

Return of Allotment of Shares

Company Name: TRUELAYER LIMITED

Company Number: 10278251

Received for filing in Electronic Format on the: 20/04/2023

XC1TNE4Y

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 20/04/2023

Class of Shares: ORDINARY Number allotted 25

Currency: USD Nominal value of each share 0.000001

Amount paid: **15559643**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 3135077

Currency: USD Aggregate nominal value: 3.135077

Prescribed particulars

ALL ORDINARY SHARES RANK PARI PASSU IN RESPECT OF DIVIDENDS, VOTING AND DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: USD Total number of shares: 3135077

Total aggregate nominal value: 3.135077

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.