

**Return of Allotment of Shares**Company Name: **CORNISH LITHIUM LTD**Company Number: **10205021**Received for filing in Electronic Format on the: **24/06/2020**

X97UTR2G

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/06/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 8812294****Nominal value of each share 0.000001****Amount paid: 0.04683****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1
	ORDINARY	Aggregate nominal value:	1

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES CARRY NO VOTING RIGHTS AND QUALIFY FOR 10% OF ANY DIVIDEND DISTRIBUTION AND 10% OF ANY REALISATION OF ASSETS IN ANY DISSOLUTION. UPON WRITTEN REQUEST BY THE HOLDERS OF THE A ORDINARY SHARES, WHICH CAN BE GIVEN AT ANY TIME, THE A ORDINARY SHARES SHALL AUTOMATICALLY BE CONVERTED INTO SUCH NUMBER OF ORDINARY SHARES EQUIVALENT TO 10% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	348913868
Currency:	GBP	Aggregate nominal value:	348.913868

Prescribed particulars

ON A SHOW OF HANDS EVERY MEMBER WHO IS PRESENT IN PERSON SHALL HAVE ONE VOTE PER SHARE AND, ON A POLL, EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE HELD BY THEM. DIVIDENDS MAY BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES AND SHALL BE APPORTIONED AND PAID PRO RATA TO THE AMOUNTS PAID UP ON THE SHARES. NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. EACH SHARE, RANKING PARI PASSU, IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	348913869
		Total aggregate nominal value:	349.913868
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.