

**Return of Allotment of Shares**Company Name: **TRUELAYER LIMITED**Company Number: **10278251**Received for filing in Electronic Format on the: **20/12/2022**

XBJ96MVC

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
08/12/2022To
15/12/2022**Class of Shares: ORDINARY**Currency: **USD**

Number allotted

25

Nominal value of each share

0.000001

Amount paid:

15193932.15

Amount unpaid:

0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **USD**

Number allotted

100

Nominal value of each share

0.000001

Amount paid:

23044048.15

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3135052
Currency:	USD	Aggregate nominal value:	3.135052

Prescribed particulars

ALL ORDINARY SHARES RANK PARI PASSU IN RESPECT OF DIVIDENDS, VOTING AND DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	3135052
		Total aggregate nominal value:	3.135052
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.