

DON'T
STAPLE

SH01

Return of allotment of shares



Companies House

FileOnline

Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company

FRIDAY



ABF458Q0

A9

21/10/2022

#105

COMPANIES HOUSE

1

Company details

Company number 1 0 3 2 2 5 0 0

Company name in full SEABROOK ROAD LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Allotment dates ¹

From Date d 1 d 8 m 1 m 2 y 0 y 2 y 2

To Date d d m m y y y y

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3

Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Pound Sterling	B Ordinary	1	1.00	1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---	--	------------------	--	---

Currency table A

Pounds Sterling	A Ordinary	2	2.0	
Pounds Sterling	B Ordinary	4	4.00	
Pounds Sterling	Class 1 Preference	410,000	410,000	
		Totals	410,006	0

Currency table B

		Totals		

Currency table C

		Totals		

Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

	Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total	1,210,006	1,210,006	0

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	B Ordinary
Prescribed particulars ①	EACH B ORDINARY SHARE IS ENTITLED TO RECEIVE NOTICE OF AND HAVE ONE VOTE AT GENERAL MEETINGS OF THE COMPANY. AFTER THE HANDOVER DATE, NO DISTRIBUTIONS SHALL BE MADE TO MEMBERS EXCEPT ON A WINDING UP. AFTER THE HANDOVER DATE, ON A WINDING UP OF THE COMPANY, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE B SHARES PRO RATA.
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.


Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>
-----------	---

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Sara Portillo									
Company name	Katten Muchin Rosenman UK LLP									
Address	Paternoster House									
	65 St Paul's Churchyard									
Post town										
County/Region	London									
Postcode	E	C	4	M		8	A	B		
Country	United Kingdom									
DX										
Telephone	020 7770 5244									

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
Pound Sterling	Class 2 Preference	800,000	800,000		
Totals					

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>PRIOR TO THE HANDOVER DATE, EACH A ORDINARY SHARE IS ENTITLED TO RECEIVE NOTICE OF AND HAVE ONE HUNDRED (100) VOTES AT GENERAL MEETINGS OF THE COMPANY. AFTER THE HANDOVER DATE, THE HOLDERS OF AN A ORDINARY SHARE SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR WRITTEN RESOLUTIONS. ON OR BEFORE THE HANDOVER DATE, THE PROFITS AVAILABLE FOR DISTRIBUTION SHALL FIRSTLY BE PAID TO THE HOLDERS OF PREFERENCE SHARES AND THE SHARES IN AN AMOUNT EQUIVALENT TO THEIR ORDINARY SUBSCRIPTION PRICE. AFTER THE HANDOVER DATE, NO DISTRIBUTIONS SHALL BE MADE TO MEMBERS EXCEPT ON A WINDING UP. ON OR BEFORE THE HANDOVER DATE, FOLLOWING THE PAYMENT OF THE COMPANY'S LIABILITIES, THE RETURN OF CAPITAL (ON A LIQUIDATION, CAPITAL REDUCTION, REDEMPTION, EXIT, DISPOSAL, SALE OR OTHERWISE) WILL FIRSTLY BE PAID TO THE HOLDERS OF THE PREFERENCE SHARES AND THE A SHARES AS AN AMOUNT EQUIVALENT TO THEIR ORIGINAL SUBSCRIPTION PRICE.</p>	

SH01 - continuation page
Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Class 1 Preference	
Prescribed particulars	<p>THE HOLDERS OF A CLASS 1 PREFERENCE SHARE SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR WRITTEN RESOLUTIONS. ON OR BEFORE THE HANDOVER DATE, THE PROFITS AVAILABLE FOR DISTRIBUTION SHALL FIRSTLY BE PAID TO THE HOLDERS OF THE PREFERENCE SHARES AND THE A SHARES IN AN AMOUNT EQUIVALENT TO THEIR ORIGINAL SUBSCRIPTION PRICE, THE BALANCE OF SUCH INCOME SHALL THEN BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA. AFTER THE HANDOVER DATE, NO DISTRIBUTIONS SHALL BE MADE TO MEMBERS EXCEPT ON A WINDING UP. ON OR BEFORE THE HANDOVER DATE, FOLLOWING THE PAYMENT OF THE COMPANY'S LIABILITIES, THE RETURN OF CAPITAL (ON A LIQUIDATION, CAPITAL REDUCTION, REDEMPTION, EXIT, DISPOSAL, SALE OR OTHERWISE) WILL FIRSTLY BE PAID TO THE HOLDERS OF THE PREFERENCE SHARES AND THE A SHARES AS AN AMOUNT EQUIVALENT TO THEIR ORIGINAL SUBSCRIPTION PRICE, THE BALANCE OF SUCH INCOME SHALL THEN BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARE PRO RATA.</p>	

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Class 2 Preference	
Prescribed particulars	<p>THE HOLDERS OF A CLASS 2 PREFERENCE SHARE SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY NOR WRITTEN RESOLUTIONS. ON OR BEFORE THE HANDOVER DATE, THE PROFITS AVAILABLE FOR DISTRIBUTION SHALL FIRSTLY BE PAID TO THE HOLDERS OF THE PREFERENCE SHARES AND THE A SHARES IN AN AMOUNT EQUIVALENT TO THEIR ORIGINAL SUBSCRIPTION PRICE, THE BALANCE OF SUCH INCOME SHALL THEN BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA. AFTER THE HANDOVER DATE, NO DISTRIBUTIONS SHALL BE MADE TO MEMBERS EXCEPT ON A WINDING UP. ON OR BEFORE THE HANDOVER DATE, FOLLOWING THE PAYMENT OF THE COMPANY'S LIABILITIES, THE RETURN OF CAPITAL (ON A LIQUIDATION, CAPITAL REDUCTION, REDEMPTION, EXIT, DISPOSAL, SALE OR OTHERWISE) WILL FIRSTLY BE PAID TO THE HOLDERS OF THE PREFERENCE SHARES AND THE A SHARES AS AN AMOUNT EQUIVALENT TO THEIR ORIGINAL SUBSCRIPTION PRICE, THE BALANCE OF SUCH INCOME SHALL THEN BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARE PRO RATA.</p>	