



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **TRUELAYER LIMITED**

Company Number: **10278251**



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Company Name: **TRUELAYER LIMITED**

Company Number: **10278251**

Confirmation **13/07/2018**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000000</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>1</b>

Prescribed particulars

**EACH HOLDER OF ORDINARY SHARES HAS THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ORDINARY SHARES SHALL RANK PARI PASSU WITH OTHER SHARES IN ISSUE IN THE COMPANY AS RESPECTS DIVIDENDS AND DISTRIBUTIONS OF CAPITAL (INCLUDING ON A WINDING UP).**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>6956</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.006956</b>
Currency:	<b>USD</b>		

Prescribed particulars

**EACH HOLDER OF A ORDINARY SHARES HAS THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. A ORDINARY SHARES SHALL NOT ENTITLE THE HOLDER TO RECEIVE ANY PREFERENTIAL DIVIDEND AND ANY DISTRIBUTION MAY ONLY BE PAID OUT OF DISTRIBUTABLE ITEMS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>364269</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>0.364269</b>
Currency:	<b>USD</b>		

Prescribed particulars

**EACH HOLDER OF A PREFERENCE SHARES HAS THE RIGHT TO RECEIVE NOTICE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED RESOLUTIONS OF THE COMPANY. EACH HOLDER OF A PREFERENCE SHARES MAY AT ANY TIME CONVERT ALL OR PART OF THEIR A PREFERENCE SHARES TO AN EQUAL NUMBER OF ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>296135</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>0.296135</b>
Currency:	<b>USD</b>		

Prescribed particulars

EACH HOLDER OF SERIES SEED PREFERENCE SHARES HAS THE RIGHT TO RECEIVE NOTICE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED RESOLUTIONS OF THE COMPANY.

Class of Shares:	B	Number allotted	520648
	PREFERENCE	Aggregate nominal value:	0.520648
Currency:	USD		

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PRIORITY TO ALL OTHER SHARE CLASSES. C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR SHARE PURCHASE) PRO RATA TO THE NUMBER OF SHARES HELD (PLUS ACCRUED DIVIDENDS, IF APPLICABLE), IN PRIORITY TO ALL OTHER SHARE CLASSES; D) THE SHARES ARE NOT REDEEMABLE; E) THE SHARES ARE CONVERTIBLE TO ORDINARY SHARES ON A ONE FOR ONE BASIS.

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Statement of Capital (Totals)

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Currency:	USD	Total number of shares:	2188008
		Total aggregate nominal value:	2.188008
		Total aggregate amount unpaid:	0

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>500000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>FRANCESCO SIMONESCHI</b>
Shareholding 2:	<b>500000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LUCA MARTINETTI</b>
Shareholding 3:	<b>228676 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>CONNECT VENTURES TWO LP</b>
Shareholding 4:	<b>44218 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>CONNECT VENTURES TWO LP</b>
Shareholding 5:	<b>17151 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>SCGV5 LLC</b>
Shareholding 6:	<b>5040 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>THE SOCIAL+CAPITAL PARTNERSHIP III LP</b>
Shareholding 7:	<b>5717 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>GRAPH VENTURES 5 LLC</b>
Shareholding 8:	<b>5717 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ERIC NADALIN</b>
Shareholding 9:	<b>11434 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>TONY JAMOUS</b>
Shareholding 10:	<b>11434 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>MOFFU LABS SRL</b>
Shareholding 11:	<b>9147 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>FEDERICO FILIPPO POMI</b>

Shareholding 12:	<b>2688 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>FEDERICO FILIPPO POMI</b>
Shareholding 13:	<b>1143 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>FILIPPO PRIVITERA</b>
Shareholding 14:	<b>202 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>FILIPPO PRIVITERA</b>
Shareholding 15:	<b>1143 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>SIMONE BRUNOZZI</b>
Shareholding 16:	<b>3430 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>MICHELE ATTISANI</b>
Shareholding 17:	<b>336 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>SIMONE BRUNOZZI</b>
Shareholding 18:	<b>1143 SEED PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ANTONIO TOMARCHIO</b>
Shareholding 19:	<b>605 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>MICHELE ATTISANI</b>
Shareholding 20:	<b>4497 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>THE BEN BOYER TRUST</b>
Shareholding 21:	<b>202 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ANTONIO TOMARCHIO</b>
Shareholding 22:	<b>36002 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>MONEYSUPERMARKET.COM FINANCIAL GROUP LIMITED</b>
Shareholding 23:	<b>270479 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ANTHEMIS VENTURE FUND I LP</b>

Shareholding 24: **3493 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **CONNECT VENTURES TWO LP**

Shareholding 25: **3463 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANTHEMIS VENTURE FUND I LP**

Shareholding 26: **82457 B PREFERENCE shares held as at the date of this confirmation statement**  
Name: **CONNECT VENTURES TWO LP**

Shareholding 27: **81735 B PREFERENCE shares held as at the date of this confirmation statement**  
Name: **ANTHEMIS VENTURE FUND I LP**

Shareholding 28: **356456 B PREFERENCE shares held as at the date of this confirmation statement**  
Name: **NORTHZONE VIII L.P.**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor