

**Return of Allotment of Shares**Company Name: **Cornish Lithium Ltd**Company Number: **10205021**Received for filing in Electronic Format on the: **27/06/2022**

XB70ZEQ9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/06/2022	23/06/2022

Class of Shares:	ORDINARY	Number allotted	45000000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1
	ORDINARY	Aggregate nominal value:	1

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES CARRY NO VOTING RIGHTS AND QUALIFY FOR 10% OF ANY DIVIDEND DISTRIBUTION AND 10% OF ANY REALISATION OF ASSETS IN ANY DISSOLUTION. UPON WRITTEN REQUEST BY THE HOLDERS OF THE A ORDINARY SHARES, WHICH CAN BE GIVEN AT ANY TIME, THE A ORDINARY SHARES SHALL AUTOMATICALLY BE CONVERTED INTO SUCH NUMBER OF ORDINARY SHARES EQUIVALENT TO 10% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	592581339
Currency:	GBP	Aggregate nominal value:	59258.1339

Prescribed particulars

ON A SHOW OF HANDS EVERY MEMBER WHO IS PRESENT IN PERSON SHALL HAVE ONE VOTE PER SHARE AND, ON A POLL, EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE HELD BY THEM. DIVIDENDS MAY BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES AND SHALL BE APPORTIONED AND PAID PRO RATA TO THE AMOUNTS PAID UP ON THE SHARES. NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. EACH SHARE, RANKING PARI PASSU, IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	592581340
		Total aggregate nominal value:	59259.1339
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.