

**Return of Allotment of Shares**Company Name: **PEANUT APP LIMITED**Company Number: **10248595**Received for filing in Electronic Format on the: **21/06/2023**

XC653HY8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/03/2023	08/03/2023

Class of Shares:	B ORDINARY	Number allotted	15833
Currency:	USD	Nominal value of each share	0.001
		Amount paid:	0.22
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	2670139
	ORDINARY	Aggregate nominal value:	2670.139
	SHARES		

Currency: **USD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS ON REDEMPTION.

Class of Shares:	B	Number allotted	266304
	ORDINARY	Aggregate nominal value:	266.304

Currency: **USD**

Prescribed particulars

B ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS OF CAPITAL. B ORDINARY SHARES ARE NOT REDEEMABLE. B ORDINARY SHARES DO NOT CARRY ANY VOTING RIGHTS.

Class of Shares:	DEFERRED	Number allotted	346641
Currency:	USD	Aggregate nominal value:	346.641

Prescribed particulars

THE SHARES HAVE NO RIGHTS TO RECEIVE NOTICE OF, TO ATTEND NOR VOTE AT GENERAL MEETINGS, NO RIGHT OF DIVIDEND AND CAPITAL DISTRIBUTION OF £1 FOR ENTIRE CLASS OF HARE ON WINDING UP; THEY CONFIRM THE RIGHT OF REDEMPTION BY THE COMPANY AT ANY TIME.

Class of Shares:	SEED	Number allotted	1335000
	PREFERRED	Aggregate nominal value:	1335

Currency: **USD**

Prescribed particulars

RIGHTS TO VOTE PARI PASSU WITH ALL OTHER VOTING CLASSES OF SHARES, SEED PREFERRED ARE ENTITLED TO A NON-CUMULATIVE PREFERENTIAL DIVIDEND OF 6% OF THE ISSUE PRICE OF SUCH SHARES, ON A DISTRIBUTION OF CAPITAL PROCEEDS ARE APPLIED FIRST TO THE HOLDERS OF SERIES A PREFERRED SHARES, AND SECOND TO THE HOLDERS OF SEED PREFERRED, SEED-2 PREFERRED AND SEED-3 PREFERRED SHARES IN ACCORDANCE WITH THE ARTICLES, THE SHARES RE NOT REDEEMABLE.

Class of Shares:	SEED-2	Number allotted	1886071
	PREFERRED	Aggregate nominal value:	1886.071

Currency: **USD**

Prescribed particulars

RIGHTS TO VOTE PARI PASSU WITH ALL OTHER VOTING CLASSES OF SHARES, SEED-2 PREFERRED ARE ENTITLED TO A NON-CUMULATIVE PREFERENTIAL DIVIDEND OF 6% OF THE ISSUE PRICE OF SUCH SHARES, ON A DISTRIBUTION OF CAPITAL PROCEEDS ARE APPLIED FIRST TO THE HOLDERS OF SERIES A PREFERRED SHARES AND SECOND TO THE HOLDERS OF SEED PREFERRED, SEED-2 PREFERRED AND SEED-3 PREFERRED SHARES IN ACCORDANCE WITH THE ARTICLES, THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED-3	Number allotted	2387018
	PREFERRED	Aggregate nominal value:	2387.018

Currency: **USD**

Prescribed particulars

RIGHTS TO VOTE PARI PASSU WITH ALL OTHER VOTING CLASSES OF SHARES, SEED-3 PREFERRED ARE ENTITLED TO A NON-CUMULATIVE PREFERENTIAL DIVIDEND OF 6% OF THE ISSUE PRICE OF SUCH SHARES, ON A DISTRIBUTION OF CAPITAL PROCEEDS ARE APPLIED FIRST TO THE HOLDERS OF SERIES A PREFERRED SHARES, AND SECOND TO THE HOLDERS OF SEED PREFERRED, SEED-2 PREFERRED AND SEED-3 PREFERRED SHARES IN ACCORDANCE WITH THE ARTICLES, THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	3068751
	A	Aggregate nominal value:	3068.751
	PREFERRED		

Currency: **USD**

Prescribed particulars

RIGHTS TO VOTE PARI PASSU WITH ALL OTHER VOTING CLASSES OF SHARES, SERIES A PREFERRED ARE ENTITLED TO A NON-CUMULATIVE PREFERENTIAL DIVIDEND OF 6% OF THE ISSUE PRICE OF SUCH SHARES, ON A DISTRIBUTION OF CAPITAL PROCEEDS ARE APPLIED FIRST TO THE HOLDERS OF SERIES A PREFERRED SHARES IN ACCORDANCE WITH THE ARTICLES, THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	11959924
		Total aggregate nominal value:	11959.924
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.