

**Return of Allotment of Shares**Company Name: **CONVATEC GROUP PLC**Company Number: **10361298**Received for filing in Electronic Format on the: **29/03/2022**

XB0U4U41

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/03/2022	

Class of Shares:	ORDINARY	Number allotted	20000000
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

Non-cash consideration

**TRUSTEE OF THE CONVATEC GROUP PLC EMPLOYEE BENEFIT TRUST TO SUBSCRIBE
FOR 20 MILLION ORDINARY SHARES IN THE COMPANY.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2034572935
Currency:	GBP	Aggregate nominal value:	203457293.5

Prescribed particulars

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. EACH ORDINARY SHARE SHALL RANK EQUALLY FOR DIVIDENDS PAID THEREON. EACH ORDINARY SHAREHOLDER WILL BE PAID BACK SECOND IN THE ORDER OF PRIORITY ON A WINDING UP IN THE SUM EQUAL TO THE AMOUNT PAID UP ON EACH SHARE AND THEN PRO RATA TO THE NOMINAL AMOUNT OF ITS ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2034572935
		Total aggregate nominal value:	203457293.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.