

**Return of Allotment of Shares**Company Name: **HOLLYWOOD BOWL GROUP PLC**Company Number: **10229630**Received for filing in Electronic Format on the: **17/10/2016**

X5HROQSB

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/09/2016

Class of Shares:	ORDINARY	Number allotted	328947
Currency:	GBP	Nominal value of each share	0.47
		Amount paid:	0.47
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	99000
Currency:	GBP	Aggregate nominal value:	99000

Prescribed particulars

AS REGARDS INCOME: ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE APPLIED AMONGST THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM AND PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES. THE HOLDERS OF THE IPO DEFERRED SHARES AND THE DEFERRED SHARES SHALL NOT (IN THAT CAPACITY) BE ENTITLED TO ANY PARTICIPATION IN THE PROFITS OR THE ASSETS OF THE COMPANY. AS REGARDS CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE), AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES; AND NEXT AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) PROVIDED THAT AFTER THE DISTRIBUTION OF THE FIRST £100 MILLION OF SUCH BALANCE, THE HOLDERS OF THE IPO DEFERRED SHARES AND THE DEFERRED SHARES (IF ANY) SHALL BE ENTITLED TO RECEIVE (IN PRIORITY TO ANY FURTHER DISTRIBUTION) AN AMOUNT PER SHARE EQUAL TO THE NOMINAL VALUE OF SUCH IPO DEFERRED SHARE AND THE DEFERRED SHARE (AS APPLICABLE) WHEREAFTER THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS AFORESAID). AS REGARDS VOTING: SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT, THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ON A POLL OR RESOLUTION TO EXERCISE ONE VOTE PER SHARE. NOTWITHSTANDING ANY OTHER PROVISION OF THESE ARTICLES, THE IPO DEFERRED SHARES AND THE DEFERRED SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON ANY RESOLUTION OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	104415879
Currency:	GBP	Aggregate nominal value:	49075463.13

Prescribed particulars

AS REGARDS INCOME: ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE APPLIED AMONGST THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM AND PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES. THE HOLDERS OF THE IPO DEFERRED SHARES AND THE DEFERRED SHARES SHALL NOT (IN THAT CAPACITY) BE ENTITLED TO ANY PARTICIPATION IN THE PROFITS OR THE ASSETS OF THE COMPANY. AS REGARDS CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE), AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES; AND NEXT AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) PROVIDED THAT AFTER THE DISTRIBUTION OF THE FIRST £100 MILLION OF SUCH BALANCE, THE HOLDERS OF THE IPO DEFERRED SHARES AND THE DEFERRED SHARES (IF ANY) SHALL BE ENTITLED TO RECEIVE (IN PRIORITY TO ANY FURTHER DISTRIBUTION) AN AMOUNT PER SHARE EQUAL TO THE NOMINAL VALUE OF SUCH IPO DEFERRED SHARE AND THE DEFERRED SHARE (AS APPLICABLE) WHEREAFTER THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS AFORESAID). AS REGARDS VOTING: SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT, THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ON A POLL OR RESOLUTION TO EXERCISE ONE VOTE PER SHARE. NOTWITHSTANDING ANY OTHER PROVISION OF THESE ARTICLES, THE IPO DEFERRED SHARES AND THE DEFERRED SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON ANY RESOLUTION OF THE COMPANY.

Class of Shares:	IPO	Number allotted	1
	DEFERRED	Aggregate nominal value:	1012141.96
Currency:	GBP		

Prescribed particulars

AS REGARDS INCOME: ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE APPLIED AMONGST THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM AND PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES. THE HOLDERS OF THE IPO DEFERRED SHARES AND THE DEFERRED SHARES SHALL NOT (IN THAT CAPACITY) BE ENTITLED TO ANY PARTICIPATION IN THE PROFITS OR THE ASSETS OF THE COMPANY. AS REGARDS CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE), AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES; AND NEXT AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) PROVIDED THAT AFTER THE DISTRIBUTION OF THE FIRST £100 MILLION OF SUCH BALANCE, THE HOLDERS OF THE IPO DEFERRED SHARES AND THE DEFERRED SHARES (IF ANY) SHALL BE ENTITLED TO RECEIVE (IN PRIORITY TO ANY FURTHER DISTRIBUTION) AN AMOUNT PER SHARE EQUAL TO THE NOMINAL VALUE OF SUCH IPO DEFERRED SHARE AND THE DEFERRED SHARE (AS APPLICABLE) WHEREAFTER THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS AFORESAID). AS REGARDS VOTING: SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT, THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ON A POLL OR RESOLUTION TO EXERCISE ONE VOTE PER SHARE. NOTWITHSTANDING ANY OTHER PROVISION OF THESE ARTICLES, THE IPO DEFERRED SHARES AND THE DEFERRED SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON ANY RESOLUTION OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	104514880
		Total aggregate nominal value:	50186605.09
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.