

**Return of Allotment of Shares**Company Name: **ICONIC LABS PLC**Company Number: **10197256**Received for filing in Electronic Format on the: **16/07/2020**

X99ENDL5

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/07/2020	13/07/2020

Class of Shares:	ORDINARY	Number allotted	2000000000
	0.00001	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.00009
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1637129905
	0.00249	Aggregate nominal value:	4076453.46345

Currency: **GBP**

Prescribed particulars

NO RIGHT TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING. NO RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED.

Class of Shares:	ORDINARY	Number allotted	8248241015
	0.00001	Aggregate nominal value:	82482.41015

Currency: **GBP**

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	9885370920
		Total aggregate nominal value:	4158935.8736
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.