

**Return of Allotment of Shares**Company Name: **ACEA Health Limited**Company Number: **10364959**Received for filing in Electronic Format on the: **19/10/2018**

X7GXC622

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/08/2018	09/08/2018

Class of Shares: A ORDINARY**Currency: GBP****Number allotted 15654****Nominal value of each share 0.00001****Amount paid: 16.53****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	34332
	ORDINARY	Aggregate nominal value:	0.34332

Currency: **GBP**

Prescribed particulars

ANY PROFITS RESOLVED TO BE DISTRIBUTED IN RESPECT OF ANY FINANCIAL YEAR OR PART THEREOF SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SUCH CLASS OR CLASSES OF EQUITY SHARES AS THE BOARD SHALL FROM TIME TO TIME RESOLVE (WITH INVESTOR CONSENT). ON A RETURN OF ASSETS (WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES ("REMAINING ASSETS") SHALL BE APPLIED AS FOLLOWS: (A) FIRST, IN PAYING TO THE A ORDINARY SHAREHOLDERS THE GREATER OF: (I) A SUM EQUAL TO THE ISSUE PRICE FOR EACH A ORDINARY SHARE HELD BY THEM; OR (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE A ORDINARY SHAREHOLDERS WOULD HAVE RECEIVED HAD THE A ORDINARY SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH RETURN OF ASSETS. (B) SECOND, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) FINALLY, THE BALANCE OF THOSE ASSETS SHALL BE DISTRIBUTED AMONGST THE ORDINARY SHAREHOLDERS IN PROPORTION (AS NEARLY POSSIBLE) TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. THE A ORDINARY SHARES ENTITLE THE HOLDER TO FULL VOTING RIGHTS. THE A ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	100000
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	134332
		Total aggregate nominal value:	1.34332
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.