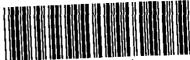
In accordance with Rule 3.41 of the Insolvency (England & Wales) Rules 2016.

AM07

Notice of creditor's decision on administrator's proposals



SATURDAY



#91

A7XFYRV5
A26 19/01/2019
COMPANIES HOUSE

Company details → Filling in this form Company number 1 0 3 8 0 7 4 Please complete in typescript or in bold black capitals. Company name in full Whisper Acoustics Ltd Administrator's name Full forename(s) Andrew Surname Poxon Administrator's address Building name/number Leonard Curtis Tower 12, 18/22 Bridge Street Street Spinningfields Post town Manchester County/Region Postcode M | 3 В Ζ Country Administrator's name • Other administrator Full forename(s) John Use this section to tell us about Surname Titley another administrator. Administrator's address 9 Building name/number | Leonard Curtis Other administrator Use this section to tell us about Street Tower 12, 18/22 Bridge Street another administrator. Spinningfields Post town Manchester County/Region Postcode 3 М 3 В Ζ Country

AM07 Notice of creditor's decision on administrator's proposals Purpose of procedure or meeting Initial Creditors' Decision by Correspondence Para 51 Sch B1 (IA'86) and rule 3.38 IR16 Description of procedure or meeting® Correspondence • Whether it was a virtual or physical meeting, some other decision procedure (please describe), or deemed consent.

	Address of meeting	
	If a meeting was held at a physical location, give the address below.	
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

AM07 Notice of creditor's decision on administrator's proposals	
Other platform for decision procedure or meeting •	
Tower 12, 18/22 Bridge Street Spinningfields Manchester M3 3BZ	If a meeting was not held at (or the decision procedure was not undertaken at) a physical location, tell us what means were used—for example email, videolink
Meeting	
If a meeting was held was the required quorum met? Yes No	
Details of creditors' decisions	
Details of decisions including any modifications to the proposals approved by the creditors are as follows: Please see attached	
Details of any resolutions passed	
Give details of any resolutions which were passed.	
Please see attached	
	Other platform for decision procedure or meeting Tower 12, 18/22 Bridge Street Spinningfields Manchester M3 3BZ Meeting If a meeting was held was the required quorum met? Yes No Details of creditors' decisions Details of decisions including any modifications to the proposals approved by the creditors are as follows: Please see attached Details of any resolutions passed Give details of any resolutions which were passed.

AM07 Notice of creditor's decision on administrator's proposals

13	Date and time of decision made or resolution p	passed
Date	d 2 d 0 m1 2 y2 y0 y1 y8	
Time	"5 ¹ 9	
14	Sign and date	
Administrator's signature	Signature X	×
Signature date	d d 8 m o m i y 2 y o y i y d	

AM07

Notice of creditor's decision on administrator's proposals

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Joe Thompson	
Company name	Leonard Curtis	
Address	Tower 12, 18/22 Bridge Street	
	Spinningfields	
	Manchester	
Post town		
County/Region		
Postcode	M 3 3 B Z	
Country		
DX		
Telephone	0161 831 9999	

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the

	llowing:
П	The company name and number match the
	information held on the public Register.
	You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SUMMARY OF JOINT ADMINISTRATORS' PROPOSALS AND OTHER ASSOCIATED RESOLUTIONS

Resolutions proposed

- 1 That the Joint Administrators' proposals be approved (see below for details).
- In the absence of a Creditors' Committee, the remuneration of the Joint Administrators be fixed by reference to time properly spent by them and their staff in attending to matters as set out in the Fees Estimate (for an amount not exceeding £53,671).
- That the unpaid pre-administration costs as detailed in the Joint Administrators' Statement of Proposals be approved for payment as an expense of the Administration.
- That the basis of the recharge of the Joint Administrators' category 2 disbursements be fixed by reference to the rates set out in as detailed in the Joint Administrators' Statement of Proposals and that they be authorised to be reimbursed such disbursements as and when funds permit
- That the Joint Administrators be discharged from liability in respect of any actions of theirs as Administrators pursuant to the provisions of Paragraph 98(2)(b) of Schedule B1 to the Insolvency Act 1986 immediately upon their appointment ceasing to have effect.

Joint Administrators' Proposals per Resolution 1

- 1. The Joint Administrators continue to manage the business, affairs and property of the Company in such a manner as they consider expedient with a view to achieving the statutory purposes of the Administration.
- 2. If appropriate, the Joint Administrators take any action they consider necessary with a view to the approval of a Company Voluntary Arrangement ("CVA") or Scheme of Arrangement in relation to the Company.
- 3. If appropriate, the Joint Administrators file a notice with the Registrar of Companies in order that the Administration will cease and the Company will move automatically into Creditors' Voluntary Liquidation. It is further proposed that Andrew Poxon and/or John Titley and/or Martin Maloney be appointed (Joint) Liquidator(s) of the Company and that where Joint Liquidators are proposed any act required or authorised to be done by the Joint Liquidators may be exercised by both or either of them. NB. Creditors may nominate a different person as the proposed Liquidator, provided that the nomination is made after receipt of these proposals and before the proposals are approved.
- 4. Alternatively, if appropriate, the Joint Administrators apply to Court under Para 65(3) of Schedule B1 to the Insolvency Act 1986 (as amended) for permission to make a distribution to the unsecured creditors within the Administration.
- 5. In the event that there are no monies remaining to be distributed to creditors and as soon as all matters relating to the Administration have been completed, the Joint Administrators file a Notice with the Registrar of Companies that the Company should be dissolved.
- 6. The Joint Administrators investigate and, if appropriate, pursue any claims that they or the Company may have against any directors or former directors, other third parties, officers or former officers, advisers or former advisers of the Company.
- 7. The Company may be placed into compulsory liquidation in circumstances where assets are still to be realised or investigations concluded yet there will be no return to unsecured creditors. In these circumstances it is further proposed that Andrew Poxon and/or John Titley and/or Martin Maloney be appointed (Joint) Liquidator(s) of the Company and that where Joint Liquidators are proposed any act required or authorised to be done by the Joint Liquidators may be exercised by both or either of them.
- 8. The Joint Administrators shall do all such other things and generally exercise all of his powers as contained in Schedule 1 of the Insolvency Act 1986, as he considers desirable or expedient to achieve the statutory purpose of the Administration.