redenomination

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares (other than lettered AUD pref shares below)	
Prescribed particulars ①	<p>The preference shares rank ahead of the ordinary shares.</p> <p>The preference share dividend accrues semi-annually on 20 April and 20 October in each year at a floating rate calculated on an Applicable Rate of three month LIBOR and a margin of 1%. The preference share dividend accrues and is due (subject to there being distributable reserves) semi-annually on 20 April and 20 October in each year.</p> <p>On a winding up or any return of capital the holders are entitled to payment of the redemption amount in priority to any payment to the holders of the ordinary shares. The company must redeem all of the preference shares on 20 October 2021 or earlier at the request of the holder. Subject to certain exceptions, the preference shares do not confer the right to vote.</p>	
<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>		

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Notice of redenomination

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	AUD "B" Preference	
Prescribed particulars 1	<p>The preference shares rank ahead of the ordinary shares.</p> <p>The preference share dividend accrues semi-annually on 1 February and 1 August in each year at the fixed rate of 4.775%. The preference share dividend accrues and is due (subject to there being distributable reserves) semi-annually on 1 February and 1 August in each year.</p> <p>On a winding up or any return of capital the holders are entitled to payment of the redemption amount in priority to any payment to the holders of the ordinary shares. The company must redeem all of the preference shares on 1 February 2021 or earlier at the request of the holder. Subject to certain exceptions, the preference shares do not confer the right to vote.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	AUD "C" Preference	
Prescribed particulars ①	<p>The preference shares rank ahead of the ordinary shares.</p> <p>The preference share dividend accrues semi-annually on 1 February and 1 August in each year at the fixed rate of 6.172%. The preference share dividend accrues and is due (subject to there being distributable reserves) semi-annually on 1 February and 1 August in each year.</p> <p>On a winding up or any return of capital the holders are entitled to payment of the redemption amount in priority to any payment to the holders of the ordinary shares. The company must redeem all of the preference shares on 1 February 2026 or earlier at the request of the holder. Subject to certain exceptions, the preference shares do not confer the right to vote.</p>	
		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>