

**Return of Allotment of Shares**Company Name: **GAMMADELTA THERAPEUTICS LTD**Company Number: **10238425**Received for filing in Electronic Format on the: **22/04/2022**

XB2H8SSH

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>05/04/2022</b>	

<b>Class of Shares:</b>	<b>G2 GROWTH</b>	Number allotted	<b>14384</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>G1</b>	Number allotted	<b>370811</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>370.811</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE G1 GROWTH SHARES DO NOT HAVE ANY VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM. ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY, IF THE AMOUNT PAYABLE PER SHARE IS GREATER THAN \$9.3375 THE G1 GROWTH SHARES BECOME A PARTICIPATING SHARE AND ENTITLED TO A PRO RATA ALLOCATION OF SALE PROCEEDS ALONGSIDE THE ORDINARY SHARES. IF THE AMOUNT PAYABLE PER SHARE IS LESS THAN \$9.3375, THE G1 GROWTH SHARES ARE NON-PARTICIPATING AND WOULD NOT BE ENTITLED TO SHARE IN THE LIQUIDATION OR SALE PROCEEDS. THE G1 GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>G2</b>	Number allotted	<b>312121</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>312.121</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE G2 GROWTH SHARES DO NOT HAVE ANY VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM. ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY, IF THE AMOUNT PAYABLE PER SHARE IS GREATER THAN \$10.73 THE G2 GROWTH SHARES BECOME A PARTICIPATING SHARE AND ENTITLED TO A PRO RATA ALLOCATION OF SALE PROCEEDS ALONGSIDE THE ORDINARY SHARES. IF THE AMOUNT PAYABLE PER SHARE IS LESS THAN \$10.73, THE G2 GROWTH SHARES ARE NON-PARTICIPATING AND WOULD NOT BE ENTITLED TO SHARE IN THE LIQUIDATION OR SALE PROCEEDS. THE G2 GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1443421</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>1443.421</b>

Currency: **GBP**

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY THE ORDINARY SHARES RANK BEHIND THE PREFERRED SHARES AS TO THE RETURN OF ANY UNPAID DIVIDEND ARREARS TEHREON. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>4816063</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>4816.063</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE PREFERRED SHARES HAVE ATTACHED TO THEM VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY THE PREFERRED SHARES RANK IN PRIORITY TO THE ORDINARY SHARES AND THE GROWTH SHARES AS TO THE RETURN OF THE SUBSCRIPTION PRICE AND ANY UNPAID DIVIDENDS. THE PREFERRED SHARES MAY BE CONVERTED INTO ORDINARY SHARES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>6942416</b>
		Total aggregate nominal value:	<b>6942.416</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.