

SH01

Return of allotment of shares



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

WEDNESDAY



ABUZ3HOR
A10 11/01/2023 #74
COMPANIES HOUSE

1 Company details

Company number 1 0 2 4 8 5 9 5

Company name in full PEANUT APP LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 2 m 0 m 8 y 2 y 0 y 2 y 2

To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	B Ordinary	6,250	0.001	0.22	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
USD	See attached schedule			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		11,853,674	US\$11,853.674	US\$0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
USD	A Ordinary Shares	2,670,139	US\$2,670.139	
USD	B Ordinary	160,054	US\$160.054	
USD	Deferred	346,641	US\$346.641	
USD	Seed Preferred	1,335,000	US\$1,335.00	
USD	Seed-2 Preferred	1,886,071	US\$1,886.071	
USD	Seed-3 Preferred	2,387,018	US\$2,387.018	
USD	Series A Preferred	3,068,751	US\$3,068.751	
Totals		11,853,674	US\$11,853.674	US\$0.00

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Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	A Ordinary Shares
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights on redemption.
Class of share	B Ordinary
Prescribed particulars ①	B Ordinary shares have the right to participate in distributions of dividends of capital. B Ordinary shares are not redeemable. B ordinary shares do not carry any voting rights.
Class of share	Deferred
Prescribed particulars ①	The shares have no rights to receive notice of, to attend nor vote at general meetings, no right of dividend and capital distribution of £1 for entire class of share on winding up; they confirm the right of redemption by the company at any time.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ② Secretary, Person authorised ② Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Seed Preferred	
Prescribed particulars	<p>Rights to vote pari passu with all other voting classes of shares, seed preferred are entitled to a non-cumulative preferential dividend of 6% of the issue price of such shares, on a distribution of capital proceeds are applied first to the holders of series A Preferred shares, and second to the holders of Seed Preferred, Seed-2 Preferred and Seed-3 Preferred shares in accordance with the articles, the shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Seed-2 Preferred	
Prescribed particulars	<p>Rights to vote pari passu with all other voting classes of shares, Seed-2 Preferred are entitled to a non-cumulative preferential dividend of 6% of the issue price of such shares, on a distribution of capital proceeds are applied first to the holders of Series A Preferred shares and second to the holders of Seed preferred, Seed-2 Preferred and Seed-3 preferred shares in accordance with the articles, the shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Seed-3 Preferred	
Prescribed particulars	<p>Rights to vote pari passu with all other voting classes of shares, Seed-3 Preferred are entitled to a non-cumulative preferential dividend of 6% of the issue price of such shares, on a distribution of capital proceeds are applied first to the holders of series A preferred shares, and second to the holders of Seed preferred, Seed-2 Preferred and Seed-3 preferred shares in accordance with the articles, the shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series A Preferred	
Prescribed particulars	Rights to vote Pari Passu with all other voting classes of shares, Series A Preferred are entitled to a non-cumulative preferential dividend of 6% of the issue price of such shares, on a distribution of capital proceeds are applied first to the holders of Series A Preferred shares in accordance with the articles, the shares are not redeemable.	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

HAYSMACINTYRE LLP

Address

10 QUEEN STREET PLACE

Post town

LONDON

County/Region

Postcode

E

C

4

R

1

A

G

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse