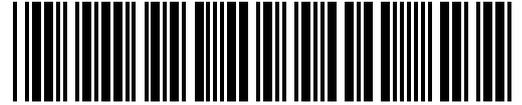


**Return of Allotment of Shares**Company Name: **TRUELAYER LIMITED**Company Number: **10278251**Received for filing in Electronic Format on the: **07/12/2021**

XAITAJWG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/11/2021	

Class of Shares:	ORDINARY	Number allotted	100
Currency:	USD	Nominal value of each share	0.000001
		Amount paid:	677382
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3134902
Currency:	USD	Aggregate nominal value:	3.134902

Prescribed particulars

ALL ORDINARY SHARES RANK PARI PASSU IN RESPECT OF DIVIDENDS, VOTING AND DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	3134902
		Total aggregate nominal value:	3.134902
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.