

**Return of Allotment of Shares**Company Name: **DEEPVERGE PLC**Company Number: **10205396**Received for filing in Electronic Format on the: **23/03/2022**

XB0E2BUH

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**16/03/2022**

To

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **4550000**Nominal value of each share **0.001**Amount paid: **0.1425**Amount unpaid: **0**

No shares allotted other than for cash

---

# Statement of Capital (Share Capital)

---

Class of Shares:	DEFERRED	Number allotted	223685232
Currency:	GBP	Aggregate nominal value:	2214483.7968

Prescribed particulars

THE DEFERRED SHARES SHALL RANK PARI PASSU TOGETHER AS ONE CLASS AND SHALL HAVE THE RIGHTS AND ARE SUBJECT TO THE RESTRICTIONS SET OUT BELOW

185.1 THE DEFERRED SHARES OF #0.0099 EACH IN THE CAPITAL OF THE COMPANY (THE DEFERRED SHARES) SHALL RANK PAN PASSU TOGETHER AS ONE CLASS AND SHALL HAVE THE RIGHTS AND ARE SUBJECT TO THE RESTRICTIONS SET OUT BELOW, NAMELY:

185.1.1 THE DEFERRED SHARES HAVE NO RIGHT TO PARTICIPATE IN OR RECEIVE ANY DIVIDENDS DECLARED, MADE OR PAID BY THE COMPANY;

185.1.2 THE DEFERRED SHARES HAVE NO RIGHT TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL OR CLASS MEETING (OTHER THAN A CLASS MEETING OF THE DEFERRED SHARES) OF THE COMPANY;

185.1.3 THE DEFERRED SHARES ARE NOT TRANSFERABLE, SAVE IN ACCORDANCE WITH 185.1.6 BELOW;

185.1.4 ON A RETURN OF ASSETS IN A WINDING UP THE DEFERRED SHARES SHALL RANK PAN PASSU WITH THE ORDINARY SHARES;

185.1.5 THE COMPANY MAY AT ITS OPTION AT ANY TIME PURCHASE ALL OR ANY OF THE DEFERRED SHARES THEN IN ISSUE AT A PRICE NOT EXCEEDING ONE POUND (1.00) FOR ALL THE DEFERRED SHARES PURCHASED;

185.1.6 THE DIRECTORS HAVE IRREVOCABLE AUTHORITY AT ANY TIME TO APPOINT ANY PERSON TO EXECUTE ON BEHALF OF THE HOLDERS OF THE DEFERRED SHARES A TRANSFER THEREOF AND/OR AN AGREEMENT TO TRANSFER THE SAME WITHOUT MAKING ANY PAYMENT TO THE HOLDERS THEREOF, TO SUCH PERSON AS THE DIRECTORS MAY DETERMINE AS CUSTODIAN THEREOF AND TO CANCEL AND/OR PURCHASE THE DEFERRED SHARES (IN ACCORDANCE WITH THE PROVISIONS OF STATUTE) WITHOUT MAKING ANY PAYMENT TO OR OBTAINING THE SANCTION OF THE HOLDERS THEREOF AND, PENDING THE TRANSFER AND/OR CANCELLATION AND/OR PURCHASE OF THE SAME, TO RETAIN THE CERTIFICATE FOR SUCH SHARES, BUT SO THAT NONE OF THE RIGHTS OR RESTRICTIONS ATTACHED TO SUCH DEFERRED SHARES SHALL BE OR BE DEEMED TO BE VARIED OR ABROGATED IN ANY WAY BY THE PASSING OR COMING INTO EFFECT OF ANY RESOLUTION OF THE COMPANY TO REDUCE ITS SHARE CAPITAL AND/OR REDUCE OR CANCEL (AS THE CASE MAY BE) ITS SHARE PREMIUM ACCOUNT (INCLUDING A RESOLUTION TO REDUCE THE CAPITAL PAID UP ON, AND TO CANCEL, SUCH DEFERRED SHARES.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>219706378</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>219706.378</b>

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND DOES NOT CONFER ANY RIGHTS OF REDEMPTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>443391610</b>
		Total aggregate nominal value:	<b>2434190.1748</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.