

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class o
shares by an unlimited company.



A09 05/07/2016 #114
COMPANIES HOUSE

1 Company details

Company number 1 0 1 6 7 0 3 1

Company name in full WILLOUGHBY (891) LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 3 d 0 m 0 m 6 y 2 y 0 y 1 y 6
To Date d d m m y y y y

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not
completed we will assume currency
is in pound sterling.

| Class of shares (E.g. Ordinary/Preference etc.) | Currency ② | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|--|------------|------------------------------|--------------------------------|--|---|
| A ORDINARY | | 44 | £1.00 | £2045.45 | NIL |
| B ORDINARY | | 44 | £1.00 | £2045.45 | NIL |
| C ORDINARY | | 10 | £1.00 | £2,000 | NIL |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
|--|-----------------------------------|---|--------------------|---------------------------|
| A ORDINARY | £1.00 | NIL | 45 | £ 45.00 |
| B ORDINARY | £1.00 | NIL | 45 | £ 45.00 |
| C ORDINARY | £1.00 | NIL | 10 | £ 10.00 |
| PREFERENCE | £1.00 | NIL | 300,000 | £ 300,000 |
| Totals | | | 300,100 | £ 300,100 |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

| Currency | | | | |
|--|-----------------------------------|---|--------------------|---------------------------|
| Class of shares (E.g. Ordinary / Preference etc.) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

| Currency | | | | |
|--|-----------------------------------|---|--------------------|---------------------------|
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate
nominal value ❹

❹ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any
share premium.

❷ Total number of issued shares in this class.

❸ E.g. Number of shares issued multiplied by
nominal value of each share.

Continuation Pages

Please use a Statement of Capital continuation
page if necessary.


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7 Statement of capital (Prescribed particulars of rights attached to shares)

| | | |
|-----------------------------|---|---|
| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 . | |
| Class of share | A ORDINARY | |
| Prescribed particulars ① | THE HOLDERS OF A ORDINARY SHARES ARE ENTITLED TO 1 VOTE FOR EACH A ORDINARY SHARE THEY HOLD. THE A ORDINARY SHARES RANK BEHIND THE PREFERENCE SHARES IN RELATION TO DIVIDEND RIGHTS. NO DIVIDEND RIGHTS ARE PAYABLE TO THE HOLDERS OF A ORDINARY SHARES UNLESS THE DIVIDEND ATTACHING TO THE PREFERENCE SHARES IS PAID IN FULL AND THE BOARD HAS APPROVED THE PAYMENT OF A DIVIDEND. NO REDEMPTION RIGHTS. ON A RETURN OF CAPITAL ASSETS ARE TO BE DISTRIBUTED PARI PASSU FOLLOWING DISTRIBUTION TO THE PREFERENCE SHAREHOLDERS. + | ① Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Continuation page Please use a Statement of Capital continuation page if necessary. |
| Class of share | B ORDINARY | |
| Prescribed particulars ① | THE HOLDERS OF B ORDINARY SHARES ARE ENTITLED TO 1 VOTE FOR EACH B ORDINARY SHARE THEY HOLD. THE B ORDINARY SHARES RANK BEHIND THE PREFERENCE SHARES IN RELATION TO DIVIDEND RIGHTS. NO DIVIDEND RIGHTS ARE PAYABLE TO THE HOLDERS OF B ORDINARY SHARES UNLESS THE DIVIDEND ATTACHING TO THE PREFERENCE SHARES IS PAID IN FULL AND THE BOARD HAS APPROVED THE PAYMENT OF A DIVIDEND. NO REDEMPTION RIGHTS. ON A RETURN OF CAPITAL ASSETS ARE TO BE DISTRIBUTED PARI PASSU FOLLOWING DISTRIBUTION TO THE PREFERENCE SHAREHOLDERS. + | |
| Class of share | C ORDINARY | |
| Prescribed particulars ① | THE HOLDERS OF C ORDINARY SHARES HAVE NO VOTING RIGHTS. THE C ORDINARY SHARES RANK BEHIND THE PREFERENCE SHARES IN RELATION TO DIVIDEND RIGHTS. NO DIVIDEND RIGHTS ARE PAYABLE TO THE HOLDERS OF C ORDINARY SHARES UNLESS THE DIVIDEND ATTACHING TO THE PREFERENCE SHARES IS PAID IN FULL AND THE BOARD HAS APPROVED THE PAYMENT OF A DIVIDEND. NO REDEMPTION RIGHTS. ON A RETURN OF CAPITAL ASSETS ARE TO BE DISTRIBUTED PARI PASSU FOLLOWING DISTRIBUTION TO THE PREFERENCE SHAREHOLDERS. | |

8 Signature

| | | |
|-----------|---|--|
| | I am signing this form on behalf of the company. | |
| Signature | Signature  X | ② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006. |
| | This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager. | |

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **VICTORIA ROOKSBY**

Company name **FREETHS LLP**

Address **80 MOUNT STREET**

Post town **NOTTINGHAM**

County/Region

Postcode **N G 1 6 H H**

Country

DX **10039 NOTTINGHAM 1**

Telephone **0115 9015510**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

If currency details are not completed we will assume currency is in pound sterling.

SH01 - continuation page

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7 Statement of capital (Prescribed particulars of rights attached to shares)

| Class of share | PREFERENCE + |
|------------------------|--|
| Prescribed particulars | <p>THE PREFERENCE SHARES ARE REDEEMABLE SHARES. THE COMPANY MAY REDEEEM THE PREFERENCE SHARES AT ANY TIME SUBJECT TO BOARD CONSENT.</p> <p>THE PREFERENCE SHARES WILL BE REDEEMED ON <i>1st July</i> 2019 AND <i>1st July</i> 2023 (UNLESS REDEEMED EARLIER). THE PREFERENCE SHARES ARE ENTITLED TO A PREFERENCE DIVIDEND OF £100,000 IN EACH YEAR COMMENCING ON <i>1st July</i> 2019, 2020, 2021, 2022 AND 2023 FOLLOWING PAYMENT OF THE BANK DEBT.</p> <p>THE PREFERENCE SHARES DO NOT CARRY VOTING RIGHTS.</p> <p><i>21/07/2023</i></p> |