

**Return of Allotment of Shares**Company Name: **ICONIC LABS PLC**Company Number: **10197256**Received for filing in Electronic Format on the: **21/08/2020**

X9BWDFU1

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 30/07/2020 | 30/07/2020 |

| | | | |
|-------------------------|-----------------|-----------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 155555554 |
| | 0.00001 | Nominal value of each share | 0.00001 |
| Currency: | GBP | Amount paid: | 0.00001 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------------|
| Class of Shares: | DEFERRED | Number allotted | 1637129905 |
| | 0.00249 | Aggregate nominal value: | 4076453.46345 |

Currency: **GBP**

Prescribed particulars

NO RIGHT TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING. NO RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED.

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | ORDINARY | Number allotted | 9803796569 |
| | 0.00001 | Aggregate nominal value: | 98037.96569 |

Currency: **GBP**

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------------|
| Currency: | GBP | Total number of shares: | 11440926474 |
| | | Total aggregate nominal value: | 4174491.42914 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.