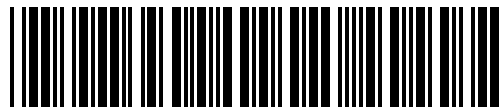


**Return of Allotment of Shares**Company Name: **ALLPLANTS LTD**Company Number: **10185899**Received for filing in Electronic Format on the: **12/01/2022**

XAVJH3II

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/12/2021</b>	

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>90944</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>25.89</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>44243</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>25.89</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1206113</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>120.6113</b>

Prescribed particulars

**(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH OF THE B1 ORDINARY, B2 ORDINARY, A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>382639</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>38.2639</b>

Currency: **GBP**

Prescribed particulars

**(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>303215</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>30.3215</b>

Currency: **GBP**

Prescribed particulars

**(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH B1 ORDINARY AND B2 ORDINARY SHAREHOLDER BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>391018</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>39.1018</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, A2 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) – EACH OF THE B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS SHALL BE PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, ON A PRO RATA BASIS, IN PREFERENCE OVER THE A1 ORDINARY, A2 ORDINARY AND ORDINARY SHAREHOLDERS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>113511</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11.3511</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, A2 ORDINARY SHARES AND B1 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) – EACH OF THE B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS SHALL BE PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, ON A PRO RATA BASIS, IN PREFERENCE OVER THE A1 ORDINARY, A2 ORDINARY AND ORDINARY SHAREHOLDERS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2396496</b>
		Total aggregate nominal value:	<b>239.6496</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.