

In accordance with  
Section 730 of the  
Companies Act 2006.

SH05

## Notice of cancellation of treasury shares



Companies House

**✓ What this form is for**  
You may use this form to give notice of a cancellation of treasury shares.

**X What this form is NOT:** You cannot use this form for notice of a sale or transfer of treasury shares. To do this, use form SH04.

WEDNESDAY



\*AAYWSI3K\*

A01

02/03/2022

#29

COMPANIES HOUSE

1	Company details
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Company number	1	0	2	7	2	3	1	1
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Company name in full	The Vurger Co Ltd
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→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless specified or indicated by \*

2	Treasury shares cancelled
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[illegible]

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## Notice of cancellation of treasury shares

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## Statement of capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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## Currency table A

GBP	A Ordinary	2,828,587	£2,828.587	
GBP	B Investment	103,703	£103.703	
GBP	Seed Preferred	1,000,000	£1,000.00	
Totals		3,932,290	£3,932.290	0.00

## Currency table B

Totals				

## Currency table C

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	3,932,290	£3,932.290	0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 3**.

Class of share

See continuation page

Prescribed particulars

①

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

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**Signature**

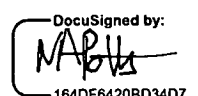
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:



164DF6420BD34D7...

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

③

**Person authorised**

Under either Section 270 or 274 of the Companies Act 2006.

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#### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars ①	<p><b>Voting:</b> each share has one vote. Shareholders have the right to receive notice of general meetings, and to attend, speak and vote at such general meetings.</p> <p><b>Dividends:</b> full dividend rights pro rata to their holdings of equity shares (pari passu as if all the shares constitute one class of shares).</p> <p><b>Return of Capital:</b> on a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of shares) (a "Liquidation Event") the surplus assets of the company remaining after payment of its liabilities shall be applied (to the extent that the company is lawfully permitted to do so):</p> <ol style="list-style-type: none"> <li>1. first, in paying to each of the Seed Preferred Shareholders, in priority to any other class of shares, an amount per Seed Preferred Share held equal to its Preference Amount (provided that if there are insufficient surplus assets to pay such amounts, the remaining surplus assets shall be distributed to the Seed Preferred Shareholders pro rata to the aggregate Preference Amounts owing to them);</li> <li>2. second, after settlement in full the amounts payable pursuant to 1 above, in paying to the holders of Deferred Shares, if any, a total of £1.000 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and</li> <li>3. the balance of surplus assets (if any) shall be distributed among all shareholders pro rata to the number of shares held (as if all the shares constituted one and the same class).</li> </ol> <p><b>Redemption:</b> they do not confer any rights of redemption.</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ol style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>

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#### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Investment	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>
Prescribed particulars <b>1</b>	<p>Voting: no voting rights.</p> <p>Dividends: full dividend rights pro rata to their holdings of equity shares (pari passu as if all the shares constitute one class of shares).</p> <p>Return of capital: on a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of shares) (a "Liquidation Event") the surplus assets of the company remaining after payment of its liabilities shall be applied (to the extent that the company is lawfully permitted to do so):</p> <ol style="list-style-type: none"> <li>1. first, in paying to each of the Seed Preferred Shareholders, in priority to any other class of shares, an amount per Seed Preferred Share held equal to its Preference Amount (provided that if there are insufficient surplus assets to pay such amounts, the remaining surplus assets shall be distributed to the Seed Preferred Shareholders pro rata to the aggregate Preference Amounts owing to them);</li> <li>2. second, after settlement in full the amounts payable pursuant to 1 above, in paying to the holders of Deferred Shares, if any, a total of £1.000 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and</li> <li>3. the balance of surplus assets (if any) shall be distributed among all shareholders pro rata to the number of shares held (as if all the shares constituted one and the same class).</li> </ol> <p>Redemption: they do not confer any rights of redemption.</p>	

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4	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Seed Preferred	
Prescribed particulars 1	<p>Voting: each share has one vote. Shareholders have the right to receive notice of general meetings, and to attend, speak and vote at such general meetings.</p> <p>Dividends: full dividend rights pro rata to their holdings of equity shares (pari passu as if all the shares constitute one class of shares).</p> <p>Return of Capital: on a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of shares) (a “Liquidation Event”) the surplus assets of the company remaining after payment of its liabilities shall be applied (to the extent that the company is lawfully permitted to do so):</p> <ol style="list-style-type: none"> <li>1. first, in paying to each of the Seed Preferred Shareholders, in priority to any other class of shares, an amount per Seed Preferred Share held equal to its Preference Amount (provided that if there are insufficient surplus assets to pay such amounts, the remaining surplus assets shall be distributed to the Seed Preferred Shareholders pro rata to the aggregate Preference Amounts owing to them);</li> <li>2. second, after settlement in full the amounts payable pursuant to 1 above, in paying to the holders of Deferred Shares, if any, a total of £1.000 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and</li> <li>3. the balance of surplus assets (if any) shall be distributed among all shareholders pro rata to the number of shares held (as if all the shares constituted one and the same class).</li> </ol> <p>Redemption: they do not confer any rights of redemption.</p>	
		<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ol style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Bird & Bird Company Secretaries****Limited**Address **12 New Fetter Lane**Post town **London**

County/Region

Postcode

**E C 4 A 1 J P**Country **United Kingdom**

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed section 2.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**