

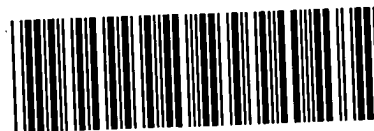
AM07

Notice of creditor's decision on administrator's proposals



Companies House

THURSDAY



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A06

02/07/2020

#238

COMPANIES HOUSE

1 Company details

Company number 1 0 2 7 3 1 3 5

Company name in full Blackmore Bond Plc

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Geoffrey Wayne

Surname Bouchier

3 Administrator's address

Building name/number C/o Duff & Phelps Ltd.

Street The Shard

32 london Bridge Street

Post town London

County/Region

Postcode S E 1 9 S G

Country

4 Administrator's name ①

Full forename(s) Benjamin John

Surname Wiles

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number C/o Duff & Phelps Ltd.

Street The Shard

32 london Bridge Street

Post town London

County/Region

Postcode S E 1 9 S G

Country

② Other administrator
Use this section to tell us about
another administrator.

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Purpose of procedure or meeting

Deemed Consent was sought to approve the Joint Administrators' Proposals.

7

Description of procedure or meeting^①

Deemed consent was sought for the Joint Administrators' Proposals.

① Whether it was a virtual or physical meeting, some other decision procedure (please describe), or deemed consent.

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Address of meeting

If a meeting was held at a physical location, give the address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

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Other platform for decision procedure or meeting^①

Deemed Consent Procedure Used. Notice of deemed consent was issues by the Creditors Portal and objections to the proposed decision were to be received via post or email:

Email: blackmoreBond@duffandphelps.com
Post: Duff & Phelps Ltd, the Shard, 32 London Bridge Street,
London SE1 9SG

① If a meeting was not held at (or the decision procedure was not undertaken at) a physical location, tell us what means were used—for example email, videolink

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Meeting

If a meeting was held was the required quorum met?

☐ Yes

☐ No

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Details of creditors' decisions

Details of decisions including any modifications to the proposals approved by the creditors are as follows:

Deemed consent to the Joint Administrators' Proposals was received in the absence of any objections in advance of the decision date, being 23.59hrs on 25 June 2020.

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Details of any resolutions passed

Give details of any resolutions which were passed.

The Joint Administrators' Proposals were approved. Please find attached the specific resolutions approved

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13 Date and time of decision made or resolution passed

Date	^d 2	^d 5	^m 0	^m 6	^y 2	^y 0	^y 2	^y 0
Time	^h 2	^h 3	:	^m 5	^m 9			

14 Sign and date

Administrator's
signature

Signature

X



X

Signature date	^d 0	^d 2	^m 0	^m 7	^y 2	^y 0	^y 2	^y 0
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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Giulia Pains**

Company name **Duff & Phelps Ltd.**

Address **The Shard**

32 London Bridge Street

Post town **London**

County/Region

Postcode **S E 1 9 S G**

Country

DX

Telephone **02070894700**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

**Schedule of Agreed Proposals and Resolutions of
Blackmore Bond Plc (In Administration) ("the Company")
in accordance with the Insolvency Act 1986 ("the Act") and the Insolvency (England & Wales) Rules
2016 ("the Rules")**

The following proposals were approved by creditors on 25 June 2020 at 23.59:

1. The Joint Administrators be approved to continue to deal with such outstanding matters in relation to the Company as the Joint Administrators consider necessary until such time as the Administration ceases to have effect;
2. The Joint Administrators be approved to do all such other things and generally exercise all of their powers contained in Schedule 1 of the Act, as they, in their sole and absolute discretion, consider desirable or expedient in order to achieve the purpose of the Administration;
3. The Joint Administrators be approved to investigate and, if appropriate, pursue any claims the Company may have for the benefit of the Creditors; and
4. The Joint Administrators be approved to seek an extension to the Administration period if considered necessary;
5. The Joint Administrators be approved to make distributions to the Trustee on behalf of the Secured Creditors and to the Preferential Creditors where funds allow;
6. The Joint Administrators be approved to make distributions to the Non-Preferential Unsecured creditors from the Prescribed Part, where applicable.
7. The Joint Administrators be approved to make further distributions to the Non-Preferential Unsecured creditors over and above the Prescribed Part, if funds become available and apply to court for authority to do so, where applicable.
8. The Joint Administrators be approved to apply to Court for the Administration order to cease to have effect from a specified time and for the return of control to the Directors;
9. The Joint Administrators be approved to place the Company into Creditors' Voluntary Liquidation if deemed appropriate. It is proposed that the Joint Administrators, currently Geoffrey Bouchier and Benjamin Wiles of Duff & Phelps would act as Joint Liquidators should the Company be placed into Creditors' Voluntary Liquidation. The Creditors may nominate a different person as the proposed Liquidator, provided the nomination is received at this office prior to the approval of these Proposals. Any action required or authorised under any enactment to be done by the Joint Liquidators is to be done by all or any one or more of them;
10. The Joint Administrators be approved to petition the Court for a winding-up order placing the Company into Compulsory Liquidation if deemed appropriate. It is proposed that the Joint Administrators, currently Geoffrey Bouchier and Benjamin Wiles of Duff & Phelps would act as Joint Liquidators should the Company be placed into Compulsory Liquidation without further recourse to Creditors. Any action required or authorised under any enactment to be done by the Joint Liquidators is to be done by all or any one or more of them;
11. The Joint Administrators be approved to take the necessary steps to give notice of move from Administration to dissolution with the Registrar of Companies if the Joint Administrators consider that Liquidation is not appropriate because (1) the Company has no remaining property which might permit a distribution to its creditors, and (2) all outstanding matters have been satisfactorily completed.