

✓ **What this form is for**
You may use this form to give notice of a cancellation of shares by or for a public company

X What this form is NOT for
You cannot use this form to give notice of a cancellation of a company under section 708 of the Companies Act 2006. To do this, please use form SH06.



LD4

L5JCS1ZK

#3

COMPANIES HOUSE

| | |
|---|-----------------|
| 1 | Company details |
|---|-----------------|

| | | | | | | | | |
|----------------|---|---|---|---|---|---|---|---|
| Company number | 1 | 0 | 2 | 2 | 9 | 6 | 3 | 0 |
|----------------|---|---|---|---|---|---|---|---|

| | |
|----------------------|--------------------------|
| Company name in full | HOLLYWOOD BOWL GROUP PLC |
|----------------------|--------------------------|

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless specified or indicated by *

| | |
|---|----------------------|
| 2 | Date of cancellation |
|---|----------------------|

| | | | | | | | | |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Date of cancellation | ^d 1 | ^d 6 | ^m 0 | ^m 9 | ^y 2 | ^y 0 | ^y 1 | ^y 6 |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|

3 Shares cancelled

[illegible]

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Notice of cancellation of shares held by or for a public company

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|---|------------------|---|---|
| Currency table A | | | | |
| GBP | ORDINARY | 150,000,000 | £70,500,000 | |
| GBP | IPO DEFERRED | 1 | £1,012,141.96 | |
| | | | | |
| Totals | | 150,000,001 | £71,512,141.96 | £0 |

| | | | | |
|-------------------------|--|--|--|--|
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|-------------------------|--|--|--|--|
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

Totals (including continuation pages)

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| 150,000,001 | £71,512,141.96 | £0 |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|--|---------------------------------|--|
| Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 | | <p>① Prescribed particulars of rights attached to shares The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder</p> <p>A separate table must be used for each class of share</p> <p>Continuation pages Please use a Statement of Capital continuation page if necessary</p> |
| Class of share | ORDINARY | |
| Prescribed particulars ① | See attached continuation sheet | |
| Class of share | IPO DEFERRED | |
| Prescribed particulars ① | See attached continuation sheet | |
| Class of share | | |
| Prescribed particulars ① | | |

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Signature

| | | |
|---|--|---|
| I am signing this form on behalf of the company | | <p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p> |
| Signature | <p>Signature</p> <p>X ELEURA SORBA OF X</p> <p>ONS CAMERON MCKENNA LIP</p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p> | |

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Notice of cancellation of shares held by or for a public company

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | | | | | | | | | | |
|------------------|-------------------------|---|---|---|---|---|---|--|--|--|
| Contact name | CACI/ECISO/136588 00005 | | | | | | | | | |
| Company name | CMS CAMERON MCKENNA LLP | | | | | | | | | |
| | | | | | | | | | | |
| Address | CANNON PLACE | | | | | | | | | |
| 78 CANNON STREET | | | | | | | | | | |
| | | | | | | | | | | |
| Post town | LONDON | | | | | | | | | |
| County/Region | | | | | | | | | | |
| Postcode | E | C | 4 | N | 6 | A | F | | | |
| Country | UNITED KINGDOM | | | | | | | | | |
| DX | | | | | | | | | | |
| Telephone | 0207 367 3737 | | | | | | | | | |

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date in section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Notice of cancellation of shares held by or for a public company

5 Statement of capital (prescribed particulars of rights attached to shares) ①

| Class of share | ORDINARY | |
|------------------------|---|---|
| Prescribed particulars | <p>As regards income, any profits which the Company may determine to distribute shall be applied amongst the holders of the Ordinary Shares in proportion to the numbers of such shares held by them and <i>pari passu</i> as if the same constituted one class of shares</p> <p>As regards capital, on a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied and be distributed amongst the holders of shares in the Company in the following order of priority</p> <p>(1) first, in paying to the holders of the Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), an amount equal to the amount paid up on such shares, and</p> <p>(2) next and subject thereto, the balance of such assets shall belong to and be distributed amongst the holders of the Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) provided that after the distribution of the first £500 million of such balance, the holders of the deferred shares (if any) shall be entitled to receive (in priority to any further distribution) an amount per share equal to the nominal value of a deferred share whereafter the balance shall be distributed amongst the holders of the Ordinary Shares (<i>pari passu</i> as aforesaid)</p> <p>As regards voting, subject to the provisions of the Companies Act, the Ordinary Shares shall confer on each holder thereof (in that capacity) the right to receive notice of and to attend, speak and vote at all general meetings of the Company on a poll or resolution to exercise one vote per share</p> | <p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder <p>A separate table must be used for each class of share</p> |

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5 Statement of capital (prescribed particulars of rights attached to shares) ¹

| | | |
|------------------------|--|--|
| Class of share | IPO DEFERRED | |
| Prescribed particulars | <p>As regards income, subject to any rights on a return of capital, the holders of the deferred shares shall not (in that capacity) be entitled to any participation in the profits or the assets of the Company</p> <p>As regards capital, on a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied and be distributed amongst the holders of shares in the Company in the following order of priority</p> <p>(1) first, in paying to the holders of the Ordinary Shares (pari passu as if the same constituted one class of share), an amount equal to the amount paid up on such shares, and</p> <p>(2) next and subject thereto, the balance of such assets shall belong to and be distributed amongst the holders of the Ordinary Shares (pari passu as if the same constituted one class of share) provided that after the distribution of the first £500 million of such balance, the holders of the deferred shares (if any) shall be entitled to receive (in priority to any further distribution) an amount per share equal to the nominal value of a deferred share whereafter the balance shall be distributed amongst the holders of the Ordinary Shares (pari passu as aforesaid)</p> <p>As regards voting, the deferred shares shall not confer on any holder thereof (in that capacity) any right to receive notice of or to attend, speak or vote at any general meeting of the Company or to vote on any resolution of the Company</p> | <p>¹ Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder <p>A separate table must be used for each class of share</p> |