



SH06

## Notice of cancellation of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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## Currency table A

	SEE CONTINUATION PAGE			
Totals				

## Currency table B

Totals				

## Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

In accordance with  
Section 708 of the  
Companies Act 2006.

## SH06 - continuation page

### Notice of cancellation of shares

4

#### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY SHARES	1,443,421	£1,443.421	
GBP	PREFERRED SHARES	4,816,063	£4,816.063	
GBP	G1 GROWTH SHARES	370,811	£370.811	
GBP	G2 GROWTH SHARES	297,981	£297.981	
Totals		6,928,276	£6,928.276	NIL

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## Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

PREFERRED SHARES

Prescribed particulars

①

THE PREFERRED SHARES HAVE ATTACHED TO THEM VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY, THE PREFERRED SHARES RANK IN PRIORITY TO THE ORDINARY SHARES AND THE GROWTH SHARES AS TO THE RETURN OF THE SUBSCRIPTION PRICE AND ANY UNPAID DIVIDENDS. THE PREFERRED SHARES MAY BE CONVERTED INTO ORDINARY SHARES.

Class of share

ORDINARY SHARES

Prescribed particulars

①

THE ORDINARY SHARES HAVE ATTACHED TO THEM VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY THE ORDINARY SHARES RANK BEHIND THE PREFERRED SHARES AS TO THE RETURN OF ANY UNPAID DIVIDEND ARREARS THEREON. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of share

G1 GROWTH SHARES

Prescribed particulars

①

THE G1 GROWTH SHARES DO NOT HAVE ANY VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM. ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY, IF THE AMOUNT PAYABLE PER SHARE IS GREATER THAN \$9.3375 THE G1 GROWTH SHARES BECOME A PARTICIPATING SHARE AND ENTITLED TO A PRO RATA ALLOCATION OF SALE PROCEEDS ALONGSIDE THE ORDINARY SHARES. IF THE AMOUNT PAYABLE PER SHARE IS LESS THAN \$9.3375, THE G1 GROWTH SHARES ARE NON-PARTICIPATING [CONT.]

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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## Signature

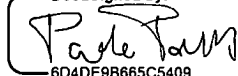
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:



6D4DE9B665C5409...

X

This form may be signed by:

Director②, Secretary, Person authorised②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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## Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	TRUDY DARGEVICIUTE									
Company name	COVINGTON & BURLING LLP									
Address	22 BISHOPSGATE									
Post town										
County/Region	LONDON									
Postcode	E	C	2	N		4	B	Q		
Country	UNITED KINGDOM									
DX										
Telephone	0207 067 2327									

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

In accordance with  
Section 708 of the  
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶	
Class of share	G1 GROWTH SHARES
Prescribed particulars	<div><div>[CONT.]</div><div>AND WOULD NOT BE ENTITLED TO SHARE IN THE LIQUIDATION OR SALE PROCEEDS. THE G1 GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</div></div> <div><div>❶ Prescribed particulars of rights attached to shares</div><div>The particulars are:</div><div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div></div>

In accordance with  
Section 708 of the  
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**5** Statement of capital (prescribed particulars of rights  
attached to shares) ❶

Class of share	G2 GROWTH SHARES
Prescribed particulars	THE G2 GROWTH SHARES DO NOT HAVE ANY VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM. ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OF THE COMPANY, IF THE AMOUNT PAYABLE PER SHARE IS GREATER THAN \$10.73 THE G2 GROWTH SHARES BECOME A PARTICIPATING SHARE AND ENTITLED TO A PRO RATA ALLOCATION OF SALE PROCEEDS ALONGSIDE THE ORDINARY SHARES. IF THE AMOUNT PAYABLE PER SHARE IS LESS THAN \$10.73, THE G2 GROWTH SHARES ARE NON-PARTICIPATING AND WOULD NOT BE ENTITLED TO SHARE IN THE LIQUIDATION OR SALE PROCEEDS. THE G2 GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

- ❶ Prescribed particulars of rights attached to shares  
The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.