

Return of Allotment of Shares

Company Name: Flybondi Limited

Company Number: 10178160

Received for filing in Electronic Format on the: 21/10/2022

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 21/10/2022 21/10/2022

Class of Shares: SERIES A Number allotted 1087649427

Currency: USD Nominal value of each share 0.01

Amount paid: 0.01

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 2000000

Currency: USD Aggregate nominal value: 20000

Prescribed particulars

EACH ORDINARY SHARE HAS FULL VOTING RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. DISTRIBUTIONS ON A WINDING UP OR RETURN OF CAPITAL ARE PAYABLE ON THE SERIES A SHARES IN PRIORITY TO THE ORDINARY SHARES UP TO AN AMOUNT PER SHARE EQUAL TO THE PREFERENCE AMOUNT WITH THE BALANCE OF SURPLUS ASSETS BEING DISTRIBUTED ON THE ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: SERIES Number allotted 1687365028

A Aggregate nominal value: 16873650.28

Currency: USD

Prescribed particulars

EACH SERIES A SHARE HAS FULL VOTING RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. DISTRIBUTIONS ON A WINDING UP OR RETURN OF CAPITAL ARE PAYABLE ON THE SERIES A SHARES IN PRIORITY TO THE ORDINARY SHARES UP TO AN AMOUNT PER SHARE EQUAL TO THE PREFERENCE AMOUNT WITH THE BALANCE OF SURPLUS ASSETS BEING DISTRIBUTED ON THE ORDINARY SHARES. THE SERIES A SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: USD Total number of shares: 1689365028

Total aggregate nominal value: 16893650.28

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.