



Registration of a Charge

Company name: **FRONERI LIMITED**

Company number: **10136349**

Received for Electronic Filing: **09/09/2019**



X8DLYETU

Details of Charge

Date of creation: **29/08/2019**

Charge code: **1013 6349 0012**

Persons entitled: **CREDIT SUISSE AG, LONDON BRANCH (1 CABOT SQUARE, LONDON E14 4QJ) AS SECURITY AGENT (FOR AND ON BEHALF OF THE PLEDGEES)**

Brief description:

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S. 859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by:

CLIFFORD CHANCE LLP



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 10136349

Charge code: 1013 6349 0012

The Registrar of Companies for England and Wales hereby certifies that a charge dated 29th August 2019 and created by FRONERI LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 9th September 2019 .

Given at Companies House, Cardiff on 10th September 2019

The above information was communicated by electronic means and authenticated
by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

R e c o r d e d

in Frankfurt/Main on 29 August 2019

Before me, the undersigning Notary in the district of the Higher Regional Court (*Oberlandesgericht*) of Frankfurt/Main

Dr. Olaf Gerber

with my official place of business in Grueneburgweg 149, 60323 Frankfurt/Main

appeared today:

1. Luis Pereira, whose business address is at Zeidler Legal Services Rechtsanwaltsgesellschaft mbH, Bettinastraße 48, 60325 Frankfurt/Main, personally known to the notary.
2. Loreen Kopp, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
3. Adrian Iwanczuk, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
4. Lisa Schultze-Rhonhof, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
5. Johannes Klinger, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
6. Naemi Hartauer, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.

The person appearing ad 1. declared to make the following declarations in Part I and II of this deed not in his own name but, excluding any personal liability, for and on behalf of

- a) **FRONERI LIMITED**, a private limited company organised under the laws of the United Kingdom, having its registered office address at Richmond House, Leeming Bar, Northallerton, North Yorkshire, United Kingdom, DL7 9UL, registered with the Companies House of England and Wales under no. 10136349

acting based upon a power of attorney dated 23 August 2019; and

- b) **FRONERI Deutschland GmbH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Bucher Str. 137, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 34104

acting based upon a power of attorney dated 13 August 2019;

The person appearing ad 2. declared to make the following declarations in Part I of this deed not in her own name but, excluding any personal liability, for and on behalf of

Deutsche Bank Aktiengesellschaft, London Branch, a corporation duly organised and existing under the law of the Federal Republic of Germany and having its principal place of business at Taunusanlage 12 in the City of Frankfurt (Main) and operating in the United Kingdom under branch number BR000005 at Winchester House, 1 Great Winchester Street, London, EC2N 2DB,

acting based upon a power of attorney dated 28 August 2019;

The person appearing ad 3. declared to make the following declarations in Part I of this deed not in his own name but, excluding any personal liability, for and on behalf of

DZ BANK AG, Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main – London,

acting based upon a power of attorney dated 27 August 2019;

The person appearing ad 4. declared to make the following declarations in Part I of this deed not in her own name but, excluding any personal liability, for and on behalf of

Landesbank Baden-Württemberg with business address at Am Hauptbahnhof 2, 70173 Stuttgart,

acting based upon a power of attorney dated 26 August 2019;

The person appearing ad 5. declared to make the following declarations in Part I of this deed not in his own name but, excluding any personal liability, for and on behalf of

State Street Bank International GmbH with business address at Brienner Str. 59, 80333 Munich

acting based upon a power of attorney dated 28 August 2019;

The person appearing ad 6. declared to make the following declarations in Part I of this deed not in her own name but, excluding any personal liability, for and on behalf of

Credit Suisse AG, London Branch, a branch of Credit Suisse AG, with registered address at Five Canada Square, London E14 5AQ, EMEA, United Kingdom,

acting based upon an power of attorney dated 28 August 2019;

Credit Suisse AG, London Branch, acting

a) **in its own name and on its own behalf**

and

b) **for and on behalf of**

the other **Original Pledgees** (as defined in the Share Pledge Agreement in Appendix 1, Part I) as listed in the **Attachment to the Frame Deed**; Credit Suisse AG, London Branch, acting in each case based upon the powers and authorities granted to Credit Suisse AG, London Branch as security agent by the parties represented by the person appearing ad. 6 under the Intercreditor Agreement (as defined in the Share Pledge Agreement in Appendix 1, Part I).

In the case a certified copy of the relevant power of attorney is attached to this deed, the original was presented to the notary. I, the undersigned notary, herewith certify that the attached certified copies of the powers of attorney are true and complete copies of the original powers of attorney presented to me. In the

case only a copy is attached, originals shall be provided to the notary in due course. Certified copies thereof shall be sealed to the present deed.

Neither the notary nor the proxies assume any liability as to the validity or the scope of the powers of attorney presented. The notary advised the deponents that he is obliged to verify the powers of representation of the deponents and to examine the documents presented with respect to a proof of such powers.

After a discussion of the documentation presented today, the deponents declared that they did not wish any further proof of their power of representation and asked the notary to continue with the notarisation.

The notary asked the deponents regarding a prior involvement according to sec. 3 para. 1 sent. 1 no. 7 of the German Notarisation Act (*Beurkundungsgesetz*). After having been instructed by the notary the deponents and the notary answered this question in the negative.

The deponents requested the notary to notarise this deed in the English language for the convenience of the parties represented by them and confirmed that they are in adequate command of the English language. The notary declared that he is in adequate command of the English language as well. German language text shall be recorded in the German language.

The persons appearing, acting as aforesaid, then requested the notary to notarise the

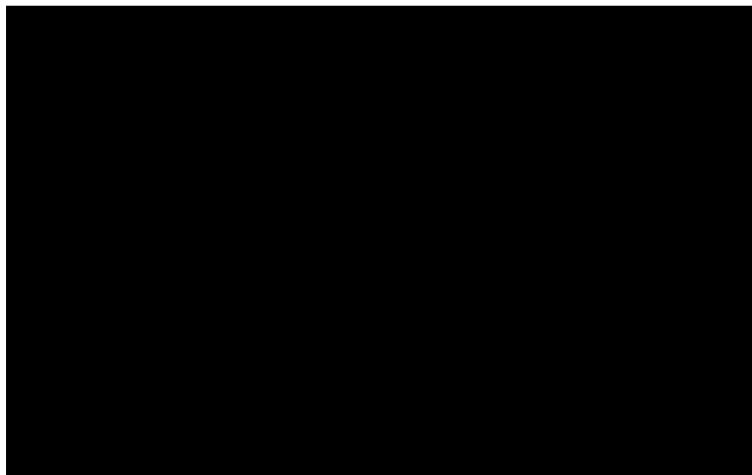
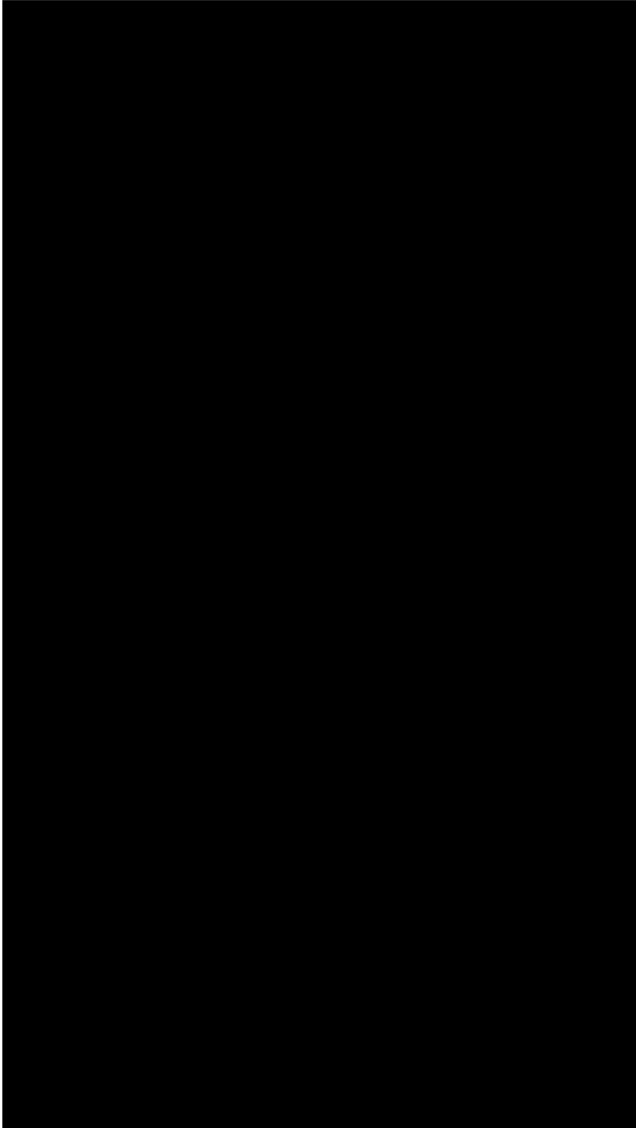
Share Pledge Agreement and Notice of Pledge

attached to this deed as **Appendix 1** with its Schedules and Parts. The persons appearing make reference to Appendix 1. Said Appendix 1 forms an integral part of this deed, with the exclusion of the table of contents of Appendix 1, Part I, which is attached for evidence purposes only.

The Notary advised the persons appearing:

- that a pledge is a security instrument of strictly accessory nature (which means that it comes into legal existence only if, to the extent that, and as long as, the underlying secured claims do in fact exist, and that the owners of the secured claims and the pledgees must be identical);
- that notwithstanding section 16 para 3 German GmbHG there is no *bona fide* creation, acquisition nor ranking of a pledge of shares (in the sense that the pledgees are protected if the shares purported to be pledged do not exist or have been previously encumbered for the benefit of a third party); and
- that the English original version of this Agreement will not be acceptable for enforcement but will have to be translated, by a certified translator, into German for such purposes.

This deed including the Attachment to the Frame Deed and its Appendix 1 with its Schedules and Parts, but with the exclusion of the table of contents of Appendix 1, Part I, which is attached solely for evidence purposes, were read aloud by the notary to the persons appearing, were approved by the persons appearing and were signed by the persons appearing and the notary in their own hands as follows:



Attachment to the Frame Deed

Schedule/Anhang

Legal Name	Street/City/ZipCode				
Additional term facility					
ACCUNIA EUROPEAN CLO I BV	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK	
ACCUNIA EUROPEAN CLO II B.V	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK	
ACCUNIA EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK	
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE	
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	2ND FLOOR 11 12, WARRINGTON PLACE	Dublin 2		IE	
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, SUITE 4100	NEW YORK	10019	US	
ALME LOAN FUNDING IV B.V.	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB	
ALME LOAN FUNDING V B.V.	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US	
Amundi Real Assets Company - Leveraged Loans Europe 2018 Holding	60 STATE STREET	BOSTON	02109-1820	US	
ARBOUR CLO VI DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US	
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE	LONDON	SW1E 5DH	GB	
AURIUM CLO V DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET	LONDON	W1K 5AY	GB	
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET	LONDON	W1K 5AY	GB	
AXA IM EUROPEAN LOAN FUND	COEUR DEFENSE - TOUR B - LA DEFENSE, 4	COURBEVOIE	92400	FR	
BAIN CAPITAL EURO WH BERLIN DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US	
BANCO BILBAO VIZCAYA ARGENTARIA SA	Calle Clara Del Rey 26	Madrid	28002	ES	
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2019-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB	
BLACKROCK EUROPEAN CLO IX DAC	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB	
BLACKROCK EUROPEAN CLO VIII DESIGNATED ACTIVITY COMPANY	55 EAST 52ND ST	NEW YORK	10022	US	
BLACKROCK GLOBAL LONG/SHORT CREDIT FUND OF BLACKROCK FUNDS IV	40 EAST 52ND STREET	NEW YORK	10022	US	
BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO OF BLACKROCK FUNDS V	100 BELEVUE PARKWAY	WILMINGTON	19809	US	

BLACKSTONE / GSO CORPORATE FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR 9TH, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE, 12TH FLOOR	NEW YORK	10017	US
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE 12TH FL	NEW YORK	10017	US
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE, 12TH FL	NEW YORK	10017	US
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY	RIVER PLATE HOUSE, 7 11 FINSBURY CIRCUS	LONDON	EC2M 7DH	GB
CAPITAL FOUR CLO I DESIGNATED ACTIVITY COMPANY	C/OCAPITAL FOUR MANAGEMENT A/S	COPENHAGEN	2100	DK
CIFC EUROPEAN FUNDING CLO I DAC	250 PARK AVENUE 4TH FLOOR	NEW YORK	10177	US
CLYDESDALE BANK PLC	40 ST VINCENT PLACE	GLASGOW	G1 2HL	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
CROSTHWAITE PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 2, 30 HERBERT STREET	DUBLIN 2		IE
EURO-GALAXY V CLO B.V	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
FID LOANS 1 (IRELAND) LIMITED	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
GOLDENTREE LOAN MANAGEMENT EUR CLO 3 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, 20TH FLOOR	NEW YORK	10022	US
HARVEST CLO IX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XV DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XVI DAC	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY	48 GROSVENOR STREET	LONDON	W1K 3HW	GB
HARVEST CLO XXII DAC	48 GROSVENOR STREET	LONDON	W1K 3HW	GB

HARVEST CLO XXIII DAC	48 GROSVENOR STREET	LONDON	W1K 3HW	GB
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
ICM GLOBAL FLOATING RATE INCOME LIMITED	280 PARK AVENUE 36TH FLOOR	NEW YORK	10017	US
J P MORGAN SECURITIES PLC	125 LONDON WALL	LONDON	EC2Y 5AS	GB
LANDESBANK HESSEN - THURINGEN GIROZENTRALE	95 Queen Victoria Street	London	EC4V 4HN	GB
MADISON PARK EURO FUNDING V B.V.	11 MADISON AVENUE	NEW YORK	10011	US
MADISON PARK EURO FUNDING XIII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 2 30 HERBERT STREET	DUBLIN 2		IE
MB FUNDING LUX S.A.	4, BOULEVARD JOSEPH II	LU0M001JG1	L-1840	LU
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEW PLACE INVESTMENTS SARL - COMPARTMENT OBERON BCF	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
NEW PLACE INVESTMENTS SARL- COMPARTMENT DELO SENIOR LOAN	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
NORTHWOODS CAPITAL 19 EURO DESIGNATED ACTIVITY COMPANY	245 PARK AVENUE 26TH FLOOR	NEW YORK	10167	US
OBERON CREDIT INVESTMENT III S.A.R.L.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
OBERON CREDIT INVESTMENT IV SARL	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
OZLME VI DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
PENTA CLO 6 DESIGNATED ACTIVITY COMPANY	HERON TOWER 110 BISHOPSGATE	LONDON	EC2N 4AY	GB
PINEBRIDGE EURO S.A.R.L	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET	BOSTON	02109-1820	US
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT

ROCKFORD TOWER EUROPE 2 DESIGNATED ACTIVITY COMPANY	FLOOR NO 30, 65 EAST 55TH STREET	NEW YORK	10022	US
RRE GATSBY 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RRE JAERLA 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
ST PAULS CLO III-R DAC	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST PAULS CLO XI DESIGNATED ACTIVITY COMPANY	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAULS CLO IX DESIGNATED ACTIVITY COMPANY	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAULS CLO X DESIGNATED ACTIVITY COMPANY	JUXON HOUSE 100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL	Oude Lindestraat 70	Heerlen	6411EJ	NL
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS	TEMPLE COURT 11, QUEEN VICTORIA STREET	LONDON	EC4N 4TA	GB
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II	PO BOX NO 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
TIKEHAU CLO V B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
WHEELS COMMON INVESTMENT FUND	345 PARK AVENUE, 31ST FLOOR	NEW YORK	10154	US
Facility B1				
ABERDEEN ALPHA LOAN INVESTMENTS S.A.R.L.	21 CHURCH ST #01-01 CAPITAL SQUARE 2	SINGAPORE	049480	SG
ACE EU SYNDICATED AND MIDDLE MARKET LOANS LIMITED	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
AGER CORPORATE LOANS HY	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB
ALJ GLOBAL LOAN FUND 2016 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	200 PARK AVENUE, 7TH FLOOR	NEW YORK	10166	US
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	2ND FLOOR 11 12, WARRINGTON PLACE	Dublin 2		IE
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, SUITE 4100	NEW YORK	10019	US
ALME LOAN FUNDING IV B.V.	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB
ALME LOAN FUNDING V B.V.	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
AQUEDUCT EUROPEAN CLO 1-2017 DESIGNATED ACTIVITY	40 WEST 57TH STREET, 32ND FLOOR	NEW YORK	10019	US

AQUEDUCT EUROPEAN CLO 2-2017 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR, 1 MAYFAIR PLACE	LONDON	W1J 8AJ	GB
AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR 1, MAYFAIR PLACE	LONDON	W1J 8AJ	GB
AQUEDUCT EUROPEAN CLO 4 - 2019 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR, 1 MAYFAIR PLACE	LONDON	W1J 8AJ	GB
ARBOUR CLO DESIGNATED ACTIVITY COMPANY	53 MERRION SQUARE	DUBLIN 2		IE
ARBOUR CLO II DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARBOUR CLO III DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
ARBOUR CLO V DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARMADA EURO CLO 1 DESIGNATED ACTIVITY COMPANY	ADR DEPARTMENT,399 PARK AVENUE	NEW YORK	10022	US
ARMADA EURO CLO II DAC	399 PARK AVE,16TH FL.SUITE 1600	NEW YORK	10022	US
ARMADA EURO CLO III DESIGNATED ACTIVITY COMPANY	399 PARK AVE,16TH FL.SUITE 1600	NEW YORK	10022	US
Aurium CLO I Designated Activity Company	FLOOR NO.7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO II DESIGNATED ACTIVITY COMPANY	FLOOR NO 7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO III DESIGNATED ACTIVITY COMPANY	FLOOR 7 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO IV DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AVOCA CLO XIII DESIGNATED ACTIVITY COMPANY	75 ST. STEPHENS GREEN	DUBLIN 2		IE
AVOCA CLO XV DAC	75 ST. STEPHENS GREEN	DUBLIN		IE
AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY	75 ST. STEPHENS GREEN	DUBLIN		IE
AVOCA EUROPEAN LOAN FUND DESIGNATED ACTIVITY COMPANY	5 HARBOURMASTER PLACE, IFSC	DUBLIN 1		IE
AXA IM EUROPEAN LOAN FUND	COEUR DEFENSE - TOUR B - LA DEFENSE, 4	COURBEVOIE	92400	FR
AXA IM LOAN LIMITED	COEUR DEFENSE TOUR B LA DEFENSE 4	COURBEVOIE	92400	FR
AZB FUNDING 4 LIMITED	C/O AOZORA BANK LTD 3-1, JUDAN-MINAMI 1- CHOME CHYIYODA-KU	TOKYO	102-8660	JP

BABSON CAPITAL EUROPE LIMITED AC DOVER CREDIT LIMITED	61 Aldwych	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2014-2 B.V.	61 ALDWYCH	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2015-1 B.V	61 ALDWYCH	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2015-1 B.V.	10TH FLOOR, 470 ATLANTIC AVENUE	BOSTON	02210-1300	US
BAIN CAPITAL EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	ADR DEPARTMENT,399 PARK AVENUE	NEW YORK	10022	US
BAIN CAPITAL EURO CLO 2018-1 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BAIN CAPITAL EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BANCO SANTANDER S.A., MADRID	4TH FLOOR, PAESO DE LA CASTELLANA 32	MADRID	28046	ES
BANK FUER ARBEIT UND WIRTSCHAFT	Bank Fur Arbeit Und Wirtschaft AG, Seitergasse 2-4	Vienna		AT
BANK OF CHINA (LUXEMBOURG) S.A. ROTTERDAM BRANCH	1 Lothbury	London	EC2R 7DB	GB
BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON	E14 5HP	GB
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2019-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
BARINGS EURO CLO 2014-1 BV	61 ALDWYCH	LONDON	WC2B 4AE	GB
BARINGS EURO CLO 2018-1 BV	61 ALDWYCH	LONDON	WC2B 4AE	GB
BAY1 HIGH YIELD LOANS	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BAYVK -R2 - FONDS AVOCA	75 ST. STEPHENS GREEN	DUBLIN 2		IE
BENTHAM SYNDICATED LOAN FUND-1	Level 31 Gateway, 1 Maquarie Place	Sydney	2000	AU
BILL AND MELINDA GATES FOUNDATION TRUST	820 Manhattan Ave #200	Manhattan Beach	90266	US
BLACKROCK EUROPEAN CLO I LIMITED	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO II DAC	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BLACKROCK EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO IV DAC	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BLACKROCK EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BNP PARIBAS FPS FPE	BNP PARIBAS ASSET MANAGEMENT 1, BOULEVARD	PARIS		FR

	HAUSSMANN F-75009 PARIS,			
BNP PARIBAS GLOBAL SENIOR CORPORATE LOANS	AVENUE DE LASTRONOMIE 14	BRUSSELS	1210	BE
CABOT SQUARE EUROPEAN SENIOR LOAN FUND DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
CADBURY MONDELEZ PENSION TRUST LIMITED AS THE TRUSTEE OF CADBURY MONDELEZ PENSION FUND	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
CADOGAN SQUARE CLO IX DESIGNATED ACTIVITY COMPANY	1 CABOT SQUARE	LONDON	E14 4QJ	GB
CADOGAN SQUARE CLO VI BV	1 CABOT SQUARE	LONDON	E14 4QJ	GB
CADOGAN SQUARE CLO VIII DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
CADOGAN SQUARE CLO XI - DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
CASTLE PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR 9, O'CONNELL BRIDGE HOUSE	DUBLIN		IE
CENTAURUS CAPITAL LP	2800 POST OAK BLVD SUITE 225	HOUSTON	77056	US
CITIBANK EUROPE PLC, UK BRANCH	CITIGROUP CENTRE	LONDON	E14 5LB	GB
CLYDESDALE BANK PLC	40 ST VINCENT PLACE	GLASGOW	G1 2HL	GB
CONTEGO CLO II B.V.	NEW COURTST SWITHIN'S LANE	London	EC4N 8AL	GB
CONTEGO CLO III B.V.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO IV D.A.C.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO V DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO VI DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	JP MORGAN HOUSE, IFSC	DUBLIN 1		IE
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY	712 5TH AVENUE 42ND FLOOR	NEW YORK	10019	US
CVC CP EURO LOAN FUND 2018 FCP- RAIF	111 STRAND	LONDON	WC2R 0AG	GB

CVC CP EURO LOAN FUND 2018-2 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT	111 STRAND	LONDON	WC2R 0AG	GB
DRYDEN 29 EURO CLO 2013 B.V.	GRAND BUILDINGS1-3, STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
DRYDEN 59 EURO CLO 2017 B.V.	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
DRYDEN XXVII-R EURO CLO 2017 B.V	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
EATON VANCE FLOATING RATE INCOME TRUST	TWO INTERNATIONAL PLACE	BOSTON	02110	US
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE	Boston	02110	US
EATON VANCE LIMITED DURATION INCOME FUN	2 INTERNATIONAL PLACE	Boston	02110	US
Eaton Vance Senior Floating Rate Trust	24 Federal Street	Boston	02110	US
Eaton Vance Senior Income Trust	TWO INTERNATIONAL PLACE	Boston	02110	US
ERSTE GROUP BANK AG	Am Belvedere 1	Vienna	A-1100	AT
EURO GALAXY III CLO BV	6TH FLOOREXCHEQUER COURT 33 ST MARY, AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY IV CLO B.V.	6TH FLOOREXCHEQUER COURT 33 ST MARY, AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY V CLO B.V	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
FYRKAT DESIGNATED ACTIVITY COMPANY	712 5TH AVENUE 42ND FLOOR	NEW YORK	10019	US
GOLDENTREE LOAN MANAGEMENT EUR CLO 1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, 21ST FL	NEW YORK	10022	US
GOLDENTREE LOAN MANAGEMENT EUR CLO 2 DAC	300 Park Avenue, 20th Floor	NEW YORK	10022	US
Governor and Company of the Bank of Ireland, The	40 MESPIL ROAD	DUBLIN		IE
GRAND HARBOUR I B.V.	NARITAWEG 165, TELESTONE 8	AMSTERDAM	1043 BW	NL
GSO EURO LOAN FUND 2018 FCP-RAIF	FLOOR NUMBER 2, 30 HERBERT STREET	DUBLIN 2		IE
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2014 BV	FLOOR NO 8, 477 MADISON AVENUE	NEW YORK	10022 5843	US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2016 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE, 8TH FLOOR	NEW YORK	10022-5843	US

HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DESIGNATED ACTIVITY COMPANY	FLOOR NO 2, 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
Halcyon Loan Advisors European Funding 2017-2 Designated Activity Company	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
HARVEST CLO X DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XII DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XIV DESIGNATED ACTIVITY COMPANY	16 Palace street	London	SW1E 5JD	GB
HAYFIN EMERALD CLO I DAC	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HELLENIC BANK PUBLIC COMPANY LIMITED	200 CORNER LIMASSOL & ATHALASSA AVENUE	STROVOLOS	2025	CY
HENLEY CLO I DESIGNATED ACTIVITY COMPANY	33 CAVENDISH SQUARE, 8TH FLOOR	LONDON	W1G 0PS	GB
HOLLAND PARK CLO DAC	FLOOR NO 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
HYFI EURO EMERALD FUND IRELAND DESIGNATED ACTIVITY	75 ST. STEPHENS GREEN	DUBLIN		IE
ICICI BANK UK PLC, GERMANY BRANCH	HELFMANN-PARK 10	ESCHBORN	65760	DE
ING BANK NV AC ING BANK NV LONDON BRANCH	60 LONDON WALL	LONDON	EC2M 5TQ	GB
INVESTEC GLOBAL ALTERNATIVE FUND 1 MULTI-ASSET CREDIT DEFENSIVE FUND	WOOLGATE EXCHANGE 25, BASINGHALL STREET	LONDON	EC2V 5HA	GB
INVESTEC GLOBAL ALTERNATIVE FUND 1 MULTI-ASSET CREDIT FUND	WOOLGATE EXCHANGE 25 BASINGHALL STREET	LONDON	EC2V 5HA	GB
J P MORGAN SECURITIES PLC	125 LONDON WALL	LONDON	EC2Y 5AS	GB
JANUS HENDERSON EURO SECURED LOANS FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI ASSET CREDIT FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JM2 GLOBAL LOAN FUND 2017 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	200 PARK AVENUE, 7TH FLOOR	NEW YORK	10166	US
KKR JP LOAN FUND EU 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	100 PALL MALL	LONDON	SW1Y 5NQ	GB
KKRN EURO LOAN FUND 2018 FCP-RAIF	75 ST. STEPHENS GREEN	DUBLIN		IE

LANDESBANK HESSEN THURINGEN GIROZENTRALE	18-26 Junghofstrasse	Frankfurt/Main	D-60311	DE
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE 21ST FLOOR	NEW YORK	10022	US
M & G CONSERVATIVE EUROPEAN LOAN FUND LIMITED	78 Sir John Rogerson's Quay	Dublin 2		IE
M AND G VERSATILE EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G ACTIVE EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G Broad European Loan Fund Limited	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G FOCUSED EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED	78 SIR JOHN ROGERSON'S QUAY	Dublin 2		IE
M&G KAPPA EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE, POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G MANAGED EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G SLK EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G ZETA EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
MADISON PARK EURO FUNDING V B.V.	11 MADISON AVENUE	NEW YORK	10011	US
MADISON PARK EURO FUNDING VII B.V.	PARNASSUSTOREN LOCATELLIKADE 1	AMSTERDAM	1076 AZ	NL
MADISON PARK EURO FUNDING X DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
MAN GLG EURO CLO I DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MAN GLG EURO CLO II DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MAN GLG EURO CLO IV DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MB FUNDING LUX S.A.	4, BOULEVARD JOSEPH II	LU0M001JG1	L-1840	LU
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB

MPI (London) Limited	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
MUZINICH EUROPEAN SENIOR LOANS FINANCE LIMITED	450 PARK AVENUE	NEW YORK	10022	US
MUZINICH HIGH GRADE LOAN FINANCE LIMITED	450 PARK AVENUE	NEW YORK	10022	US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET SUITE 2400	CHICAGO	60603	US
NEWHAVEN CLO, DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER200, CLARENDON STREET	BOSTON	02116	US
NORTH WESTERLY CLO IV 2013 B.V	CARNEGIEPLEIN 4	THE HAAG	2517 KJ	NL
NORTH WESTERLY V B.V.	CARNEGIEPLEIN 4	DEN HAAG	2517 KJ	NL
OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FLOOR NUMBER 27	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS IV DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FOOR NUMBER 7	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FLOOR NUMBER 27	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY	4TH FLOOR 45 PALL MALL	LONDON	SW1Y 5ES	GB
OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY	4TH FLOOR 45 PALL MALL	LONDON	SW1Y 5ES	GB
OCP EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	910 SYLVAN AVENUE, SUITE 100	ENGLEWOOD CLIFFS	07632	US
OCP Euro CLO 2017-2 Designated Activity Company	910 SYLVAN AVENUE, SUITE 100	ENGLEWOOD CLIFFS	07632	US
OZLME B.V.	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME II DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME IV DESIGNATED ACTIVITY COMPANY	FLOOR 1, 40 ARGYLL STREET	LONDON	W1F 7EB	GB

OZLME V DESIGNATED ACTIVITY COMPANY	40 ARGYLL STREET	LONDON	W1F 7EB	GB
PARTNERS GROUP MERCATI PRIVATI GLOBALI 2019	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PARTNERS GROUP PRIVATE EQUITY MASTER FUND LLC	37TH FLOOR, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PARTNERS GROUP SENIOR LOAN ACCESS S.A R.L.	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB - 1	FLOOR NUMBER 8, 227 WEST MONROE STREET	CHICAGO	60606	US
PENTA CLO 2 B.V.	LUNA AREA, HERIKERBERGWEG 238	AMSTERDAM	1101	NL
PENTA CLO 3 DESIGNATED ACTIVITY COMPANY	FLOOR NO. 37, 114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENTA CLO 4 DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENTA CLO 5 DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	New York	10036	US
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET	BOSTON	02109-1820	US
PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP	ELEVEN MADISON AVENUE	NEW YORK	10010 3629	US
PROVIDUS CLO I DESIGNATED ACTIVE COMPANY	80 PALL MALL	LONDON	SW1Y 5ES	GB
PROVIDUS CLO II DESIGNATED ACTIVITY COMPANY	80 PALL MALL	LONDON	SW1Y 5ES	GB
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY	80 PALL JILL	LONDON	SW1Y 5ES	GB
PURPLE FINANCE CLO 1 DAC	1251 AVENUE OF THE AMERICAS LBBY 3	NEW YORK	10020	US
PURPLE FINANCE CLO 1 DESIGNATED ACTIVITY COMPANY	21 QUAI D'AUSTERLITZ	PARIS CEDEX 13	75634	FR
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS-1	COEUR DEFENSE - TOUR B -, LA DEFENSE 4	COURBEVOIE	92400	FR
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT
ROCKFORD TOWER EUROPE CLO 2018-1 DAC	65 EAST 55TH STREET, 30TH FLOOR	NEW YORK	10022	US

ROYAL LONDON ASSET MANAGEMENT INVESTMENT FUNDS ICAV- ROYAL LONDON MULTI ASSET CREDIT	55 GRACECHURCH STREET	LONDON	EC3V 0RL	GB
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
RRE GATSBY 1- DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RYE HARBOUR CLO, DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER200, CLARENDON STREET	BOSTON	02116	US
Senior Debt Portfolio	c/o CSFB J Glodowski, EMA, 10th Fl	New York	10010	US
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
SMTB EUROPEAN LOAN FUND LIMITED	100 WEST PUTNAM, 4TH FLOOR	GREENWICH	06830	US
SOFIPROTEOL DETTE PRIVEE	32 RUE DE MONCEAU	PARIS	75008	FR
SOGECAP DIVERSIFIED LOANS FUNDS	100 WEST PUTNAM, 4TH FLOOR	GREENWICH	06830	US
SORRENTO PARK CLO DESIGNATED ACTIVITY	FLOOR NO.9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
SPEZIAL 19	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
ST PAULS CLO II DESIGNATED ACTIVITY COMPANY	JUXON HOUSE, 100 ST PAUL S	LONDON	EC4M 8BU	GB
ST PAULS CLO IV DESIGNATED ACTIVITY COMPANY	FLOOR NO 2, BEAUX LANE HOUSE MERCER	DUBLIN	2	IE
ST PAULS CLO VI DESIGNATED ACTIVITY COMPANY	JUXON HOUSE100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
ST PAULS CLO VII DAC	JUXON HOUSE100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAUL'S CLO V DESIGNATED ACTIVITY COMPANY	JUXON HOUSE100, ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
St. Paul's CLO VIII Designated Activity Company	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
STATE BANK OF INDIA - LONDON	15 KING STREET	LONDON	EC2V 8EA	GB
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL	Oude Lindestraat 70	Heerlen	6411EJ	NL
STICHTING SHELL PENSIOENFONDS	CAREL VAN, BYLANDTLAAN 30	THE HAGUE	2596HR	NL
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS	TEMPLE COURT 11, QUEEN VICTORIA STREET	LONDON	EC4N 4TA	GB
SUVA	FLUHATTSTRASSE 1	LUCERNE	6002	CH

SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II	PO BOX NO 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS III	GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
Swiss Life Loan Fund (LUX) - Senior Secured Loans V	PO BOX NUMBER 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
THE GAMMA EUROPEAN LOAN FUND	GOVERNORS HOUSE, 5 LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
TIKEHAU CLO - II B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
TIKEHAU CLO III B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) SARL	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
UNIVERSAL INVESTMENT GMBH W/ BAYVK R2-FONDS SEGMENT BAYVK R2 BARINGS	61 ALDWYCH	LONDON	WC2B 4AE	GB
ZILUX FCP-SIF - ZILUX SENIOR LOANS GLOBAL	8TH FLOOR, 227 WEST MONROE STREET	CHICAGO	60606	US
Zurich Insurance PLC	The Zurich Centre 3000, Parkway Whiteley	Hampshire		GB
Facility B2				
GOLDMAN SACHS BANK USA (GS BANK USA)	200 WEST STREET	NEW YORK	10282	US
Facility B3				
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE
AZB FUNDING 4 LIMITED	C/O AOZORA BANK LTD 3-1, JUDAN-MINAMI 1- CHOME CHYIYODA-KU	TOKYO	102-8660	JP
BENTHAM SYNDICATED LOAN FUND-1	Level 31 Gateway, 1 Maquarie Place	Sydney	2000	AU
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
CITIBANK EUROPE PLC, UK BRANCH	CITIGROUP CENTRE	LONDON	E14 5LB	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CPPIB Credit Investments Inc	One Queens Street East, Suite 2500	Toronto	M5C 2WR	CA
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	JP MORGAN HOUSE, IFSC	DUBLIN 1		IE
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB

DRYDEN 63 GBP CLO 2018 B.V.	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE	Boston	02110	US
Governor and Company of the Bank of Ireland, The	40 MESPIL ROAD	DUBLIN		IE
GOYARD-I DESIGNATED ACTIVITY COMPANY	3RD FLOOR, 76 LOWER BAGGOT STREET, DUBLIN 2	DUBLIN 2		IE
GRAND HARBOUR I B.V.	NARITAWEG 165, TELESTONE 8	AMSTERDAM	1043 BW	NL
HENDERSON DIVERSIFIED INCOME TRUST PLC	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
HSBC Bank Plc	8 CANADA SQUARE	London	E14 5HQ	GB
ICG SENIOR DEBT PARTNERS SV1, ACTING IN RESPECT OF EACH OF THE PRESENT AND FUTURE SERIES OF COMPARTMENT TEN	JUXON HOUSE100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
ICICI BANK UK PLC, GERMANY BRANCH	HELFMANN-PARK 10	ESCHBORN	65760	DE
INDIANA PUBLIC RETIREMENT SYSTEM-1	FLOOR NO 28, 333 SOUTH GRAND AVENUE	LOS ANGELES	90071	US
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF INKA L	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
JANUS HENDERSON FIXED INTEREST MONTHLY INCOME FUND	ACCOUNTS PAYABLE 201, BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI ASSET CREDIT FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI-SECTOR INCOME FUND	151 DETROIT STREET	DENVER	80206	US
JANUS HENDERSON PREFERENCE AND BOND FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON SECURED LOANS FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON STRATEGIC BOND FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON STRATEGIC INCOME FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US

NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET SUITE 2400	CHICAGO	60603	US
OAKTREE EUROPEAN CREDIT S.A.R.L	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
OAKTREE EUROPEAN SENIOR LOAN SARL	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB - 1	FLOOR NUMBER 8, 227 WEST MONROE STREET	CHICAGO	60606	US
PRAMERICA EUROPEAN LOAN OPPORTUNITIES LIMITED	THREE GATEWAY CENTER, 15TH FLOOR	NEWARK	07102	US
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS-1	COEUR DEFENSE - TOUR B -, LA DEFENSE 4	COURBEVOIE	92400	FR
RENAISSANCE INVESTMENT HOLDINGS LTD-4	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
RIVERNORTH/OAKTREE HIGH INCOME FUND	FLOOR NO 28, 333 SOUTH GRAND AVENUE	LOS ANGELES	90071	US
ROYAL LONDON ASSET MANAGEMENT INVESTMENT FUNDS ICAV- ROYAL LONDON MULTI ASSET CREDIT	55 GRACECHURCH STREET	LONDON	EC3V 0RL	GB
Senior Debt Portfolio	c/o CSFB J Glodowski, EMA, 10th Fl	New York	10010	US
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
Zurich Insurance PLC	The Zurich Centre 3000, Parkway Whiteley	Hampshire		GB
Revolving Facility				
ABN AMRO BANK N V	GUSTAV MAHLERLAAN 10	AMSTERDAM	1082 PP	NL
BANK OF CHINA (LUXEMBOURG) S.A. ROTTERDAM BRANCH	1 Lothbury	London	EC2R 7DB	GB
BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON	E14 5HP	GB
Citibank, National Association	Citibank N.A., 399 Park Ave	New York	10043	US
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
GOLDMAN SACHS BANK USA (GS BANK USA)	200 WEST STREET	NEW YORK	10282	US

HSBC Bank Plc	8 CANADA SQUARE	London	E14 5HQ	GB
ING BANK NV AC ING BANK NV LONDON BRANCH	60 LONDON WALL	LONDON	EC2M 5TQ	GB
JPMORGAN CHASE BANK N.A., LONDON BRANCH	25 BANK STREET CANARY WHARF	LONDON	E14 5JP	GB
LANDESBANK HESSEN THURINGEN GIROZENTRALE	18-26 Junghofstrasse	Frankfurt/Main	D-60311	DE
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT
ROYAL BANK OF CANADA	International Centre, 1 Place Ville Marie	Montreal	H3C 3A9	CA
Senior Arranger				
CITIGROUP GLOBAL MARKETS LIMITED	Citigroup Centre, Canary Wharf 33 Canada Square London, E14 5LB United Kingdom			

Appendix 1 – Share Pledge Agreement and Notice of Pledge

Part I

JUNIOR SHARE PLEDGE
AGREEMENT

*(Nachrangige
Geschäftsanteilsverpfändung)*

FRONERI LIMITED

AS PLEDGOR

CREDIT SUISSE AG, LONDON BRANCH

AS SECURITY AGENT AND PLEDGEE

THE INSTITUTIONS NAMED HEREIN

AS PLEDGEEES

JUNIOR SHARE PLEDGE AGREEMENT

(Nachrangige Geschäftsanteilsverpfändung)

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This **JUNIOR SHARE PLEDGE AGREEMENT** (the "**Agreement**") is made on 29 August 2019

BETWEEN:

- (1) **FRONERI LIMITED**, a private limited company organised under the laws of the United Kingdom, having its registered office address at Richmond House, Leeming Bar, Northallerton, North Yorkshire, United Kingdom, DL7 9UL (the "**Pledgor**"); and
- (2) **CITIGROUP GLOBAL MARKETS LIMITED, CREDIT SUISSE INTERNATIONAL, DEUTSCHE BANK AG, LONDON BRANCH AND GOLDMAN SACHS BANK USA**, in their capacity as arrangers under the Senior Facilities Agreement (as defined below) (the "**Senior Arrangers**");
- (3) **CREDIT SUISSE INTERNATIONAL**, in its capacity as senior agent under the Senior Facilities Agreement (as defined below);
- (4) **CREDIT SUISSE AG, LONDON BRANCH**, in its capacity as security agent under the Senior Facilities Agreement (as defined below) (the "**Security Agent**");
- (5) the institutions listed in Schedule 1 (*List of Original Senior Lenders*) hereto in their capacity as lenders, issuing banks and hedge counterparties and ancillary lenders under the Senior Facilities Agreement (as defined below) (the "**Original Senior Lenders**"); and
- (6) **DEUTSCHE BANK AG, LONDON BRANCH**, in its capacity as cash management provider under the Cash Management Agreement (as defined below) (the "**Cash Management Provider**")

(the institutions named in (2) to (6) are hereinafter referred to as the "**Original Pledges**").

WHEREAS:

- (A) Pursuant to a senior facilities agreement dated 26 January 2018 between, *inter alios*, Froneri International Limited (formerly Froneri International plc) as company and as original borrower (the "**Original Borrower**"), Riviera Midco S.A., Riviera Topco Limited, Riviera Acquisitions Limited, R&R PIK plc, New R&R Ice Cream Limited and Froneri International Limited (formerly Froneri International plc) *et alios* as original guarantors (the "**Original Guarantors**"), Citigroup Global Markets Limited, Credit Suisse International, Deutsche Bank AG, London Branch and Goldman Sachs Bank USA as arrangers, Credit Suisse AG, London Branch as agent and security agent and others (as amended, varied, novated, supplemented, superseded or extended from time to time, the "**Senior Facilities Agreement**"), certain lenders have agreed to grant certain facilities to the Original Borrower.
- (B) Pursuant to a share pledge agreement dated 30 January 2018 the Pledgor has granted a pledge over its shares in the Company (as defined below) as security for several claims under or in connection with the Senior Facilities Agreement (the "**Existing Pledges**").
- (C) Pursuant to Clause 2.2 (*Uncommitted Facility*) of the Senior Facilities Agreement and assumption certificates dated 14 May 2019 and 2 July 2019 (the "**Assumption Certificate**") certain additional lenders listed therein have agreed to grant a EUR

225,000,000 term loan facility and a EUR 120,000,000 revolving credit facility to Froneri International Limited (together the "**Additional Facilities**").

- (D) Froneri International Limited further intends to enter into a cash management agreement (the "**Cash Management Agreement**") with the Cash Management Provider pursuant to which an up to EUR 80,000,000 overdraft facility (the "**Overdraft Facility**") will be made available by the Cash Management Provider to Froneri International Limited.
- (E) The Pledgor has agreed to grant an additional pledge over its shares in the Company (as defined below) as security for the Pledgees' (as defined below) respective claims against the Debtors (as defined below) (or any of them) under or in connection with the Secured Debt Documents (as defined below).
- (F) The security created by or pursuant to this Agreement is to be administered by the Security Agent for and on behalf of the Pledgees pursuant to an intercreditor agreement dated 26 January 2017 (the "**Original Intercreditor Agreement**") between, *inter alios*, the Pledgor as holdco (the "**Holdco**") the Original Borrower, the Pledgor, Riviera Midco S.A., Riviera Topco Limited, Riviera Acquisitions Limited, R&R PIK plc, New R&R Ice Cream Limited, Froneri International Limited (formerly Froneri International plc), R&R Ice Cream Deutschland GmbH, R&R Ice Cream UK Limited, R&R Ice Cream France S.A.S. and Rolland S.A.S. as the debtors (the "**Original Debtors**"), the Senior Agent (as defined below), the Security Agent and others (as amended, varied, novated, supplemented, superseded or extended from time to time and as most recently amended and restated pursuant to an amendment and restatement deed dated on or about the date hereof (the "**Amendment and Restatement Deed**") and the Original Intercreditor Agreement as amended and restated by the Amendment and Restatement Deed (the "**Intercreditor Agreement**").

NOW, IT IS AGREED as follows:

1. DEFINITIONS AND LANGUAGE

1.1 Definitions

In this Agreement:

"**Authorisations**" means an authorisation, consent, approval, resolution, licence, exemption, filing, notarisation or registration.

"**Ancillary Lender**" means each Senior Lender (or any affiliate of a Senior Lender) which makes available an ancillary facility pursuant to the terms of the Senior Facilities Agreement.

"**Business Day**" means a day (other than a Saturday or Sunday) on which banks are open for general business in London.

"**Closing Date**" means the date on which the first utilisation of facility B under the Senior Facilities Agreement has occurred.

"**Company**" means FRONERI Deutschland GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal

Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 34104.

"Debtor" means each Original Debtors and any person which has become or will become a party to the Intercreditor Agreement as a Debtor.

"Enforcement Event" means the Senior Agent exercising any of its acceleration rights under the Senior Facilities Agreement following the occurrence of an Event of Default that is continuing in a way that all or any part of the utilisations or revolving facility utilisations, any cash cover or any outstandings under any ancillary facility shall become immediately due and payable (excluding placing amounts on demand but including the exercise of any right to demand payment of an amount previously placed on demand).

"Existing Shares" has the meaning given to such term in sub-clause 2.1 hereof.

"Event of Default" means any event of default under the Senior Facilities Agreement.

"Future Pledgee" means any entity which may become a pledgee hereunder by way of (i) transfer of the Pledges by operation of law following the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of any part of the Secured Obligations from any Original Pledgee or Future Pledgee to such future pledgee and/or (ii) accession to this Agreement pursuant to sub-clause 3.3 hereof as pledgee.

"Future Shares" means all additional shares in the capital of the Company (irrespective of their nominal value) which the Pledgor may acquire in the future in the event of a share transfer, a share split, a share combination, an increase of the capital of the Company (including by way of authorised capital (*genehmigtes Kapital*)) or otherwise.

"Group" means the Topcos and each of their respective Restricted Subsidiaries from time to time.

"Hedge Counterparty" means any person who becomes a party to the Intercreditor Agreement in its capacity as hedge counterparty.

"Hedging Agreement" means any master agreement together with schedule and confirmation or any other agreement entered into by a Debtor and a Hedge Counterparty for the purposes of or in relation to hedging that at the time such Hedging Agreement is entered into is not prohibited under the terms of the Secured Debt Documents to share in the Transaction Security.

"Holding Company" means, in relation to a person, any other person in respect of which it is a Subsidiary.

"Material Adverse Effect" means any event or circumstance which, in each case, after taking into account all mitigating factors or circumstances, including any warranty, indemnity or other resources available to the Group or right of recourse against any third party with respect to the relevant event or circumstance and any obligation of any person in force to provide any additional equity investment, has a material adverse effect on:

- (a) the consolidated business, assets or financial condition of the Group (in each case taken as a whole);
- (b) the ability of the Debtors taken as a whole (including taking into account the resources of other members of the Group which are not Debtors) to perform their payment obligations under the Secured Debts Documents; or
- (c) subject to the Reservations and the Perfection Requirements, the enforceability of any security granted or purported to be granted pursuant to any of the Transaction Security Documents in a manner which is materially adverse to the interests of the Senior Lenders taken as a whole and, if capable of remedy, is not remedied within 20 Business Days of the earlier of (x) the Pledgor becoming aware of the issue and (y) the giving of written notice of the issue by the Senior Agent.

"Parallel Obligations" means the independent obligations of any of the Debtors arising pursuant to the Intercreditor Agreement to pay to the Security Agent sums equal to the sums owed by such Debtors to the Secured Parties (or any of them) under or in connection with the Secured Debt Documents.

"Perfection Requirements" means the making or the procuring of the appropriate registrations, filings, endorsements, notarisation, stamping, notifications and/or other steps in relation to perfection of the Transaction Security Documents and/or the Security created thereunder in order to perfect them.

"Pledge" and **"Pledges"** have the meaning given to such terms in sub-clause 3.1.

"Pledgees" means the Original Pledgees and the Future Pledgees, and **"Pledgee"** means any of them.

"Reservations" means:

- (a) the principle that remedies may be granted or refused at the discretion of a court, the limitation of enforcement by laws relating to insolvency, reorganisation and other laws generally affecting the rights of creditors and similar principles or limitations under the laws of any applicable jurisdiction;
- (b) the time barring of claims, the possibility that an undertaking to assume liability for or indemnify a person against non-payment of stamp duty in the United Kingdom may be void and defences of set-off or counterclaim and similar principles or limitations under the laws of any applicable jurisdiction;
- (c) any general principles, reservations or qualifications, in each case as to matters of law as set out in any legal opinion delivered under any other provision of or otherwise in connection with any Secured Debt Documents (provided that where any such legal opinion has been delivered in relation to a particular Debtor and/or a particular document, the said general principles, reservations or qualifications shall only be deemed to apply to such Debtor and/or document (other than in the case where the definition is used in respect of a person and/or a document in respect of which a legal opinion has not been rendered under the Senior Facilities Agreement where the said general principles, reservations or

qualifications shall, to the extent applicable, be deemed to apply to such person and/or document));

- (d) the principle that any additional interest imposed under any relevant agreement may be held to be unenforceable on the grounds that it is a penalty and thus void;
- (e) the principle that in certain circumstances security granted by way of fixed charge may be characterised as a floating charge or that security purported to be constituted by way of an assignment may be recharacterised as a charge;
- (f) the principle that an English court may not give effect to an indemnity for legal costs incurred by an unsuccessful litigant;
- (g) any restriction on the identity of the auditors contained in Senior Facilities Agreement being prohibited, unlawful, invalid or unenforceable by reason of the audit laws;
- (h) the principle that the creation or purported creation of security over any contract or agreement which is subject to a prohibition against transfer, assignment or charging may be void, ineffective or invalid and may give rise to a breach entitling the contracting party to terminate or take any other action in relation to such contract or agreement; and
- (i) similar principles, rights and defences under the laws of any relevant jurisdiction to the extent that they are relevant and applicable.

"Restricted Subsidiary" means any Subsidiary of the Topcos that is not an Unrestricted Subsidiary.

"Secured Debt Documents" means the Senior Facilities Agreement, the Amendment and Resatement Deed, the Intercreditor Agreement, the Transaction Security Documents, any borrower and/or guarantor accession deed relating to the Senior Facilities Agreement, any ancillary facility documents entered into in connection with an ancillary facility provided by an Ancillary Lender, any fee letters relating to the Senior Facilities Agreement, any compliance certificate relating to the Senior Facilities Agreement, any Hedging Agreement, any documents relating to the ancillary facilities made available by any Ancillary Lender, any resignation letter relating to the Senior Facilities Agreement, any selection notice relating to the Senior Facilities Agreement, any assignment agreement or transfer certificate relating to the Senior Facilities Agreement, any utilisation request relating to the Senior Facilities Agreement, the Assumption Certificate, the Cash Management Agreement and any other document that may be entered into pursuant to any of the foregoing in relation to the Senior Facilities Agreement or the Cash Management Agreement and that is designated as such by the Original Borrower and the Senior Agent.

"Secured Obligations" means any and all obligations (present and future, actual and contingent) which are (or are expressed to be) or become owing by any member of the Group, a Third Party Chargor and/or by the Debtors (or any of them) to the Secured Parties or any of them under or in connection with the Secured Debt Documents (including, but not limited to, any obligations and liabilities under or in connection with the Additional Facilities, any ancillary facility under the Senior Facilities Agreement, any additional uncommitted facility under the Senior Facilities Agreement (once

committed or increased), the Overdraft Facility and under or in connection with the Parallel Obligations). The Secured Obligations shall include any obligation based on unjust enrichment (*ungerechtfertigte Bereicherung*) or tort (*Delikt*).

"Secured Parties" means the Senior Agent, the Senior Arrangers, the Security Agent, the Senior Lenders (including in their capacity as issuing bank, Ancillary Lender and/or Hedge Counterparty), any Ancillary Lender, the Cash Management Provider and any Hedge Counterparty.

"Security Period" means the period beginning on the date of this Agreement and ending on the date of the complete and irrevocable satisfaction of the Secured Obligations.

"Senior Agent" means Credit Suisse International in its capacity as agent under the Senior Facilities Agreement and any successor appointed as agent under the Senior Facilities Agreement.

"Senior Lenders" means the Original Senior Lenders and any entity which becomes a lender under the Senior Facilities Agreement in the future and **"Senior Lender"** means any of them.

"Shares" means the Existing Shares and the Future Shares.

"Structure Memorandum" means the report entitled "Project Newton - Transaction Steps Plan" prepared by KPMG LLP.

"Subordinated Shareholder Debts" means, collectively, any subordinated shareholder debt provided to a member of the Group as expressly permitted under the terms of the Senior Facilities Agreement.

"Subsidiary" means in relation to any company (a **holding company**) another company:

- (a) which is controlled, directly or indirectly, by the holding company;
- (b) more than half the issued share capital of which is owned, directly or indirectly, by the holding company; or
- (c) which is a Subsidiary of another Subsidiary of the holding company,

and for the purpose of this definition, a company shall be treated as being controlled by another if that other company is able to direct its affairs and/or control the composition of its board of directors or equivalent body.

"Third Party Chargor" means Holdco and any other person, other than a member of the Group, which provides Transaction Security.

"Topcos" means:

- (a) for as long as it is a direct wholly owned Subsidiary of Holdco:

Riviera Midco S.A.;

Nestlé Grand Froid SAS; and

Froneri Deutschland GmbH.

(b) any other direct wholly owned Subsidiary of Holdco from time to time,

and "**Topco**" means any one of them.

"**Transaction Security**" means the security created or expressed to be created in favour of, inter alios, the Security Agent and/or the Secured Parties (or any of them) pursuant to the Transaction Security Documents.

"**Transaction Security Documents**" means each document entered into by a Debtor or a Third Party Chargor creating or expressed to create any security over all or any part of its assets in respect of the obligations of any of the Debtors under the Secured Debt Documents.

"**Unrestricted Subsidiary**" means any Subsidiary of the Topcos that is designated by the board of directors of Froneri International Limited (formerly Froneri International plc) as an Unrestricted Subsidiary pursuant to a resolution of the board of directors of Froneri International Limited.

- 1.2 This Agreement is made in the English language. For the avoidance of doubt, the English language version of this Agreement shall prevail over any translation of this Agreement. However, where a German translation of a word or phrase appears in the text of this Agreement, the German translation of such word or phrase shall prevail.
- 1.3 Any reference in this Agreement to a "**Clause**", a "**sub-clause**" or a "**Schedule**" shall, subject to any contrary indication, be construed as a reference to a Clause, a sub-clause or a Schedule in this Agreement.

2. **PLEDGED SHARES**

- 2.1 The Company has a nominal share capital (*Stammkapital*) of EUR 25,000.00 (in words: Euro twenty-five-thousand) which is divided into 25,000 shares which shares have a nominal amount of EUR 1 (in words: Euro one) carrying the serial numbers (*laufende Nummer*) 1 to 25.000, (the "**Existing Shares**").
- 2.2 The Pledgor is the owner of the Existing Shares and is registered as such in the shareholders list (*Gesellschafterliste*) of the Company as filed (*aufgenommen*) with the commercial register (*Handelsregister*), a copy of which is attached as Schedule 2 (*Copy of Shareholders List*).

3. **PLEDGE**

- 3.1 The Pledgor hereby pledges to each of the Pledgees the Shares together with all ancillary rights and claims associated with the Shares as more particularly specified in Clause 4 (each a "**Pledge**" and together the "**Pledges**").
- 3.2 Each of the Original Pledgees hereby accepts its Pledge for itself.

3.3 The Security Agent accepts, as representative without power of attorney (*Vertreter ohne Vertretungsmacht*), the respective Pledges for and on behalf of each Future Pledgee. Each Future Pledgee ratifies and confirms the declarations and acts so made by the Security Agent on its behalf by accepting:

3.3.1 the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of the Secured Obligations (or part of them) from a Pledgee;

3.3.2 the assumption of any commitment which replaces (in full or in part) the commitment of a Pledgee under the Senior Facilities Agreement which has been cancelled; or

3.3.3 the appointment to become a successor agent under the Senior Facilities Agreement.

Upon such ratification (*Genehmigung*) such Future Pledgee becomes a party to this Agreement, it being understood that any future or conditional claim (*zukünftiger oder bedingter Anspruch*) of such Future Pledgee arising under the Secured Debt Documents shall be secured by the Pledges constituted hereunder.

3.4 All parties hereby confirm that the validity of the Pledges granted hereunder shall not be affected by the Security Agent acting as representative without power of attorney for each Future Pledgee.

3.5 The Pledgor herewith authorises the Security Agent to notify on its behalf the Pledges and/or the identity of any Future Pledgee and the new pledges created pursuant to sub-clause 3.3 above to the Company. Upon request of the Security Agent, the Pledgor shall without undue delay give such notice and provide the Security Agent with a copy thereof.

3.6 The validity and effect of each of the Pledges shall be independent from the validity and the effect of the other Pledges created hereunder. The Pledges to each of the Pledgees shall be separate and individual pledges ranking *pari passu* with the other Pledges created hereunder.

3.7 Each of the Pledges is in addition, and without prejudice, to any other security the Pledgees may now or hereafter hold in respect of the Secured Obligations.

3.8 For the avoidance of doubt, the parties agree that nothing in this Agreement shall exclude a transfer of all or part of the Pledges created hereunder by operation of law upon the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of all or part of the Secured Obligations by any Pledgee to a Future Pledgee.

4. **SCOPE OF THE PLEDGES**

4.1 The Pledges constituted by this Agreement include:

4.1.1 the present and future rights to receive:

(a) dividends attributable to the Shares, if any; and

- (b) liquidation proceeds, redemption proceeds (*Einziehungsentgelt*), repaid capital in case of a capital decrease, any compensation in case of termination (*Kündigung*) and/or withdrawal (*Austritt*) of a shareholder of the Company, the surplus in case of surrender (*Preisgabe*), any repayment claim for any additional capital contributions (*Nachschüsse*) and all other pecuniary claims associated with the Shares;

4.1.2 the right to subscribe for newly issued shares;

4.1.3 all other rights and benefits attributable to the Shares; and

4.1.4 all present and future pecuniary claims of the Pledgor against the Company arising under or in connection with any domination and/or profit transfer agreement (*Beherrschungs- und/oder Gewinnabführungsvertrag*) or partial profit transfer agreement (*Teilgewinnabführungsvertrag*) which may be entered into between the Pledgor and the Company.

4.2 Notwithstanding that the dividends and the other rights mentioned above are pledged hereunder, the Pledgor shall be entitled to receive and retain all dividend payments in respect of the Shares and exercise all other rights and benefits attributable to the Shares until such time as the Pledgees are entitled to enforce the Pledges constituted hereunder in accordance with the terms of this Agreement.

5. PURPOSE OF THE PLEDGES

The Pledges hereunder are constituted in order to secure the prompt and complete satisfaction of any and all Secured Obligations. The Pledges shall also cover any future extension of the Secured Obligations (including, for the avoidance of doubt, pursuant to any ancillary facility under the Senior Facilities Agreement, any additional uncommitted facility under the Senior Facilities Agreement (once committed or increased) and any obligations under or in connection with the Cash Management Agreement, and the Pledgor herewith expressly agrees that the provisions of section 1210 para 1 sentence 2 of the Civil Code (*Bürgerliches Gesetzbuch*, "BGB") shall not apply to this Agreement.

6. EXERCISE OF MEMBERSHIP RIGHTS

The membership rights, including the voting rights, attached to the Shares remain with the Pledgor.

7. ENFORCEMENT OF THE PLEDGES

7.1 If an Enforcement Event has occurred and if the requirements set forth in sections 1273 para 2, 1204 *et seq.* BGB with regard to the enforcement of any of the Pledges are met (*Pfandreife*), in particular, if any of the Secured Obligations has become due and payable and has not been paid, then in order to enforce the Pledges (or any of them), the Pledgees, acting through the Security Agent, may at any time thereafter avail themselves of all rights and remedies that a pledgee has against a pledgor under the laws of the Federal Republic of Germany.

7.2 Notwithstanding section 1277 BGB, the Pledgees (acting through the Security Agent) are entitled to exercise their rights without obtaining enforceable judgment or other

instrument (*vollstreckbarer Titel*). The Pledgees, acting through the Security Agent, shall be entitled to have the Pledges enforced in any manner allowed under the laws of the Federal Republic of Germany, in particular have the Pledges sold (including at public auction).

- 7.3 The Pledgor hereby expressly agrees that 5 (five) Business Days' prior written notice to the Pledgor of the place and time of any such sale shall be sufficient and the Pledgees, acting through the Security Agent, shall not be obliged to deliver any further notices (including, but not limited to the notices set out under section 1234 BGB) to it prior to such sale. No such notice shall be required if (i) the Pledgor has generally ceased to make payments (*Zahlungseinstellung*); (ii) an application for the institution of insolvency proceedings is filed by the Pledgor or against the Pledgor by any third person unless such application is obviously frivolous or vexatious; or (iii) there is reason to believe that observance of the notice period will adversely affect the legitimate interests (*berechtigte Interessen*) of any Pledgee. The sale may take place at any place in the Federal Republic of Germany designated by the Security Agent, acting for and on behalf of the Pledgees.
- 7.4 If the Pledgees, acting through the Security Agent, should seek to enforce the Pledges under sub-clause 7.1, the Pledgor shall, at its own expense, render forthwith all necessary assistance legally exercisable by the Pledgor in order to facilitate the prompt sale of the Shares or any part thereof and/or the exercise by the Pledgees, acting through the Security Agent, of any other right they may have as Pledgee.
- 7.5 Following satisfaction of the requirements for enforcement under sub-clause 7.1, all subsequent dividend payments and all payments based on similar ancillary rights attributed to the Shares may be applied by the Pledgees, acting through the Security Agent, in satisfaction in whole or in part of the Secured Obligations or treated as additional collateral.
- 7.6 Even if the requirements for enforcement referred to under sub-clause 7.1 above are met, the Pledgees shall not, whether as proxy or otherwise, be entitled to exercise the voting rights attached to the Shares. However, the Pledgor shall, upon occurrence of an Enforcement Event, be obliged to promptly inform the Pledgees, by notification in writing to the Security Agent, of all matters concerning the Company of which the Pledgor is aware and which affect the legitimate interests (*berechtigte Interessen*) of any Pledgee. Upon the occurrence of an Enforcement Event, the Pledgor shall in particular notify the Pledgees, by notification in writing to the Security Agent, forthwith of any shareholders' meeting at which a shareholders' resolution is intended to be adopted regardless of which resolutions are intended to be adopted. The Pledgor shall allow the Security Agent or, as the case may be, its proxy or any other person designated by the Security Agent, to participate in all such shareholders' meetings of the Company as attendants without power to vote. Subject to the provision contained in sub-clause 11.1, the Security Agents' right to attend the shareholders' meeting shall lapse immediately upon complete satisfaction and discharge of the Secured Obligations.
- 7.7 The Pledgees acting through the Security Agent, may, in their sole discretion, determine which of several security interests, if applicable, shall be used to satisfy the Secured Obligations. The Pledgor hereby expressly waives its right pursuant to section 1230 sentence 2 BGB to limit the realisation of the Pledges and pledges over the shares or partnership interests in one or more other companies to such number of pledges as are

necessary to satisfy the Secured Obligations and agrees further that the Security Agent may decide to enforce the Pledges individually in separate proceedings or together with pledges over shares or partnership interests in one or more other companies in one single proceeding (*Gesamtverwertung*).

- 7.8 The Pledgor hereby expressly waives all defences of revocation (*Einrede der Anfechtbarkeit*) and set-off (*Einrede der Aufrechnungbarkeit*) pursuant to sections 770, 1211 BGB provided that such waiver of right of set-off shall not apply with respect to a set-off against counterclaims which are undisputed (*unbestritten*) or ascertained by unappealable judgment (*rechtskräftig festgestellt*).
- 7.9 The Pledgor hereby expressly waives its defences based on defences any Debtor might have against any of the Secured Obligations (*Einreden des Hauptschuldners*) pursuant to section 1211 para 1 sentence 1 alternative 1 BGB, unless such defence is undisputed (*unbestritten*) or ascertained by unappealable judgment (*rechtskräftig festgestellt*).
- 7.10 If the Pledges are enforced or if the Pledgor has discharged any of the Secured Obligations (or any part of them), section 1225 BGB (legal subrogation of claims to a pledgor - *Forderungsübergang auf den Verpfänder*) shall not apply and no rights of the Pledgees shall pass to the Pledgor by subrogation or otherwise. Further, the Pledgor shall not at any time before, on or after an enforcement of the Pledges and as a result of the Pledgor entering into this Agreement, be entitled to demand indemnification or compensation from the Company or from any affiliate of the Company or to assign any of these claims.

8. LIMITED RECOURSE

Following the occurrence of an Enforcement Event, the recourse of the Security Agent against the Pledgor in respect of the Secured Obligations is limited to the rights of enforcement and recovery against the Shares and all ancillary rights and claims associated with the Shares pledged under this Agreement and, accordingly, the Security Agent agrees that the total amount recoverable against the Pledgor under this Agreement shall be limited to the proceeds received by the Security Agent after realising the Shares and all ancillary rights and claims associated with the Shares in accordance with this Agreement.

9. REPRESENTATIONS AND WARRANTIES

The Pledgor represents and warrants to each of the Pledgees by way of an independent guarantee (*selbstständiges Garantieverprechen*) that as at the date of this Agreement:

- 9.1 It is a limited liability company, duly incorporated or organised or validly existing under the law of the United Kingdom and has the power to own its assets and carry on its business in all material respects as it is being conducted.
- 9.2 the Existing Shares are fully paid in and not subject to any option to purchase or similar rights (other than, those arising under applicable law and except as set out in this Agreement or relevant constitutional documents) and there is no nor will there be any obligation for a shareholder to make additional contributions (*keine Nachschusspflicht*)

- 9.3 it is the sole legal and beneficial owner, free from encumbrances (other than the Pledges created hereunder and the Existing Pledges), of all Existing Shares;
- 9.4 subject to the Reservations and Perfection Requirements this Agreement constitutes its legal, valid, binding and enforceable obligations and the Pledges constituted hereunder create valid pledges which are enforceable without enforceable judgment or other instrument (*vollstreckbarer Titel*);
- 9.5 The entry into and performance by it of, and the transactions contemplated by, this Agreement do not:
- 9.5.1 conflict with any law or regulation applicable to it in any material respects;
 - 9.5.2 conflict with its constitutional documents; or
 - 9.5.3 breach any agreement or instrument binding upon it to an extent which has, or is reasonably likely to have, a Material Adverse Affect.
- 9.6 It has the power to enter into, perform and deliver, and has taken all necessary action to authorise its entry into, performance and delivery of, this Agreement and the transactions contemplated by this Agreement.
- 9.7 Subject to the Reservations and, where applicable, Perfection Requirements all necessary Authorisations to enable or entitle the Pledgor to enter into, exercise its rights and comply with its obligations under this Agreement and to make this Agreement admissible in evidence in the England have been obtained and are in full force and effect and will remain in full force and effect at all times during the subsistence of the security hereby construed;
- 9.8 Subject to the Reservations and, where applicable, Perfection Requirements, all Authorisations necessary for the conduct of the business, trade and ordinary activities of the Pledgor have been obtained or effected and are in full force and effect if failure to obtain or effect those authorisations has or is reasonably likely to have a Material Adverse Effect.
- 9.9 The choice of German law as the governing law of this Agreement and any judgement obtained in German in relation to this Agreement will be recognised and enforced in England.
- 9.10 The Company has not carried on any other business or has any material assets or any material liabilities, in each case other than:
- 9.10.1 under or in connection with the Secured Debt Documents (or the transactions contemplated therein);
 - 9.10.2 under or in connection with the Subordinated Shareholder Debts;
 - 9.10.3 tax and other customary liabilities;
 - 9.10.4 establishment and administration costs; and

9.10.5 as contemplated by the Structure Memorandum or otherwise as permitted by Clause 10.1.

10. UNDERTAKINGS OF THE PLEDGOR

Whereas the Pledgor shall not be prevented from any transaction which is permitted or not prohibited by the terms of the Secured Debt Documents or made with the prior written consent of the Security Agent, the Pledgor undertakes, for as long as the Secured Obligations are outstanding, to each of the Pledgees:

10.1 not to:

10.1.1 own or acquire shares or other ownership interests other than the ownership of Shares in:

- (a) any of its direct subsidiaries as at the Closing Date;
- (b) Froneri International Limited (formerly Froneri International plc); and
- (c) any other entity which is its direct Subsidiary from time to time resulting from any reorganisation or step set out in the Structure Memorandum.

10.1.2 carry out any trading activities of any kind.

10.2 to effect as soon as reasonably practical any contributions in cash (*Bareinlage*) or kind (*Sacheinlage*) to be made in respect of the Shares;

10.3 to notify the Pledgees without undue delay upon becoming aware, by notification in writing to the Security Agent, of any encumbrance over the Shares (or part of them) or of the registration of an objection (*Widerspruch*) in relation to the Shares of the Pledgor in the shareholders list (*Gesellschafterliste*) as filed (*aufgenommen*) with the commercial register (*Handelsregister*). In the case of any attachment (*Pfändung*) in respect of any of the Shares, the Pledgor shall promptly notify the Pledgees, by notification in writing to the Security Agent, such notice to be accompanied by any documents the Pledgees might need to defend themselves against any claim of a third party. In particular, the Pledgor shall promptly forward to the Security Agent a copy of the attachment order (*Pfändungsbeschluss*), any transfer order (*Überweisungsbeschluss*) and all other documents necessary for a defence against the attachment;

10.4 not at any time during the Security Period create or permit to subsist any Security over all or any part of the Shares other than permitted under the Senior Facilities Agreement (construed as if the Pledgor were a member of the Group *mutatis mutandis*); and

10.5 not to incorporate in the articles of association of the Company any pre-emption rights or other restrictions which would restrict or inhibit this Pledge or any transfer of the Shares or creation or enforcement of the security constituted by this Pledge.

11. DURATION AND INDEPENDENCE

11.1 This Agreement shall remain in full force and effect until complete satisfaction of the Secured Obligations. The Pledges shall not cease to exist if the Debtors under the Secured Debt Documents have only temporarily discharged the Secured Obligations.

- 11.2 This Agreement shall create a continuing security and no change, amendment, or supplement whatsoever in the Secured Debt Documents or in any document or agreement related to any of the Secured Debt Documents shall affect the validity or the scope of this Agreement nor the obligations which are imposed on the Pledgor pursuant to it.
- 11.3 This Agreement is independent from any other security or guarantee which may have been or will be given to the Pledgees or the Security Agent. None of such other security shall prejudice, or shall be prejudiced by, or shall be merged in any way with this Agreement.
- 11.4 Waiving section 418 BGB, the Pledgor hereby agrees that the security created hereunder shall not be affected by any transfer or assumption of the Secured Obligations to, or by, any third party.

12. RELEASE OF PLEDGE (PFANDFREIGABE)

- 12.1 Upon complete and irrevocable satisfaction of the Secured Obligations or as otherwise permitted under the terms of the Intercreditor Agreement, the Pledgees will as soon as reasonably practicable confirm (for purposes of record only) the release of the Pledges (*Pfandfreigabe*) to the Pledgor as a matter of record. For the avoidance of doubt, the parties are aware that upon full and complete satisfaction of the Secured Obligations the Pledges, due to their accessory nature (*Akzessorietät*), cease to exist by operation of German mandatory law.
- 12.2 At any time when the total value of the aggregate security granted by the Pledgor and any other entity under the Secured Debt Documents to secure the Secured Obligations (the "**Security**"), which can be expected to be realised in the event of an enforcement of the Security (*realisierbarer Wert*), more than temporarily exceeds 110% of the Secured Obligations (the "**Limit**"), the Pledgees, acting through the Security Agent shall on demand of the Pledgor release such part of the Security (*Sicherheitenfreigabe*) as the Pledgees may in their reasonable discretion determine so as to reduce the realisable value of the Security to the Limit.

13. PARTIAL INVALIDITY AND WAIVER

- 13.1 The parties agree that should at any time any provisions of this Agreement be or become void (*nichtig*), invalid or due to any reason ineffective (*unwirksam*) this will indisputably (*unwiderlegbar*) not affect the validity or effectiveness of the remaining provisions and this Agreement will remain valid and effective, save for the void, invalid or ineffective provisions, without any party having to argue (*darlegen*) and prove (*beweisen*) the parties' intent to uphold this Agreement even without the void, invalid or ineffective provisions.
- 13.2 The void, invalid or ineffective provision shall be deemed replaced by such valid and effective provision that in legal and economic terms comes closest to what the parties intended or would have intended in accordance with the purpose of this Agreement if they had considered the point at the time of conclusion of this Agreement.
- 13.3 No failure to exercise, nor any delay in exercising, on the part of the Pledgees, any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial

exercise of any right or remedy prevent any further or other exercise thereof or the exercise of any other right or remedy. The rights and remedies provided hereunder are cumulative and not exclusive of any rights or remedies provided by law.

- 13.4 In particular, the Pledges shall not be affected and shall in any event extend to any and all shares in the Company even if the number or nominal value of the Existing Shares or the aggregate share capital of the Company as stated in Clause 2 are inaccurate or deviate from the actual facts.

14. **AMENDMENTS**

- 14.1 Changes and amendments to this Agreement including this Clause 14 shall be made in writing, unless notarial form by operation of law is required.

15. **NOTICES AND THEIR LANGUAGE**

- 15.1 All notices and communications under or in connection with this Agreement shall be in writing and shall be delivered by letter, posted or delivered by hand, or fax. Each notice or communication shall be given to the relevant party at the address or fax number and marked for the attention of the person(s) or department from time to time specified in writing by that party to the other. The initial address, fax number and person(s) or department so specified by each party are set out below:

For the Pledgor:

Froneri Limited

Address: Richmond House
Leeming Bar
Northallerton
North Yorkshire
United Kingdom DL7 9UL

Fax: +44 (0) 8701 918 303

Attention: Daniel Martinez, CFO /
Andrea Shaw, Legal
Controller

For the Pledges to the Security Agent: Credit Suisse AG, London Branch

Address: One Cabot Square,
London E14 4QJ
United Kingdom

Email: 

Attention: Ian Croft

15.2 Proof of posting or dispatch of any notice or communication to the Pledgor shall be deemed (*widerlegbare Vermutung*) to be proof of receipt (i) in case of a letter, on the Business Day in the country of receipt after posting, and (ii) in case of a fax transmission, on the Business Day in the country of receipt immediately following the date of its dispatch.

15.3 Save for the notice pursuant to section 1280 BGB, any notice or other communication under or in connection with this Agreement shall be in the English language or, if in any other language, accompanied by a translation into English. In the event of any conflict between the English text and the text in any other language, the English text shall prevail.

16. APPLICABLE LAW AND JURISDICTION

16.1 The parties understand that this Agreement is governed by the laws of the Federal Republic of Germany.

16.2 The place of jurisdiction for any and all disputes arising under or in connection with this Agreement shall be the courts in Frankfurt am Main. The Pledges however, shall also be entitled to take action against the Pledgor in any other court of competent jurisdiction. Further, the taking of proceedings against the Pledgor in any one or more jurisdictions shall not preclude the taking of proceedings in any other jurisdiction (whether concurrently or not) if and to the extent permitted by applicable law.

SCHEDULE 1
LIST OF ORIGINAL SENIOR LENDERS AS OF THE DATE OF THIS
AGREEMENT

Legal Name	Street/City/ZipCode			
Additional term facility				
ACCUNIA EUROPEAN CLO I BV	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK
ACCUNIA EUROPEAN CLO II B.V	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK
ACCUNIA EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	2ND FLOOR 11 12, WARRINGTON PLACE	Dublin 2		IE
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, SUITE 4100	NEW YORK	10019	US
ALME LOAN FUNDING IV B.V.	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB
ALME LOAN FUNDING V B.V.	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
Amundi Real Assets Company - Leveraged Loans Europe 2018 Holding	60 STATE STREET	BOSTON	02109-1820	US
ARBOUR CLO VI DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE	LONDON	SW1E 5DH	GB
AURIUM CLO V DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET	LONDON	W1K 5AY	GB
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET	LONDON	W1K 5AY	GB
AXA IM EUROPEAN LOAN FUND	COEUR DEFENSE - TOUR B - LA DEFENSE, 4	COURBEVOIE	92400	FR
BAIN CAPITAL EURO WH BERLIN DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BANCO BILBAO VIZCAYA ARGENTARIA SA	Calle Clara Del Rey 26	Madrid	28002	ES
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2019-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
BLACKROCK EUROPEAN CLO IX DAC	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO VIII DESIGNATED ACTIVITY COMPANY	55 EAST 52ND ST	NEW YORK	10022	US
BLACKROCK GLOBAL LONG/SHORT CREDIT FUND OF BLACKROCK FUNDS IV	40 EAST 52ND STREET	NEW YORK	10022	US
BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO OF BLACKROCK FUNDS V	100 BELEVUE PARKWAY	WILMINGTON	19809	US
BLACKSTONE / GSO CORPORATE FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR 9TH, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE, 12TH FLOOR	NEW YORK	10017	US

BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE 12TH FL	NEW YORK	10017	US
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE, 12TH FL	NEW YORK	10017	US
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY	RIVER PLATE HOUSE, 7 11 FINSBURY CIRCUS	LONDON	EC2M 7DH	GB
CAPITAL FOUR CLO I DESIGNATED ACTIVITY COMPANY	C/OCAPITAL FOUR MANAGEMENT A/S	COPENHAGEN	2100	DK
CIFC EUROPEAN FUNDING CLO I DAC	250 PARK AVENUE 4TH FLOOR	NEW YORK	10177	US
CLYDESDALE BANK PLC	40 ST VINCENT PLACE	GLASGOW	G1 2HL	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
CROSTHWAITHE PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 2, 30 HERBERT STREET	DUBLIN 2		IE
EURO-GALAXY V CLO B.V	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
FID LOANS 1 (IRELAND) LIMITED	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
GOLDENTREE LOAN MANAGEMENT EUR CLO 3 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, 20TH FLOOR	NEW YORK	10022	US
HARVEST CLO IX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XV DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XVI DAC	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY	48 GROSVENOR STREET	LONDON	W1K 3HW	GB
HARVEST CLO XXII DAC	48 GROSVENOR STREET	LONDON	W1K 3HW	GB
HARVEST CLO XXIII DAC	48 GROSVENOR STREET	LONDON	W1K 3HW	GB
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
ICM GLOBAL FLOATING RATE INCOME LIMITED	280 PARK AVENUE 36TH FLOOR	NEW YORK	10017	US
J P MORGAN SECURITIES PLC	125 LONDON WALL	LONDON	EC2Y 5AS	GB
LANDESBANK HESSEN - THURINGEN GIROZENTRALE	95 Queen Victoria Street	London	EC4V 4HN	GB
MADISON PARK EURO FUNDING V B.V.	11 MADISON AVENUE	NEW YORK	10011	US
MADISON PARK EURO FUNDING XIII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 2 30 HERBERT STREET	DUBLIN 2		IE

MB FUNDING LUX S.A.	4, BOULEVARD JOSEPH II	LU0M001JG1	L-1840	LU
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEW PLACE INVESTMENTS SARL - COMPARTMENT OBERON BCF	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
NEW PLACE INVESTMENTS SARL- COMPARTMENT DELO SENIOR LOAN	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
NORTHWOODS CAPITAL 19 EURO DESIGNATED ACTIVITY COMPANY	245 PARK AVENUE 26TH FLOOR	NEW YORK	10167	US
OBERON CREDIT INVESTMENT III S.A.R.L.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
OBERON CREDIT INVESTMENT IV SARL	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
OZLME VI DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
PENTA CLO 6 DESIGNATED ACTIVITY COMPANY	HERON TOWER 110 BISHOPSGATE	LONDON	EC2N 4AY	GB
PINEBRIDGE EURO S.A.R.L	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET	BOSTON	02109-1820	US
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT
ROCKFORD TOWER EUROPE 2 DESIGNATED ACTIVITY COMPANY	FLOOR NO 30, 65 EAST 55TH STREET	NEW YORK	10022	US
RRE GATSBY 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RRE JAERLA 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
ST PAULS CLO III-R DAC	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST PAULS CLO XI DESIGNATED ACTIVITY COMPANY	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAULS CLO IX DESIGNATED ACTIVITY COMPANY	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAULS CLO X DESIGNATED ACTIVITY COMPANY	JUXON HOUSE 100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL	Oude Lindestraat 70	Heerlen	6411EJ	NL
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS	TEMPLE COURT 11, QUEEN VICTORIA STREET	LONDON	EC4N 4TA	GB
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II	PO BOX NO 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
TIKEHAU CLO V B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
WHEELS COMMON INVESTMENT FUND	345 PARK AVENUE, 31ST FLOOR	NEW YORK	10154	US

Facility B1				
ABERDEEN ALPHA LOAN INVESTMENTS S.A.R.L.	21 CHURCH ST #01-01 CAPITAL SQUARE 2	SINGAPORE	049480	SG
ACE EU SYNDICATED AND MIDDLE MARKET LOANS LIMITED	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
AGER CORPORATE LOANS HY	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB
ALJ GLOBAL LOAN FUND 2016 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	200 PARK AVENUE, 7TH FLOOR	NEW YORK	10166	US
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	2ND FLOOR 11 12, WARRINGTON PLACE	Dublin 2		IE
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, SUITE 4100	NEW YORK	10019	US
ALME LOAN FUNDING IV B.V.	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB
ALME LOAN FUNDING V B.V.	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
AQUEDUCT EUROPEAN CLO 1-2017 DESIGNATED ACTIVITY	40 WEST 57TH STREET, 32ND FLOOR	NEW YORK	10019	US
AQUEDUCT EUROPEAN CLO 2-2017 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR, 1 MAYFAIR PLACE	LONDON	W1J 8AJ	GB
AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR 1, MAYFAIR PLACE	LONDON	W1J 8AJ	GB
AQUEDUCT EUROPEAN CLO 4 - 2019 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR, 1 MAYFAIR PLACE	LONDON	W1J 8AJ	GB
ARBOUR CLO DESIGNATED ACTIVITY COMPANY	53 MERRION SQUARE	DUBLIN 2		IE
ARBOUR CLO II DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARBOUR CLO III DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
ARBOUR CLO V DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARMADA EURO CLO 1 DESIGNATED ACTIVITY COMPANY	ADR DEPARTMENT, 399 PARK AVENUE	NEW YORK	10022	US
ARMADA EURO CLO II DAC	399 PARK AVE, 16TH FL. SUITE 1600	NEW YORK	10022	US
ARMADA EURO CLO III DESIGNATED ACTIVITY COMPANY	399 PARK AVE, 16TH FL. SUITE 1600	NEW YORK	10022	US
Aurium CLO I Designated Activity Company	FLOOR NO.7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO II DESIGNATED ACTIVITY COMPANY	FLOOR NO 7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO III DESIGNATED ACTIVITY COMPANY	FLOOR 7 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO IV DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AVOCA CLO XIII DESIGNATED ACTIVITY COMPANY	75 ST. STEPHENS GREEN	DUBLIN 2		IE

AVOCA CLO XV DAC	75 ST. STEPHENS GREEN	DUBLIN		IE
AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY	75 ST. STEPHENS GREEN	DUBLIN		IE
AVOCA EUROPEAN LOAN FUND DESIGNATED ACTIVITY COMPANY	5 HARBOURMASTER PLACE, IFSC	DUBLIN 1		IE
AXA IM EUROPEAN LOAN FUND	COEUR DEFENSE - TOUR B - LA DEFENSE, 4	COURBEVOIE	92400	FR
AXA IM LOAN LIMITED	COEUR DEFENSE TOUR B LA DEFENSE 4	COURBEVOIE	92400	FR
AZB FUNDING 4 LIMITED	C/O AOZORA BANK LTD 3-1, JUDAN-MINAMI 1- CHOME CHYIYODA-KU	TOKYO	102-8660	JP
BABSON CAPITAL EUROPE LIMITED AC DOVER CREDIT LIMITED	61 Aldwych	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2014-2 B.V.	61 ALDWYCH	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2015-1 B.V.	61 ALDWYCH	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2015-1 B.V.	10TH FLOOR, 470 ATLANTIC AVENUE	BOSTON	02210-1300	US
BAIN CAPITAL EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	ADR DEPARTMENT,399 PARK AVENUE	NEW YORK	10022	US
BAIN CAPITAL EURO CLO 2018-1 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BAIN CAPITAL EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BANCO SANTANDER S.A., MADRID	4TH FLOOR, PAESO DE LA CASTELLANA 32	MADRID	28046	ES
BANK FUER ARBEIT UND WIRTSCHAFT	Bank Fur Arbeit Und Wirtschaft AG, Seitergasse 2-4	Vienna		AT
BANK OF CHINA (LUXEMBOURG) S.A. ROTTERDAM BRANCH	1 Lothbury	London	EC2R 7DB	GB
BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON	E14 5HP	GB
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2019-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
BARINGS EURO CLO 2014-1 BV	61 ALDWYCH	LONDON	WC2B 4AE	GB
BARINGS EURO CLO 2018-1 BV	61 ALDWYCH	LONDON	WC2B 4AE	GB
BAY1 HIGH YIELD LOANS	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BAYVK -R2 - FONDS AVOCA	75 ST. STEPHENS GREEN	DUBLIN 2		IE
BENTHAM SYNDICATED LOAN FUND-1	Level 31 Gateway, 1 Maquarie Place	Sydney	2000	AU
BILL AND MELINDA GATES FOUNDATION TRUST	820 Manhattan Ave #200	Manhattan Beach	90266	US
BLACKROCK EUROPEAN CLO I LIMITED	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO II DAC	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BLACKROCK EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO IV DAC	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BLACKROCK EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US

BNP PARIBAS FPS FPE	BNP PARIBAS ASSET MANAGEMENT 1, BOULEVARD HAUSSMANN F-75009 PARIS,	PARIS		FR
BNP PARIBAS GLOBAL SENIOR CORPORATE LOANS	AVENUE DE LASTRONOMIE 14	BRUSSELS	1210	BE
CABOT SQUARE EUROPEAN SENIOR LOAN FUND DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
CADBURY MONDELEZ PENSION TRUST LIMITED AS THE TRUSTEE OF CADBURY MONDELEZ PENSION FUND	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
CADOGAN SQUARE CLO IX DESIGNATED ACTIVITY COMPANY	1 CABOT SQUARE	LONDON	E14 4QJ	GB
CADOGAN SQUARE CLO VI BV	1 CABOT SQUARE	LONDON	E14 4QJ	GB
CADOGAN SQUARE CLO VIII DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
CADOGAN SQUARE CLO XI - DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
CASTLE PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR 9, O'CONNELL BRIDGE HOUSE	DUBLIN		IE
CENTAURUS CAPITAL LP	2800 POST OAK BLVD SUITE 225	HOUSTON	77056	US
CITIBANK EUROPE PLC, UK BRANCH	CITIGROUP CENTRE	LONDON	E14 5LB	GB
CLYDESDALE BANK PLC	40 ST VINCENT PLACE	GLASGOW	G1 2HL	GB
CONTEGO CLO II B.V.	NEW COURTST SWITHIN'S LANE	London	EC4N 8AL	GB
CONTEGO CLO III B.V.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO IV D.A.C.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO V DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO VI DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	JP MORGAN HOUSE, IFSC	DUBLIN 1		IE
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY	712 5TH AVENUE 42ND FLOOR	NEW YORK	10019	US
CVC CP EURO LOAN FUND 2018 FCP- RAIF	111 STRAND	LONDON	WC2R 0AG	GB
CVC CP EURO LOAN FUND 2018-2 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT	111 STRAND	LONDON	WC2R 0AG	GB
Deutsche Bank AG, London Branch	1 Great Winchester Street, Winchester House	LONDON	EC2N 2DB	GB
DRYDEN 29 EURO CLO 2013 B.V.	GRAND BUILDINGS1-3, STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB

DRYDEN 59 EURO CLO 2017 B.V.	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
DRYDEN XXVII-R EURO CLO 2017 B.V	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
DZ BANK AG, DEUTSCHE ZENTRAL - GENOSSENSCHAFTSBANK, FRANKFURT-AM-MAIN - LONDON	150 CHEAPSIDE	LONDON	EC2V 6ET	GB
EATON VANCE FLOATING RATE INCOME TRUST	TWO INTERNATIONAL PLACE	BOSTON	02110	US
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE	Boston	02110	US
EATON VANCE LIMITED DURATION INCOME FUN	2 INTERNATIONAL PLACE	Boston	02110	US
Eaton Vance Senior Floating Rate Trust	24 Federal Street	Boston	02110	US
Eaton Vance Senior Income Trust	TWO INTERNATIONAL PLACE	Boston	02110	US
ERSTE GROUP BANK AG	Am Belvedere 1	Vienna	A-1100	AT
EURO GALAXY III CLO BV	6TH FLOOREXCHEQUER COURT 33 ST MARY, AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY IV CLO B.V.	6TH FLOOREXCHEQUER COURT 33 ST MARY, AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY V CLO B.V	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
FYRKAT DESIGNATED ACTIVITY COMPANY	712 5TH AVENUE 42ND FLOOR	NEW YORK	10019	US
GOLDENTREE LOAN MANAGEMENT EUR CLO 1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, 21ST FL	NEW YORK	10022	US
GOLDENTREE LOAN MANAGEMENT EUR CLO 2 DAC	300 Park Avenue, 20th Floor	NEW YORK	10022	US
Governor and Company of the Bank of Ireland, The	40 MESPIL ROAD	DUBLIN		IE
GRAND HARBOUR I B.V.	NARITAWEG 165, TELESTONE 8	AMSTERDAM	1043 BW	NL
GSO EURO LOAN FUND 2018 FCP-RAIF	FLOOR NUMBER 2, 30 HERBERT STREET	DUBLIN 2		IE
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2014 BV	FLOOR NO 8, 477 MADISON AVENUE	NEW YORK	10022 5843	US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2016 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE, 8TH FLOOR	NEW YORK	10022-5843	US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DESIGNATED ACTIVITY COMPANY	FLOOR NO 2, 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
Halcyon Loan Advisors European Funding 2017-2 Designated Activity Company	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
HARVEST CLO X DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XII DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB

HARVEST CLO XIV DESIGNATED ACTIVITY COMPANY	16 Palace street	London	SW1E 5JD	GB
HAYFIN EMERALD CLO I DAC	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HELLENIC BANK PUBLIC COMPANY LIMITED	200 CORNER LIMASSOL & ATHALASSA AVENUE	STROVOLOS	2025	CY
HENLEY CLO I DESIGNATED ACTIVITY COMPANY	33 CAVENDISH SQUARE, 8TH FLOOR	LONDON	W1G 0PS	GB
HOLLAND PARK CLO DAC	FLOOR NO 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
HYFI EURO EMERALD FUND IRELAND DESIGNATED ACTIVITY	75 ST. STEPHENS GREEN	DUBLIN		IE
ICICI BANK UK PLC, GERMANY BRANCH	HELFMANN-PARK 10	ESCHBORN	65760	DE
ING BANK NV AC ING BANK NV LONDON BRANCH	60 LONDON WALL	LONDON	EC2M 5TQ	GB
INVESTEC GLOBAL ALTERNATIVE FUND 1 MULTI-ASSET CREDIT DEFENSIVE FUND	WOOLGATE EXCHANGE 25, BASINGHALL STREET	LONDON	EC2V 5HA	GB
INVESTEC GLOBAL ALTERNATIVE FUND 1 MULTI-ASSET CREDIT FUND	WOOLGATE EXCHANGE 25 BASINGHALL STREET	LONDON	EC2V 5HA	GB
J P MORGAN SECURITIES PLC	125 LONDON WALL	LONDON	EC2Y 5AS	GB
JANUS HENDERSON EURO SECURED LOANS FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI ASSET CREDIT FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JM2 GLOBAL LOAN FUND 2017 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	200 PARK AVENUE, 7TH FLOOR	NEW YORK	10166	US
KKR JP LOAN FUND EU 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	100 PALL MALL	LONDON	SW1Y 5NQ	GB
KKRN EURO LOAN FUND 2018 FCP-RAIF	75 ST. STEPHENS GREEN	DUBLIN		IE
LANDESBANK BADEN-WURTTENBERG	201 BISHOPSGATE, FLOOR 7	LONDON	EC2M 3UN	GB
LANDESBANK HESSEN THURINGEN GIROZENTRALE	18-26 Junghofstrasse	Frankfurt/Main	D-60311	DE
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE 21ST FLOOR	NEW YORK	10022	US
M & G CONSERVATIVE EUROPEAN LOAN FUND LIMITED	78 Sir John Rogerson's Quay	Dublin 2		IE
M AND G VERSATILE EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G ACTIVE EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G Broad European Loan Fund Limited	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G FOCUSED EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED	78 SIR JOHN ROGERSON'S QUAY	Dublin 2		IE

M&G KAPPA EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE, POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G MANAGED EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G SLK EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G ZETA EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
MADISON PARK EURO FUNDING V B.V.	11 MADISON AVENUE	NEW YORK	10011	US
MADISON PARK EURO FUNDING VII B.V.	PARNASSUSTOREN LOCATELLIKADE 1	AMSTERDAM	1076 AZ	NL
MADISON PARK EURO FUNDING X DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
MAN GLG EURO CLO I DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MAN GLG EURO CLO II DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MAN GLG EURO CLO IV DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MB FUNDING LUX S.A.	4, BOULEVARD JOSEPH II	LU0M001JG1	L-1840	LU
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB
MPI (London) Limited	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
MUZINICH EUROPEAN SENIOR LOANS FINANCE LIMITED	450 PARK AVENUE	NEW YORK	10022	US
MUZINICH HIGH GRADE LOAN FINANCE LIMITED	450 PARK AVENUE	NEW YORK	10022	US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET SUITE 2400	CHICAGO	60603	US
NEWHAVEN CLO, DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER200, CLARENDON STREET	BOSTON	02116	US
NORTH WESTERLY CLO IV 2013 B.V	CARNEGIEPLEIN 4	THE HAAG	2517 KJ	NL
NORTH WESTERLY V B.V.	CARNEGIEPLEIN 4	DEN HAAG	2517 KJ	NL
OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FLOOR NUMBER 27	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS IV DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FOOR NUMBER 7	NEW YORK	10036	US

OAK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FLOOR NUMBER 27	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY	4TH FLOOR 45 PALL MALL	LONDON	SW1Y 5ES	GB
OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY	4TH FLOOR 45 PALL MALL	LONDON	SW1Y 5ES	GB
OCP EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	910 SYLVAN AVENUE, SUITE 100	ENGLEWOOD CLIFFS	07632	US
OCP Euro CLO 2017-2 Designated Activity Company	910 SYLVAN AVENUE, SUITE 100	ENGLEWOOD CLIFFS	07632	US
OZLME B.V.	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME II DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME IV DESIGNATED ACTIVITY COMPANY	FLOOR 1, 40 ARGYLL STREET	LONDON	W1F 7EB	GB
OZLME V DESIGNATED ACTIVITY COMPANY	40 ARGYLL STREET	LONDON	W1F 7EB	GB
PARTNERS GROUP MERCATI PRIVATI GLOBALI 2019	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PARTNERS GROUP PRIVATE EQUITY MASTER FUND LLC	37TH FLOOR, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PARTNERS GROUP SENIOR LOAN ACCESS S.A R.L.	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB - 1	FLOOR NUMBER 8, 227 WEST MONROE STREET	CHICAGO	60606	US
PENTA CLO 2 B.V.	LUNA AREA, HERIKERBERGWEG 238	AMSTERDAM	1101	NL
PENTA CLO 3 DESIGNATED ACTIVITY COMPANY	FLOOR NO. 37, 114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENTA CLO 4 DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENTA CLO 5 DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	New York	10036	US
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET	BOSTON	02109-1820	US
PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP	ELEVEN MADISON AVENUE	NEW YORK	10010 3629	US
PROVIDUS CLO I DESIGNATED ACTIVE COMPANY	80 PALL MALL	LONDON	SW1Y 5ES	GB
PROVIDUS CLO II DESIGNATED ACTIVITY COMPANY	80 PALL MALL	LONDON	SW1Y 5ES	GB
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY	80 PALL JILL	LONDON	SW1Y 5ES	GB

PURPLE FINANCE CLO 1 DAC	1251 AVENUE OF THE AMERICAS LBBY 3	NEW YORK	10020	US
PURPLE FINANCE CLO 1 DESIGNATED ACTIVITY COMPANY	21 QUAI D'AUSTERLITZ	PARIS CEDEX 13	75634	FR
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS-1	COEUR DEFENSE - TOUR B -, LA DEFENSE 4	COURBEVOIE	92400	FR
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT
ROCKFORD TOWER EUROPE CLO 2018-1 DAC	65 EAST 55TH STREET, 30TH FLOOR	NEW YORK	10022	US
ROYAL LONDON ASSET MANAGEMENT INVESTMENT FUNDS ICAV- ROYAL LONDON MULTI ASSET CREDIT	55 GRACECHURCH STREET	LONDON	EC3V 0RL	GB
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
RRE GATSBY 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RYE HARBOUR CLO, DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER200, CLARENDON STREET	BOSTON	02116	US
Senior Debt Portfolio	c/o CSFB J Glodowski, EMA, 10th Fl	New York	10010	US
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
SMTB EUROPEAN LOAN FUND LIMITED	100 WEST PUTNAM, 4TH FLOOR	GREENWICH	06830	US
SOFIPROTEOL DETTE PRIVEE	32 RUE DE MONCEAU	PARIS	75008	FR
SOGECAP DIVERSIFIED LOANS FUNDS	100 WEST PUTNAM, 4TH FLOOR	GREENWICH	06830	US
SORRENTO PARK CLO DESIGNATED ACTIVITY	FLOOR NO.9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
SPEZIAL 19	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
ST PAULS CLO II DESIGNATED ACTIVITY COMPANY	JUXON HOUSE, 100 ST PAUL S	LONDON	EC4M 8BU	GB
ST PAULS CLO IV DESIGNATED ACTIVITY COMPANY	FLOOR NO 2, BEAUX LANE HOUSE MERCER	DUBLIN	2	IE
ST PAULS CLO VI DESIGNATED ACTIVITY COMPANY	JUXON HOUSE100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
ST PAULS CLO VII DAC	JUXON HOUSE100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAUL'S CLO V DESIGNATED ACTIVITY COMPANY	JUXON HOUSE100, ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
St. Paul's CLO VIII Designated Activity Company	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
STATE BANK OF INDIA - LONDON	15 KING STREET	LONDON	EC2V 8EA	GB
STATE STREET BANK INTERNATIONAL GMBH	BRIENNER STR. 59	MUNICH	80333	DE
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL	Oude Lindestraat 70	Heerlen	6411EJ	NL

STICHTING SHELL PENSIOENFONDS	CAREL VAN, BYLANDTLAAN 30	THE HAGUE	2596HR	NL
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS	TEMPLE COURT 11, QUEEN VICTORIA STREET	LONDON	EC4N 4TA	GB
SUVA	FLUHMAATTSTRASSE 1	LUCERNE	6002	CH
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II	PO BOX NO 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS III	GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
Swiss Life Loan Fund (LUX) - Senior Secured Loans V	PO BOX NUMBER 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
THE GAMMA EUROPEAN LOAN FUND	GOVERNORS HOUSE, 5 LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
TIKEHAU CLO - II B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
TIKEHAU CLO III B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) SARL	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
UNIVERSAL INVESTMENT GMBH W/ BAYVK R2-FONDS SEGMENT BAYVK R2 BARINGS	61 ALDWYCH	LONDON	WC2B 4AE	GB
ZILUX FCP-SIF - ZILUX SENIOR LOANS GLOBAL	8TH FLOOR, 227 WEST MONROE STREET	CHICAGO	60606	US
Zurich Insurance PLC	The Zurich Centre 3000, Parkway Whiteley	Hampshire		GB
Facility B2				
GOLDMAN SACHS BANK USA (GS BANK USA)	200 WEST STREET	NEW YORK	10282	US
Facility B3				
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE
AZB FUNDING 4 LIMITED	C/O AOZORA BANK LTD 3-1, JUDAN-MINAMI 1-CHOME CHYIYODA-KU	TOKYO	102-8660	JP
BENTHAM SYNDICATED LOAN FUND-1	Level 31 Gateway, 1 Maquarie Place	Sydney	2000	AU
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
CITIBANK EUROPE PLC, UK BRANCH	CITIGROUP CENTRE	LONDON	E14 5LB	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CPPIB Credit Investments Inc	One Queens Street East, Suite 2500	Toronto	M5C 2WR	CA
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	JP MORGAN HOUSE, IFSC	DUBLIN 1		IE
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
DRYDEN 63 GBP CLO 2018 B.V.	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB

EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE	Boston	02110	US
Governor and Company of the Bank of Ireland, The	40 MESPIL ROAD	DUBLIN		IE
GOYARD-I DESIGNATED ACTIVITY COMPANY	3RD FLOOR, 76 LOWER BAGGOT STREET, DUBLIN 2	DUBLIN 2		IE
GRAND HARBOUR I B.V.	NARITAWEG 165, TELESTONE 8	AMSTERDAM	1043 BW	NL
HENDERSON DIVERSIFIED INCOME TRUST PLC	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
HSBC Bank Plc	8 CANADA SQUARE	London	E14 5HQ	GB
ICG SENIOR DEBT PARTNERS SV1, ACTING IN RESPECT OF EACH OF THE PRESENT AND FUTURE SERIES OF COMPARTMENT TEN	JUXON HOUSE100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
ICICI BANK UK PLC, GERMANY BRANCH	HELFMANN-PARK 10	ESCHBORN	65760	DE
INDIANA PUBLIC RETIREMENT SYSTEM-1	FLOOR NO 28, 333 SOUTH GRAND AVENUE	LOS ANGELES	90071	US
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF INKA L	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
JANUS HENDERSON FIXED INTEREST MONTHLY INCOME FUND	ACCOUNTS PAYABLE 201, BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI ASSET CREDIT FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI-SECTOR INCOME FUND	151 DETROIT STREET	DENVER	80206	US
JANUS HENDERSON PREFERENCE AND BOND FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON SECURED LOANS FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON STRATEGIC BOND FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON STRATEGIC INCOME FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET SUITE 2400	CHICAGO	60603	US
OAKTREE EUROPEAN CREDIT S.A.R.L	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
OAKTREE EUROPEAN SENIOR LOAN SARL	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB

OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB - 1	FLOOR NUMBER 8, 227 WEST MONROE STREET	CHICAGO	60606	US
PRAMERICA EUROPEAN LOAN OPPORTUNITIES LIMITED	THREE GATEWAY CENTER, 15TH FLOOR	NEWARK	07102	US
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS-1	COEUR DEFENSE - TOUR B -, LA DEFENSE 4	COURBEVOIE	92400	FR
RENAISSANCE INVESTMENT HOLDINGS LTD-4	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
RIVERNORTH/OAKTREE HIGH INCOME FUND	FLOOR NO 28, 333 SOUTH GRAND AVENUE	LOS ANGELES	90071	US
ROYAL LONDON ASSET MANAGEMENT INVESTMENT FUNDS ICAV- ROYAL LONDON MULTI ASSET CREDIT	55 GRACECHURCH STREET	LONDON	EC3V 0RL	GB
Senior Debt Portfolio	c/o CSFB J Glodowski, EMA, 10th Fl	New York	10010	US
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
Zurich Insurance PLC	The Zurich Centre 3000, Parkway Whiteley	Hampshire		GB
Revolving Facility				
ABN AMRO BANK N V	GUSTAV MAHLERLAAN 10	AMSTERDAM	1082 PP	NL
BANK OF CHINA (LUXEMBOURG) S.A. ROTTERDAM BRANCH	1 Lothbury	London	EC2R 7DB	GB
BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON	E14 5HP	GB
Citibank, National Association	Citibank N.A., 399 Park Ave	New York	10043	US
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
Deutsche Bank AG, London Branch	1 Great Winchester Street, Winchester House	LONDON	EC2N 2DB	GB
DZ BANK AG, DEUTSCHE ZENTRAL - GENOSSENSCHAFTSBANK, FRANKFURT-AM-MAIN - LONDON	150 CHEAPSIDE	LONDON	EC2V 6ET	GB
GOLDMAN SACHS BANK USA (GS BANK USA)	200 WEST STREET	NEW YORK	10282	US
HSBC Bank Plc	8 CANADA SQUARE	London	E14 5HQ	GB
ING BANK NV AC ING BANK NV LONDON BRANCH	60 LONDON WALL	LONDON	EC2M 5TQ	GB
JPMORGAN CHASE BANK N.A., LONDON BRANCH	25 BANK STREET CANARY WHARF	LONDON	E14 5JP	GB
LANDESBANK BADEN-WURTTENBERG	201 BISHOPSGATE, FLOOR 7	LONDON	EC2M 3UN	GB
LANDESBANK HESSEN THURINGEN GIROZENTRALE	18-26 Junghofstrasse	Frankfurt/Main	D-60311	DE
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB

MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT
ROYAL BANK OF CANADA	International Centre, 1 Place Ville Marie	Montreal	H3C 3A9	CA

SCHEDULE 2
COPY OF SHAREHOLDERS LIST (*GESELLSCHAFTERLISTE*)

Liste der Gesellschafter

der Firma
FRONERI Deutschland GmbH
 mit dem Sitz in Nürnberg
 (Anschrift: Nordwestring 201, 90419 Nürnberg;
 Stammkapital: 25.000,-- €)

Nr. des Geschäftsanteils	Vor- und Nachname/Firma des Gesellschafters	Geburtsdatum	Wohnort/Sitz des Gesellschafters	Nennbetrag des Geschäftsanteils (= Euro)	Prozentuale Beteiligung (gerundet)	Veränderungsspalte
1-25.000	Froneri Limited		North Yorkshire, Vereinigtes Königreich, eingetragen im Companies House von England und Wales unter Nr. 10136349	Je 1,-- €	100%	

Die Froneri Limited mit dem Sitz in North Yorkshire, Vereinigtes Königreich, eingetragen im Companies House von England und Wales unter Nr. 10136349, mit insgesamt Geschäftsanteile mit den lfd. Nr. 1 – 25.000 mit einem Nominalbetrag in Höhe von insgesamt 25.000,-- €, Beteiligung von 100%.

Nürnberg, den 29. März 2018
 Ort, Datum

(Rainald Gößwald)

Part II

NOTICE OF PLEDGE

(Verpfändungsanzeige)

NOTICE OF PLEDGE
(Verpfändungsanzeige)

Verpfändung der Geschäftsanteile an der FRONERI Deutschland GmbH durch Froneri Limited

2. Anzeige der Verpfändung gemäß § 1280 BGB

Froneri Limited (der "**Verpfänder**") zeigt FRONERI Deutschland GmbH (die "**Gesellschaft**") hiermit gemäß § 1280 des Bürgerlichen Gesetzbuches an, dass er mit dem nachrangigen Verpfändungsvertrag in Teil I dieser notariellen Urkunde seine sämtlichen bestehenden und zukünftigen Geschäftsanteile an der Gesellschaft verpfändet hat.

Des Weiteren sind sämtliche (bestehende und zukünftige) aus den Geschäftsanteilen resultierende Nebenansprüche, insbesondere auf Gewinne, Liquidationserlöse, Einziehungsentgelte, Abfindungsansprüche wegen Kündigung und/oder Austritt eines Gesellschafters sowie Abfindungsansprüche wegen etwaiger Preisgabe eines Geschäftsanteils und Ansprüche auf Rückzahlung von Nachschüssen von der Verpfändung umfasst. Ebenfalls umfasst sind sämtliche (bestehenden und zukünftigen) Zahlungsansprüche des Verpfänders gegen die Gesellschaft, die aus oder im Zusammenhang mit einem gegenwärtig oder in Zukunft bestehenden Beherrschungs- und/oder Gewinnabführungsvertrag oder Teilgewinnabführungsvertrag entstehen.

3. Zugangsbestätigung

Die Gesellschaft bestätigt den Erhalt der obigen Anzeige sowie die Kenntnisnahme des Verpfändungsvertrags.

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Vollmacht

Froneri Limited, eine Gesellschaft mit beschränkter Haftung (*Limited*), gegründet nach dem Recht von England und Wales, mit Sitz in North Yorkshire, Vereinigtes Königreich, eingetragen im Companies House of England and Wales, Cardiff, Nummer 10136349, (die "**Vollmachtgeberin**"), bevollmächtigt hiermit

Power of Attorney

Froneri Limited, a limited liability company incorporated under the laws of England and Wales, with registered seat in North Yorkshire, United Kingdom, registered with the Companies House of England and Wales, Cardiff, under the number 10136349 (the "**Grantor of Attorney**"), hereby authorises

Muhammed Enes Soylu,

Lisa Marie Schmidt,

Kevin Weber,

Mikail Alici,

Luis Pereira,

Matthias Schenk,

Florian Holjevac,

Mert Türkogullari,

Hemant Singh,

Daniel David Shuminov,

Denis Vladimirovic Parinov,

Deniz Senkal,

Görkem Baris Baki,

Anil Ataoglu,

Sejla Kujovic,

Luisa Völske,

Maximilian Harper

sämtlich geschäftsansässig | with their business address at
Zeidler Legal Services Rechtsanwaltsgesellschaft mbH,
Bettinastraße 48
60325 Frankfurt am Main
Deutschland | Germany

(die "**Bevollmächtigten**")

jeweils einzeln, die Vollmachtgeberin zu vertreten

- (1) beim Abschluss eines Vertrages über die Bestätigung von Geschäftsanteilsverpfändungen und der nachrangigen Verpfändung von Geschäftsanteilen und sonstigen hiermit zusammenhängenden Rechten der Vollmachtgeberin an den Anteilen der FRONERI Deutschland GmbH,

zugunsten der Credit Suisse AG, London Branch als Sicherheiten-Treuhänderin und der anderen Finanzparteien; und

- (2) bei allen anderen Erklärungen, Registeranmeldungen, Handlungen und Entgegennahmen von Willenserklärungen, die nach dem freien Ermessen der Bevollmächtigten im Zusammenhang mit den vorgenannten Angelegenheiten erforderlich oder nützlich sind oder werden.

Die Bevollmächtigten sollen keinerlei persönliche Verpflichtungen im Zusammenhang mit Handlungen treffen, die im Rahmen dieser Vollmacht erfolgen. Die Vollmachtgeberin verpflichtet sich hiermit, alle rechtmäßigen Handlungen zu genehmigen und zu bestätigen, die der Bevollmächtigte im Rahmen dieser Vollmacht vornimmt, und verpflichtet sich, den Bevollmächtigten von allen Ansprüchen freizustellen, die infolge eines Handelns im Rahmen dieser Vollmacht entstehen oder drohen, Vorsatz und grobe Fahrlässigkeit ausgenommen.

Im Zweifel soll diese Vollmacht umfassend ausgelegt werden, um den Zweck ihrer Erteilung zu verwirklichen. Jeder der Bevollmächtigten ist berechtigt, Erklärungen Dritter zu genehmigen.

Die Bevollmächtigten sind von den Beschränkungen des § 181 BGB sowie von den entsprechenden Beschränkungen ausländischer Rechtsordnungen befreit und berechtigt, Dritten Untervollmacht in demselben Umfang, auch unter Befreiung von den Be-

(the "**Attorneys**")

each of them individually to represent the Grantor of Attorney

- (1) in concluding an agreement regarding the share pledge confirmation and junior ranking pledge of shares and associated ancillary rights of the Grantor of Attorney over the shares in FRONERI Deutschland GmbH,

for the benefit of Credit Suisse AG, London Branch as security agent and the other finance parties; and

- (2) in any and all other declarations, register applications, actions and receipts of declarations which in the discretion of the Attorneys are or may be necessary or expedient in connection with the abovementioned matters.

The Attorneys shall not incur any personal liability in connection with any actions taken under this power of attorney. The Grantor of Attorney hereby undertakes to ratify and confirm all lawful acts carried out by the Attorneys in connection with this power of attorney and undertakes to indemnify and hold harmless the Attorneys from any and all claims arising or threatened as a result of the Attorneys' actions in connection with this power of attorney, save where the Attorneys have acted with wilful intent or gross negligence.

In cases of doubt, this power of attorney shall be construed broadly so as to give effect to the intentions of the Grantor of Attorney in its granting. Each of the Attorneys is authorised to ratify (*genehmigen*) declarations of third parties.

The Attorneys shall be released from the restrictions set forth in section 181 German Civil Code and similar restrictions under other jurisdictions and may appoint sub-representatives with the same scope of authority, also with the exemption from the

schränkungen des § 181 BGB sowie von den entsprechenden Beschränkungen ausländischer Rechtsordnungen, zu erteilen.

Jeder Bevollmächtigte kann alle Handlungen vornehmen und/oder alle Erklärungen abgeben und empfangen, die erforderlich oder nach Auffassung des Bevollmächtigten sachdienlich sind, um die vorstehenden Geschäfte abzuschließen und durchzuführen. Die Vollmacht erstreckt sich auch auf alle den Bevollmächtigten als sinnvoll und/oder zweckmäßig erscheinenden Zusatz- und/oder Ergänzungsregelungen.

Diese Vollmacht gilt für die Abgabe und Entgegennahme sämtlicher Erklärungen und zur Vornahme sämtlicher Handlungen gleich in welcher Form, z.B. ob in privater Schriftform, notarieller Form, urkundlich oder mündlich. Die Bevollmächtigten können wiederholt von dieser Vollmacht Gebrauch machen.

Außerdem genehmigt die Vollmachtgeberin hiermit etwaige von den Bevollmächtigten in Bezug auf die oben genannten Gegenstände der Vollmacht bereits abgegebenen Erklärungen und vorgenommenen Handlungen.

Der für die Vollmacht maßgebliche Text ist derjenige, der in deutscher Sprache abgefasst ist. Bei einer unterschiedlichen Auslegung des deutschsprachigen und des englischsprachigen Textes hat der deutschsprachige Text Vorrang.

Diese Vollmacht ist bis zum 30 September 2019 gültig und unterliegt deutschem Recht.

restrictions set forth in section 181 German Civil Code and similar restrictions under other jurisdictions.

Each Attorney may take any action and/or make and receive any declaration which is necessary or in the opinion of the Attorney is useful to execute and consummate the above mentioned transactions. This power of attorney also covers any additional or supplementary provisions which the Attorneys deem to be reasonable and/or expedient.

This power of attorney entitles each of the Attorneys to make and accept any declarations and to perform any acts that are associated regardless of the form, e.g. whether in private written form, notarial form, by deed or orally. The Attorneys may use this power of attorney repeatedly.

The Grantor of Attorney herewith ratifies (*genehmigt*) any declarations already made by the Attorneys with respect to the above transactions and any acts already performed in connection therewith.

The definitive text of this power of attorney is the German language text. Therefore, in the event of any discrepancies in the interpretation of the German and English language texts, the German text shall take precedence.

This Power of Attorney shall be valid until 30 September 2019 and governed by German Law.

Ort: Leeming Bar, den 23. August 2019

Place: Leeming Bar, date: August 23, 2019

Froneri Limited


Name: Ibrahim Nagafi
Title: CEO

Copy

Execution Version

Vollmacht

FRONERI Deutschland GmbH, eine Gesellschaft mit beschränkter Haftung, gegründet nach dem Recht der Bundesrepublik Deutschland, mit Sitz in Nürnberg, eingetragen in das Handelsregister des Amtsgerichts Nürnberg unter HRB 34104, (die "**Vollmachtgeberin**"), bevollmächtigt hiermit

Power of Attorney

FRONERI Deutschland GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*) incorporated under the laws of the Federal Republic of Germany, with registered seat in Nürnberg, registered with the commercial register (*Handelsregister*) at the local court (*Amtsgericht*) of Nürnberg under HRB 34104 (the "**Grantor of Attorney**"), hereby authorises

Muhammed Enes Soylu,

Lisa Marie Schmidt,

Kevin Weber,

Mikail Alici,

Luis Pereira,

Matthias Schenk,

Florian Holjevac,

Mert Türkogullari,

Hemant Singh,

Daniel David Shuminov,

Denis Vladimirovic Parinov,

Deniz Senkal,

Görkem Baris Baki,

Anil Ataoglu,

Sejla Kujovic,

Luisa Völske,

Maximilian Harper

sämtlich geschäftsansässig | with their business address at
Zeidler Legal Services Rechtsanwaltsgesellschaft mbH,
Bettinastraße 48
60325 Frankfurt am Main

(die "**Bevollmächtigten**")

jeweils einzeln, die Vollmachtgeberin zu vertreten

- (1) beim Abschluss eines Vertrages über die Bestätigung von Geschäftsanteilsverpfändungen und der nachrangigen Verpfändung von Geschäftsanteilen und sonstigen hiermit zusammenhängenden Rechten der Froneri Limited an den Anteilen der Vollmachtgeberin,

zugunsten der Credit Suisse AG, London Branch als Sicherheiten-Treuhänderin und der anderen Finanzparteien; und

- (2) bei allen anderen Erklärungen, Registeranmeldungen, Handlungen und Entgegennahmen von Willenserklärungen, die nach dem freien Ermessen der Bevollmächtigten im Zusammenhang mit den vorgenannten Angelegenheiten erforderlich oder nützlich sind oder werden.

Die Bevollmächtigten sollen keinerlei persönliche Verpflichtungen im Zusammenhang mit Handlungen treffen, die im Rahmen dieser Vollmacht erfolgen. Die Vollmachtgeberin verpflichtet sich hiermit, alle rechtmäßigen Handlungen zu genehmigen und zu bestätigen, die der Bevollmächtigte im Rahmen dieser Vollmacht vornimmt, und verpflichtet sich, den Bevollmächtigten von allen Ansprüchen freizustellen, die infolge eines Handelns im Rahmen dieser Vollmacht entstehen oder drohen, Vorsatz und grobe Fahrlässigkeit ausgenommen.

Im Zweifel soll diese Vollmacht umfassend ausgelegt werden, um den Zweck ihrer Erteilung zu verwirklichen. Jeder der Bevollmächtigten ist berechtigt, Erklärungen Dritter zu genehmigen.

Die Bevollmächtigten sind von den Beschränkungen des § 181 BGB sowie von den entsprechenden Beschränkungen ausländischer Rechtsordnungen befreit und berech-

(the "**Attorneys**")

each of them individually to represent the Grantor of Attorney

- (1) in concluding an agreement regarding the share pledge confirmation and junior ranking pledge of shares and associated ancillary rights of Froneri Limited over the shares in the Grantor of Attorney,

for the benefit of Credit Suisse AG, London Branch as security agent and the other finance parties; and

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The Attorneys shall be released from the restrictions set forth in section 181 German Civil Code and similar restrictions under other jurisdictions and may appoint sub-

tigt, Dritten Untervollmacht in demselben Umfang, auch unter Befreiung von den Beschränkungen des § 181 BGB sowie von den entsprechenden Beschränkungen ausländischer Rechtsordnungen, zu erteilen.

Jeder Bevollmächtigte kann alle Handlungen vornehmen und/oder alle Erklärungen abgeben und empfangen, die erforderlich oder nach Auffassung des Bevollmächtigten sachdienlich sind, um die vorstehenden Geschäfte abzuschließen und durchzuführen. Die Vollmacht erstreckt sich auch auf alle den Bevollmächtigten als sinnvoll und/oder zweckmäßig erscheinenden Zusatz- und/oder Ergänzungsregelungen.

Diese Vollmacht gilt für die Abgabe und Entgegennahme sämtlicher Erklärungen und zur Vornahme sämtlicher Handlungen gleich in welcher Form, z.B. ob in privater Schriftform, notarieller Form, urkundlich oder mündlich. Die Bevollmächtigten können wiederholt von dieser Vollmacht Gebrauch machen.

Außerdem genehmigt die Vollmachtgeberin hiermit etwaige von den Bevollmächtigten in Bezug auf die oben genannten Gegenstände der Vollmacht bereits abgegebenen Erklärungen und vorgenommenen Handlungen.

Der für die Vollmacht maßgebliche Text ist derjenige, der in deutscher Sprache abgefasst ist. Bei einer unterschiedlichen Auslegung des deutschsprachigen und des englischsprachigen Textes hat der deutschsprachige Text Vorrang.

Diese Vollmacht ist bis zum 30 September 2019 gültig und unterliegt deutschem Recht.

representatives with the same scope of authority, also with the exemption from the restrictions set forth in section 181 German Civil Code and similar restrictions under other jurisdictions.

Each Attorney may take any action and/or make and receive any declaration which is necessary or in the opinion of the Attorney is useful to execute and consummate the above mentioned transactions. This power of attorney also covers any additional or supplementary provisions which the Attorneys deem to be reasonable and/or expedient.

This power of attorney entitles each of the Attorneys to make and accept any declarations and to perform any acts that are associated regardless of the form, e.g. whether in private written form, notarial form, by deed or orally. The Attorneys may use this power of attorney repeatedly.

The Grantor of Attorney herewith ratifies (*genehmigt*) any declarations already made by the Attorneys with respect to the above transactions and any acts already performed in connection therewith.

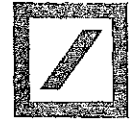
The definitive text of this power of attorney is the German language text. Therefore, in the event of any discrepancies in the interpretation of the German and English language texts, the German text shall take precedence.

This Power of Attorney shall be valid until 30 September 2019 and governed by German Law.

Ort: München, den 12. August 2019 Place: München, date: 12. August 2019


FRONERI Deutschland GmbH


Name: Rainer Gößwald
Title: Managing Director

**Power of Attorney**

The undersigned **DEUTSCHE BANK AKTIENGESELLSCHAFT** a corporation duly organised and existing under the law of the Federal Republic of Germany and having its principal place of business at Taunusanlage 12 in the City of Frankfurt (Main) and operating in the United Kingdom under branch number BR000005 at Winchester House, 1 Great Winchester Street, London, EC2N 2DB (the "**Principal**") hereby grants power of attorney to:

Vollmacht

Die unterzeichnende **DEUTSCHE BANK AKTIENGESELLSCHAFT**, eine Aktiengesellschaft nach dem Recht der Bundesrepublik Deutschland mit Sitz in Taunusanlage 12, 60325 Frankfurt (Main), handelnd durch die Niederlassung in London, Großbritannien, registriert unter der Niederlassungsnummer (*branch number*) BR000005 des Winchester House, 1 Great Winchester Street, London, EC2N 2DB (der "**Vollmachtgeber**") bevollmächtigt hiermit:

Adéla Hardmeyer, Anne Crayen, Christoph Nensa, Gürkan Akbaba, Jessica Lang, Markus Fischer, Melanie Schmitz, Philip Rosak, Stefanie Vogt, Adrian Eickhoff, Adrian Iwanczuk, Ahmad Zaheri, Alexander Metzing, Alexander Pionteck, Alessandra Piscopello, Alexander Metzing, Alisa Volmer, Annika Gärtner, Anuschka Traudes, Benjamin Richter, Betül Kohlhauf, Carla Meza Caballero, Charles Matthews, Christoph Hawlitschek, Clara Windhab, Damun Kiani, Désirée Lehman-Alvarez, Dominik Rauchenberger, Eilin Schmidt, Felix Jehle, Felix Müller-Eising, Felix Regier, Felix Schröder, Felix Uebel, Franziska Buchholz, Hanelora Hoxha, Henrik Saal, Inga Risberg, Jacqueline Momah, Jana Landsittel, Janine Poley Jasmin Hense, Ji Zhang, Johannes Meyer, Jonathan Dillbahner, Johannes Klinger, Johannes Meyer, Jonice Tischer, Joseph Saed, Julian Hentze, Julika Großmann, Kevin Ousta, Konstantin Johannes Kirchner, Kristina Gütte, Lancelot Arenberg, Laura Gerauer, Laura Schrod, Ling-Ling Dorsch, Lisa Schultze-Rhonhof, Lisa Sobieski, Loreen Kopp, Lorena Exner, Lukas Danner, Lukas Ernst, Marcel Knörchen, Marcel Seemeier, Maria Louise Berkner, Mario Opitz, Marlen Klepsch, Martin Thelen, Matteo Candioti, Maurits Weber, Max Weber, Maximilian Pelka, Maya De Buhr, Melanie Epe, Melvis Özge Mavigözlü, Michal Wanik, Moje Ritzheim, Mouna Sonnemann, Naemi Hartauer, Nane Jütting, Natalie Bastgen, Nicolas Quindeau, Niklas Strotmeier, Nina Brandes, Oliver Dürschke, Pagel Hauke, Philina Heinke, Philip Neumer, Philipp Feth, Philipp Schulz, Radoslaw Dawiec, Raphael Bergmann, Robin Samantha Sievers, Robin Völkel, Ruven Bäsemann, Sabrina Gilles, Sébastien Martin, Sijad Allahverdiyev, Silja Lorenzen, Simon Werner, Sindana Ulaganathan, Sophia Brinkmann, Sophie Spicker, Stefan Karle, Suad Natsheh-Spittel, Theresa Friedrich, Tim Bitterlich, Timur Arizoy, Tobias Willms, Torben Grätsch, Uta Birk, Verena Brösl, Viola Eichenseer, Yijia Li

each having their business address at Clifford Chance Deutschland LLP, Mainzer Landstrasse 46, 60325 Frankfurt am Main, Germany

geschäftsansässig bei Clifford Chance Deutschland LLP, Mainzer Landstrasse 46, 60325 Frankfurt am Main, Deutschland



(hereinafter referred to as the "**Attorneys**")

(nachstehend die "**Bevollmächtigten**" genannt)

and to each of the aforementioned persons individually,

und zwar jede/n der Vorgenannten einzeln,

to represent the Principal in any way whatsoever in connection with:

den Vollmachtgeber in jeder Weise zu vertreten im Zusammenhang mit:

an amendment and restatement deed amending and restating the intercreditor agreement originally dated 26 January 2018 between, among others, Froneri International Limited (formerly Froneri International plc) as company (the "**Company**"), Froneri Limited as holdco, certain subsidiaries of the Company as debtors, Credit Suisse International as senior agent, Credit Suisse AG, London Branch as security agent (the "**Amendment and Restatement Deed**").

einem Amendment and Restatement Deed zur Änderung und Neufassung der Gläubigervereinbarung ursprünglich vom 26 Januar 2018 zwischen, unter anderen, Froneri International Limited (formerly Froneri International plc) als Gesellschaft (die "**Gesellschaft**"), Froneri Limited als Holdco, bestimmte Tochtergesellschaften der Gesellschaft als Schuldner, Credit Suisse International als Senior Agent, Credit Suisse AG, London Branch als Security Agent (das "**Amendment and Restatement Deed**").

This Power of Attorney includes in particular the execution of:

Die Vollmacht umfasst insbesondere den Abschluss:

a junior ranking notarial share pledge agreement in connection with the Amendment and Restatement Deed relating to the shares in FRONERI Deutschland GmbH, HRB 34104 of the local court of Nürnberg, Germany, between, among others, Froneri Limited as pledgor and the Principal and others as pledgees.

Eines nachrangigen notariellen Geschäftsanteilsverpfändungsvertrages im Zusammenhang mit dem Amendment and Restatement Deed hinsichtlich der Anteile an der FRONERI Deutschland GmbH, HRB 34104 des Amtsgerichts Nürnberg, Deutschland, zwischen, unter anderen, Froneri Limited als Pfandgeber und dem *Vollmachtgeber* und anderen als Pfandnehmern.

This Power of Attorney includes the power to agree the terms of, and any amendments to, any agreements which are necessary or desirable in this context, the power to make and receive all declarations and registrations which are necessary or desirable in this context, whether without the observance of any form, in private written form (*private Schriftform*) or in notarial form. For the

Die Bevollmächtigten sind bevollmächtigt, alle in diesem Zusammenhang erforderlichen oder zweckmäßigen Verträge und Änderungsverträge abzuschließen sowie alle Erklärungen abzugeben und zu empfangen und alle Rechtshandlungen vorzunehmen, die in diesem Zusammenhang erforderlich oder zweckmäßig sind, gleichgültig ob formlos, in privater



avoidance of doubt this power of attorney does not authorise any Attorney to negotiate any significant contractual terms or exercise discretion on behalf of the Principal.

This Power of Attorney includes the power to agree the terms of, and any amendments to, any agreements which are necessary or desirable in this context, the power to make and receive all declarations and registrations which are necessary or desirable in this context, whether without the observance of any form, in private written form (private Schriftform) or in notarial form. For the avoidance of doubt this power of attorney does not authorise any Attorney to negotiate any significant contractual terms or exercise discretion on behalf of the Principal.

The Attorneys are authorised to make and accept all declarations which are connected in any manner whatsoever with the above and to take all further measures in connection therewith.

The Principal undertakes to indemnify the Attorneys against all costs, claims, expenses and liabilities incurred by the Attorneys in connection with the exercise of the rights under this Power of Attorney except in the case of gross negligence or wilful misconduct.

Any changes to the parties and/or amounts and/or dates in respect of the agreements referred to above shall not affect the Power of Attorney granted herewith.

This Power of Attorney shall be governed by and construed in accordance with the

Schriftform oder in notarieller Form. Es wird klargestellt, dass die Bevollmächtigten nicht berechtigt sind, maßgebliche Vertragsbedingungen zu verhandeln oder im Namen des Vollmachtgebers Ermessen auszuüben.

Die Bevollmächtigten sind bevollmächtigt, alle in diesem Zusammenhang erforderlichen oder zweckmäßigen Verträge und Änderungsverträge abzuschließen sowie alle Erklärungen abzugeben und zu empfangen und alle Rechtshandlungen vorzunehmen, die in diesem Zusammenhang erforderlich oder zweckmäßig sind, gleichgültig ob formlos, in privater Schriftform oder in notarieller Form. Es wird klargestellt, dass die Bevollmächtigten nicht berechtigt sind, maßgebliche Vertragsbedingungen zu verhandeln oder im Namen des Vollmachtgebers Ermessen auszuüben.

Die Bevollmächtigten sind berechtigt, alle mit den vorstehenden Angelegenheiten in irgendeiner Weise zusammenhängenden Erklärungen abzugeben und entgegenzunehmen und alle damit zusammenhängenden weiteren Maßnahmen zu treffen.

Der Vollmachtgeber verpflichtet sich, die Bevollmächtigten von allen Kosten, Forderungen, Ausgaben und Verbindlichkeiten freizustellen, die den Bevollmächtigten im Zusammenhang mit der Ausübung der durch diese Vollmacht verliehenen Rechte entstehen bzw. ihnen gegenüber geltend gemacht werden außer im Falle von grober Fahrlässigkeit oder vorsätzlichem Fehlverhalten.

Änderungen bezüglich der Parteien und/oder der Beträge und/oder des Datums des Vertragsschlusses im Zusammenhang mit den vorgenannten Verträgen wirken sich nicht auf die hiermit erteilte Vollmacht aus.

Diese Vollmacht unterliegt dem Recht der Bundesrepublik Deutschland und wird in



laws of the Federal Republic of Germany. It expires on 31 December 2019, 23:59 o'clock.

The German version of this Power of Attorney prevails.

Übereinstimmung mit dem Recht der Bundesrepublik Deutschland ausgelegt. Sie erlischt am 31. Dezember 2019, 23:59 Uhr.

Maßgeblich ist die deutsche Fassung dieser Vollmacht.



LONDON 28/8/2019

place, date/Ort, Datum

Deutsche Bank AG, London Branch

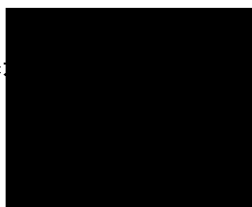
by:



Mark Dixon
Managing Director

Name:

Title:



Name:

Ray Dukes
Vice President

Title:

copy

Power of Attorney

The undersigned **DZ BANK AG, Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main – London (the "Principal")** hereby grants power of attorney to:

Vollmacht

Die unterzeichnende **DZ BANK AG, Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main – London (der "Vollmachtgeber")** bevollmächtigt hiermit:

Adéla Hardmeyer, Anne Crayen, Christoph Nensa, Gürkan Akbaba, Jessica Lang, Markus Fischer, Melanie Schmitz, Philip Rosak, Stefanie Vogt, Adrian Eickhoff, Adrian Iwanczuk, Ahmad Zaheri, Alexander Metzing, Alexander Pionteck, Alessandra Piscopello, Alexander Metzing, Alisa Volmer, Annika Gärtner, Anuschka Traudes, Benjamin Richter, Betül Kohlhäufel, Carla Meza Caballero, Charles Matthews, Christoph Hawlitschek, Clara Windhab, Damun Kiani, Désirée Lehman-Alvarez, Dominik Rauchenberger, Eilin Schmidt, Felix Jehle, Felix Müller-Eising, Felix Regier, Felix Schröder, Felix Uebel, Franziska Buchholz, Hanelora Hoxha, Henrik Saal, Inga Risberg, Jacqueline Momah, Jana Landsittel, Janine Poley Jasmin Hense, Ji Zhang, Johannes Meyer, Jonathan Dillbahner, Johannes Klinger, Johannes Meyer, Jonice Tischer, Joseph Saed, Julian Hentze, Julika Großmann, Kevin Ousta, Konstantin Johannes Kirchner, Kristina Gütte, Lancelot Arenberg, Laura Gerauer, Laura Schrod, Ling-Ling Dorsch, Lisa Schultze-Rhonhof, Lisa Sobieski, Loreen Kopp, Lorena Exner, Lukas Danner, Lukas Ernst, Marcel Knörchen, Marcel Seemeier, Maria Louise Berkner, Mario Opitz, Marlen Klepsch, Martin Thelen, Matteo Candiotti, Maurits Weber, Max Weber, Maximilian Pelka, Maya De Buhr, Melanie Epe, Melvis Özge Mavigözlü, Michal Wanik, Moje Ritzheim, Mouna Sonnemann, Naemi Hartauer, Nane Jütting, Natalie Bastgen, Nicolas Quindeau, Niklas Strotmeier, Nina Brandes, Oliver Dürschke, Pagel Hauke, Philina Heinke, Philip Neumer, Philipp Feth, Philipp Schulz, Radoslaw Dawiec, Raphael Bergmann, Robin Samantha Sievers, Robin Völkel, Ruven Bäseman, Sabrina Gilles, Sébastien Martin, Sijad Allahverdiyev, Silja Lorenzen, Simon Werner, Sindana Ulaganathan, Sophia Brinkmann, Sophie Spicker, Stefan Karle, Suad Natsheh-Spittel, Theresa Friedrich, Tim Bitterlich, Timur Arizoy, Tobias Willms, Torben Grätsch, Uta Birk, Verena Brörtl, Viola Eichenseer, Yijla Li

each having their business address at Clifford Chance Deutschland LLP, Mainzer Landstrasse 46, 60325 Frankfurt am Main, Germany

geschäftsansässig bei Clifford Chance Deutschland LLP, Mainzer Landstrasse 46, 60325 Frankfurt am Main, Deutschland

(hereinafter referred to as the "**Attorneys**")

(nachstehend die "**Bevollmächtigten**" genannt)

and to each of the aforementioned persons

und zwar jede/n der Vorgenannten einzeln,

individually,

to represent the Principal in any way whatsoever in connection with:

an amendment and restatement deed amending and restating the intercreditor agreement originally dated 26 January 2018 between, among others, Froneri International Limited (formerly Froneri International plc) as company (the "Company"), Froneri Limited as holdco, certain subsidiaries of the Company as debtors, Credit Suisse International as senior agent, Credit Suisse AG, London Branch as security agent (the "Amendment and Restatement Deed").

This Power of Attorney includes in particular the execution of:

a junior ranking notarial share pledge agreement in connection with the Amendment and Restatement Deed relating to the shares in FRONERI Deutschland GmbH, HRB 34104 of the local court of Nürnberg, Germany, between, among others, Froneri Limited as pledgor and the Principal and others as pledgees.

This Power of Attorney includes the power to agree the terms of, and any amendments to, any agreements which are necessary or desirable in this context, the power to make and receive all declarations and registrations which are necessary or desirable in this context, whether without the observance of any form, in private written form (*private Schriftform*) or in notarial form.

The Attorneys are authorised to make and accept all declarations which are connected in any manner whatsoever with the above and to take all further measures in connection therewith.

den Vollmachtgeber in jeder Weise zu vertreten im Zusammenhang mit:

einem Amendment and Restatement Deed zur Änderung und Neufassung der Gläubigervereinbarung ursprünglich vom 26 Januar 2018 zwischen, unter anderen, Froneri International Limited (formerly Froneri International plc) als Gesellschaft (die "Gesellschaft"), Froneri Limited als Holdco, bestimmte Tochtergesellschaften der Gesellschaft als Schuldner, Credit Suisse International als Senior Agent, Credit Suisse AG, London Branch als Security Agent (das "Amendment and Restatement Deed").

Die Vollmacht umfasst insbesondere den Abschluss:

eines nachrangigen notariellen Geschäftsanteilsverpfändungsvertrages im Zusammenhang mit dem Amendment and Restatement Deed hinsichtlich der Anteile an der FRONERI Deutschland GmbH, HRB 34104 des Amtsgerichts Nürnberg, Deutschland, zwischen, unter anderen, Froneri Limited als Pfandgeber und dem *Vollmachtgeber* und anderen als Pfandnehmern.

Die Bevollmächtigten sind bevollmächtigt, alle in diesem Zusammenhang erforderlichen oder zweckmäßigen Verträge und Änderungsverträge abzuschließen sowie alle Erklärungen abzugeben und zu empfangen und alle Rechtshandlungen vorzunehmen, die in diesem Zusammenhang erforderlich oder zweckmäßig sind, gleichgültig ob formlos, in privater Schriftform oder in notarieller Form.

Die Bevollmächtigten sind berechtigt, alle mit den vorstehenden Angelegenheiten in irgendeiner Weise zusammenhängenden Erklärungen abzugeben und entgegenzunehmen und alle damit zusammenhängenden weiteren Maßnahmen zu treffen.

The Principal undertakes to indemnify the Attorneys against all costs, claims, expenses and liabilities incurred by the Attorneys in connection with the exercise of the rights under this Power of Attorney.

Der Vollmachtgeber verpflichtet sich, die Bevollmächtigten von allen Kosten, Forderungen, Ausgaben und Verbindlichkeiten freizustellen, die den Bevollmächtigten im Zusammenhang mit der Ausübung der durch diese Vollmacht verliehenen Rechte entstehen bzw. ihnen gegenüber geltend gemacht werden.

Any changes to the parties and/or amounts and/or dates in respect of the agreements referred to above shall not affect the Power of Attorney granted herewith.

Änderungen bezüglich der Parteien und/oder der Beträge und/oder des Datums des Vertragsschlusses im Zusammenhang mit den vorgenannten Verträgen wirken sich nicht auf die hiermit erteilte Vollmacht aus.

This Power of Attorney shall be governed by and construed in accordance with the laws of the Federal Republic of Germany. It expires on 31 December 2019, 23:59 o'clock.

Diese Vollmacht unterliegt dem Recht der Bundesrepublik Deutschland und wird in Übereinstimmung mit dem Recht der Bundesrepublik Deutschland ausgelegt. Sie erlischt am 31. Dezember 2019, 23:59 Uhr.

The German version of this Power of Attorney prevails.

Maßgeblich ist die deutsche Fassung dieser Vollmacht.

London, 27. Aug. 2019

place, date/Ort, Datum

DZ BANK AG, Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main – London

by:

Name: Michael Lee

Title: Director

Name: Alice Nend

Title: Director

Copy

Power of Attorney

Vollmacht

The undersigned **Landesbank Baden-Württemberg** (the "**Principal**") hereby grants power of attorney to:

Die unterzeichnende **Landesbank Baden-Württemberg** (der "**Vollmachtgeber**") bevollmächtigt hiermit:

Adéla Hardmeyer, Anne Crayen, Christoph Nensa, Gürkan Akbaba, Jessica Lang, Markus Fischer, Melanie Schmitz, Philip Rosak, Stefanie Vogt, Adrian Eickhoff, Adrian Iwanczuk, Ahmad Zaheri, Alexander Metzting, Alexander Pionteck, Alessandra Piscopello, Alexander Metzting, Alisa Volmer, Annika Gärtner, Anuschka Traudes, Benjamin Richter, Betül Kohlhäußl, Carla Meza Caballero, Charles Matthews, Christoph Hawlitschek, Clara Windhab, Damun Kiani, Désirée Lehman-Alvarez, Dominik Rauchenberger, Eilin Schmidt, Felix Jehle, Felix Müller-Eising, Felix Regier, Felix Schröder, Felix Uebel, Franziska Buchholz, Hanelora Hoxha, Henrik Saal, Inga Risberg, Jacqueline Momah, Jana Landsittel, Janine Poley Jasmin Hense, Ji Zhang, Johannes Meyer, Jonathan Dillbahner, Johannes Klinger, Johannes Meyer, Jonice Tischer, Joseph Saed, Julian Hentze, Julika Großmann, Kevin Ousta, Konstantin Johannes Kirchner, Kristina Gütte, Lancelot Arenberg, Laura Gerauer, Laura Schrod, Ling-Ling Dorsch, Lisa Schultze-Rhonhof, Lisa Sobieski, Loreen Kopp, Lorena Exner, Lukas Danner, Lukas Ernst, Marcel Knörchen, Marcel Seemeier, Maria Louise Berkner, Mario Opitz, Marlen Klepsch, Martin Thelen, Matteo Candioti, Maurits Weber, Max Weber, Maximilian Pelka, Maya De Buhr, Melanie Epe, Melvis Özge Mavigözlü, Michal Wanik, Moje Ritzheim, Mouna Sonnemann, Naemi Hartauer, Nane Jütting, Natalie Bastgen, Nicolas Quindeau, Niklas Strotmeier, Nina Brandes, Oliver Dürschke, Pagel Hauke, Philina Heinke, Philip Neumer, Philipp Feth, Philipp Schulz, Radoslaw Dawiec, Raphael Bergmann, Robin Samantha Sievers, Robin Völkel, Ruven Bäemann, Sabrina Gilles, Sébastien Martin, Sijad Allahverdijev, Silja Lorenzen, Simon Werner, Sindana Ülagaanathan, Sophia Brinkmann, Sophie Spicker, Stefan Karle, Suad Natsheh-Spittel, Theresa Friedrich, Tim Bitterlich, Timur Arizoy, Tobias Willms, Torben Grätsch, Uta Birk, Verena Bröstl, Viola Eichenseer, Yijla Li

each having their business address at Clifford Chance Deutschland LLP

geschäftsansässig bei Clifford Chance Deutschland LLP

(or, as the case may be, Clifford Chance Partnerschaft von Rechtsanwälten, Steuerberatern und Solicitors mit beschränkter Berufshaftung, as which the German partnership of Clifford Chance is intended to operate after the withdrawal of the United Kingdom from the European

(oder gegebenenfalls Clifford Chance Partnerschaft von Rechtsanwälten, Steuerberatern und Solicitors mit beschränkter Berufshaftung, als welche die deutsche Partnerschaft von Clifford Chance nach Wirksamwerden des Austritts des Vereinigten Königreichs aus der

Union has become effective (Brexit)),

Mainzer Landstrasse 46, 60325 Frankfurt
am Main, Germany

(hereinafter referred to as the "**Attorneys**")

and to each of the aforementioned persons
individually,

to represent the Principal in any way
whatsoever in connection with:

an amendment and restatement deed
amending and restating the intercreditor
agreement originally dated 26 January 2018
between, among others, Froneri
International Limited (formerly Froneri
International plc) as company (the
"**Company**"), Froneri Limited as holdco,
certain subsidiaries of the Company as
debtors, Credit Suisse International as
senior agent, Credit Suisse AG, London
Branch as security agent (the "**Amendment
and Restatement Deed**").

This Power of Attorney includes in
particular the execution of:

a junior ranking notarial share pledge
agreement in connection with the
Amendment and Restatement Deed
relating to the shares in FRONERI
Deutschland GmbH, HRB 34104 of the
local court of Nürnberg, Germany,
between, among others, Froneri Limited as
pledgor and the Principal and others as
pledgees.

This Power of Attorney includes the power
to agree the terms of, and any amendments
to, any agreements which are necessary or
desirable in this context, the power to make
and receive all declarations and registrations
which are necessary or desirable in this
context, whether without the observance of

Landesbank Baden-Württemberg

Europäischen Union (Brexit) tätig zu sein
beabsichtigt),

Mainzer Landstrasse 46, 60325 Frankfurt
am Main, Deutschland

(nachstehend die "**Bevollmächtigten**" ge-
nannt)

und zwar jede/n der Vorgenannten einzeln,

den Vollmachtgeber in jeder Weise zu
vertreten im Zusammenhang mit:

Einem Amendment and Restatement Deed
zur Änderung und Neufassung der
Gläubigervereinbarung ursprünglich vom 26
Januar 2018 zwischen, unter anderen,
Froneri International Limited (formerly
Froneri International plc) als Gesellschaft
(die "**Gesellschaft**"), Froneri Limited als
Holdco, bestimmte Tochtergesellschaften
der Gesellschaft als Schuldner, Credit Suisse
International als Senior Agent, Credit Suisse
AG, London Branch als Security Agent (das
"**Amendment and Restatement Deed**").

Die Vollmacht umfasst insbesondere den
Abschluss:

eines nachrangigen notariellen
Geschäftsanteilsverpfändungsvertrages im
Zusammenhang mit dem Amendment and
Restatement Deed hinsichtlich der Anteile
an der FRONERI Deutschland GmbH,
HRB 34104 des Amtsgerichts Nürnberg,
Deutschland, zwischen, unter anderen,
Froneri Limited als Pfandgeber und dem
Vollmachtgeber und anderen als
Pfandnehmern.

Die Bevollmächtigten sind bevollmächtigt,
alle in diesem Zusammenhang
erforderlichen oder zweckmäßigen Verträge
und Änderungsverträge abzuschließen sowie
alle Erklärungen abzugeben und zu
empfangen und alle Rechtshandlungen
vorzunehmen, die in diesem Zusammenhang

any form, in private written form (*private Schriftform*) or in notarial form.

erforderlich oder zweckmäßig sind, gleichgültig ob formlos, in privater Schriftform oder in notarieller Form.

The Attorneys are authorised to make and accept all declarations which are connected in any manner whatsoever with the above and to take all further measures in connection therewith.

Die Bevollmächtigten sind berechtigt, alle mit den vorstehenden Angelegenheiten in irgendeiner Weise zusammenhängenden Erklärungen abzugeben und entgegenzunehmen und alle damit zusammenhängenden weiteren Maßnahmen zu treffen.

The Principal undertakes to indemnify the Attorneys against all costs, claims, expenses and liabilities incurred by the Attorneys in connection with the exercise of the rights under this Power of Attorney, other than if caused by intent or gross negligence.

Der Vollmachtgeber verpflichtet sich, die Bevollmächtigten von allen Kosten, Forderungen, Ausgaben und Verbindlichkeiten freizustellen, die den Bevollmächtigten im Zusammenhang mit der Ausübung der durch diese Vollmacht verliehenen Rechte entstehen bzw. ihnen gegenüber geltend gemacht werden, es sei denn diese wurden vorsätzlich oder grob fahrlässig verursacht.

Any changes to the parties and/or amounts and/or dates in respect of the agreements referred to above shall not affect the Power of Attorney granted herewith.

Änderungen bezüglich der Parteien und/oder der Beträge und/oder des Datums des Vertragsschlusses im Zusammenhang mit den vorgenannten Verträgen wirken sich nicht auf die hiermit erteilte Vollmacht aus.

This Power of Attorney shall be governed by and construed in accordance with the laws of the Federal Republic of Germany. It expires on 31 December 2019, 23:59 o'clock.

Diese Vollmacht unterliegt dem Recht der Bundesrepublik Deutschland und wird in Übereinstimmung mit dem Recht der Bundesrepublik Deutschland ausgelegt. Sie erlischt am 31. Dezember 2019, 23:59 Uhr.

The German version of this Power of Attorney prevails.

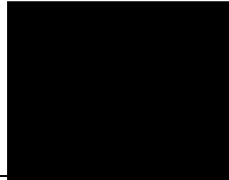
Maßgeblich ist die deutsche Fassung dieser Vollmacht.

St. H. 26.08.2019

place, date/Ort, Datum

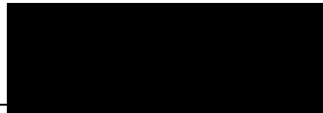
Landesbank Baden-Württemberg

by:



Name: GERD WINKLER

Title: VP



Name: Dagmar Hartmann

Title: Exec. Director



Copy

State Street Bank International GmbH

Postfach 20 19 16
80019 München
Brienner Straße 59
80333 München

Telefon +49 (0) 89 55 87 8-100
Telefax +49 (0) 89 244 47 1-460

www.statestreet.com

Power of Attorney

The undersigned State Street Bank International GmbH (the "Principal") hereby grants power of attorney to:

Vollmacht

Die unterzeichnende State Street Bank International GmbH (der "Vollmachtgeber") bevollmächtigt hiermit:

Gürkan Akbaba, Jessica Lang, Stefanie Vogt, Adrian Eickhoff, Adrian Iwanczuk, Ahmad Zaheri, Alexander Metzling, Alexander Pionteck, Alessandra Piscopello, Alexander Metzling, Alisa Volmer, Annika Gärtner, Charles Matthews, Naemi Hartauer, Christoph Hawlitschek, Clara, Dominik Rauchenberger, Eilin Schmidt, Felix Jehle, Felix Müller-Eising, Felix Regier, Felix Schröder, Felix Uebel, Franziska Buchholz, Hanelora Hoxha, Henrik Saal, Inga Rlsberg, Jacqueline Momah, Jana Landsittel, Janine Poley Jasmin Hense, Ji Zhang, Johannes Meyer, Jonathan Dillbahrner, Johannes Klinger, Johannes Meyer, Jonice Tischer, Joseph Saed, Julian Hentze, Julika Großmann, Loreen Kopp, Lisa Schultze-Rhonhof, Kevin Ousta, Konstantin Johannes Kirchner, Raphael Bergmann, Robin Samantha Slevvers, Robin Völkel, Theresa Friedrich, Tim Bitterlich,

each having their business address at
Clifford Chance Deutschland LLP, Mainzer
Landstrasse 46, 60325 Frankfurt am Main,
Germany

geschäftsansässig bei Clifford Chance
Deutschland LLP, Mainzer Landstrasse 46,
60325 Frankfurt am Main, Deutschland

(hereinafter referred to as the "Attorneys")

(nachstehend die "Bevollmächtigten" genannt)

and to each of the aforementioned persons individually,

und zwar jede/n der Vorgenannten einzeln,

to represent the Principal, in connection with:

den Vollmachtgeber zu vertreten im Zusammenhang mit:

an amendment and restatement deed amending and restating the intercreditor agreement originally dated 26 January 2018 between, among others, Froneri International Limited (formerly Froneri International plc) as company (the "Company"), Froneri Limited as holdco, certain subsidiaries of the Company as debtors, Credit Suisse International as senior agent, Credit Suisse AG, London Branch as security agent (the "Amendment and Restatement Deed"),

Einem Amendment and Restatement Deed zur Änderung und Neufassung der Gläubigervereinbarung ursprünglich vom 26 Januar 2018 zwischen, unter anderen, Froneri International Limited (formerly Froneri International plc) als Gesellschaft (die "Gesellschaft"), Froneri Limited als Holdco, bestimmte Tochtergesellschaften der Gesellschaft als Schuldner, Credit Suisse International als Senior Agent, Credit Suisse AG, London Branch als Security Agent (das "Amendment and Restatement Deed"),

Aufsichtsratsvorsitzende: Elizabeth Nolan
Geschäftsführer: Stefan Gmür, Fabienne Baker, Kimberly DeTrask, Bernd Franke,
Michelle Grundmann, Andreas Niklaus, Rajen Shah, Kris Wulterputte
Sitz München, Registergericht München HRB 42872, USt-ID: DE129465934

STATE STREET

to execute :

a junior ranking notarial share pledge agreement in connection with the Amendment and Restatement Deed relating to the shares in FRONERI Deutschland GmbH, HRB 34104 of the local court of Nürnberg, Germany, between, among others, Froneri Limited as pledgor and the Principal and others as pledgees.

This Power of Attorney includes the power to agree the terms of, and any amendments to, any agreements which are necessary or desirable in this context, the power to make and receive all declarations and registrations which are necessary or desirable in this context, whether without the observance of any form, in private written form (*private Schriftform*) or in notarial form.

The Attorneys are authorised to make and accept all declarations which are connected in any manner whatsoever with the above.

The Principal undertakes to indemnify the Attorneys against all reasonable costs, claims, expenses and liabilities incurred by the Attorneys in connection with the exercise of the rights under this Power of Attorney, except for any costs, claims, expenses and liabilities suffered as a result of the wilful misconduct or gross negligence of any Attorney.

zum Abschluss

eines nachrangigen notariellen Geschäftsanteilsverpfändungsvertrages im Zusammenhang mit dem Amendment and Restatement Deed hinsichtlich der Anteile an der FRONERI Deutschland GmbH, HRB 34104 des Amtsgerichts Nürnberg, Deutschland, zwischen, unter anderen, Froneri Limited als Pfandgeber und dem *Vollmachtgeber* und anderen als Pfandnehmern.

Die Bevollmächtigten sind bevollmächtigt, alle in diesem Zusammenhang erforderlichen oder zweckmäßigen Verträge und Änderungsverträge abzuschließen sowie alle Erklärungen abzugeben und zu empfangen und alle Rechtshandlungen vorzunehmen, die in diesem Zusammenhang erforderlich oder zweckmäßig sind, gleichgültig ob formlos, in privater Schriftform oder in notarieller Form.

Die Bevollmächtigten sind berechtigt, alle mit den vorstehenden Angelegenheiten in irgendeiner Weise zusammenhängenden Erklärungen abzugeben und entgegenzunehmen.

Der Vollmachtgeber verpflichtet sich, die Bevollmächtigten von allen angemessenen Kosten, Forderungen, Ausgaben und Verbindlichkeiten freizustellen, die den Bevollmächtigten im Zusammenhang mit der Ausübung der durch diese Vollmacht verliehenen Rechte entstehen bzw. ihnen gegenüber geltend gemacht werden, mit Ausnahme von Kosten, Forderungen, Ausgaben und Verbindlichkeiten, die auf Vorsatz oder grober Fahrlässigkeit eines Bevollmächtigten beruhen.

Any changes to the parties and/or amounts and/or dates in respect of the agreements referred to above shall not affect the Power of Attorney granted herewith.

No Attorney may delegate any of the powers conferred on it by this Power of Attorney.

This Power of Attorney shall be governed by and construed in accordance with the laws of the Federal Republic of Germany. It expires on 31 December 2019, 23:59 o'clock.

The German version of this Power of Attorney prevails.

Änderungen bezüglich der Parteien und/oder der Beträge und/oder des Datums des Vertragsschlusses im Zusammenhang mit den vorgenannten Verträgen wirken sich nicht auf die hiermit erteilte Vollmacht aus.

Die Bevollmächtigten sind nicht berechtigt eine Untervollmacht zu erteilen.

Diese Vollmacht unterliegt dem Recht der Bundesrepublik Deutschland und wird in Übereinstimmung mit dem Recht der Bundesrepublik Deutschland ausgelegt. Sie erlischt am 31. Dezember 2019, 23:59 Uhr.

Maßgeblich ist die deutsche Fassung dieser Vollmacht.

STATE STREET

Munich, August 28, 2019

place, date/Ort, Datum

State Street Bank International GmbH

by:

[REDACTED]

Name: **Fabienne Baker-Menetrey**
Senior Vice President

Title:

[REDACTED]

Name: **Kris Wulteputte**
Senior Vice President

Title:

Copy

Power of Attorney

Vollmacht

The undersigned **Credit Suisse AG, London Branch** (the "Principal") hereby grants power of attorney to:

Die unterzeichnende **Credit Suisse AG, London Branch** (der "Vollmachtgeber") bevollmächtigt hiermit:

Adéla Hardmeyer, Anne Crayen, Christoph Nensa, Gürkan Akbaba, Jessica Lang, Markus Fischer, Melanie Schmitz, Philip Rosak, Stefanie Vogt, Adrian Eickhoff, Adrian Iwanczuk, Ahmad Zaheri, Alexander Metzing, Alexander Pionteck, Alessandra Piscopello, Alexander Metzing, Alisa Volmer, Annika Gärtner, Anuschka Traudes, Benjamin Richter, Betül Kohlhäufel, Carla Meza Caballero, Charles Matthews, Christoph Hawlitschek, Clara Windhab, Damun Kiani, Désirée Lehman-Alvarez, Dominik Rauchenberger, Ellin Schmidt, Felix Jehle, Felix Müller-Eising, Felix Regier, Felix Schröder, Felix Uebel, Franziska Buchholz, Hanelora Hoxha, Henrik Saal, Inga Risberg, Jacqueline Momah, Jana Landsittel, Janine Poley Jasmin Hense, Ji Zhang, Johannes Meyer, Jonathan Dillbahrer, Johannes Klinger, Johannes Meyer, Jonice Tischer, Joseph Saed, Julian Hentze, Julika Großmann, Kevin Ousta, Konstantin Johannes Kirchner, Kristina Gütte, Lancelot Arenberg, Laura Gerauer, Laura Schrod, Ling-Ling Dorsch, Lisa Schultze-Rhonhof, Lisa Sobieski, Loreen Kopp, Lorena Exner, Lukas Danner, Lukas Ernst, Marcel Knörchen, Marcel Seemeier, Maria Louise Berkner, Mario Opitz, Marlen Klepsch, Martin Thelen, Matteo Candiotti, Maurits Weber, Max Weber, Maximilian Pelka, Maya De Buhr, Melanie Epe, Melvis Özge Mavigözü, Michal Wanik, Moje Ritzheim, Mouna Sonnemann, Naerni Hartauer, Nane Jütting, Natalie Bastgen, Nicolas Quindeau, Niklas Strotmeier, Nina Brandes, Oliver Dürschke, Pagel Hauke, Philina Heinke, Philip Neumer, Philipp Feth, Philipp Schulz, Radoslaw Dawiec, Raphael Bergmann, Robin Samantha Sievers, Robin Völkel, Ruven Bäsemann, Sabrina Gilles, Sébastien Martin, Sijad Allahverdiyev, Silja Lorenzen, Simon Werner, Sindana Ulaganathan, Sophia Brinkmann, Sophie Spicker, Stefan Karle, Suad Natsheh-Spittel, Theresa Friedrich, Tim Bitterlich, Timur Arizoy, Tobias Willms, Torben Grätsch, Uta Birk, Verena Bröstl, Viola Eichenseer, Yijia Li

each having their business address at
Clifford Chance Deutschland LLP, Mainzer Landstrasse 46,
Landstrasse 46, 60325 Frankfurt am Main, Germany

geschäftsansässig bei Clifford Chance
Deutschland LLP, Mainzer Landstrasse 46,
60325 Frankfurt am Main, Deutschland

(hereinafter referred to as the "Attorneys")

(nachstehend die "Bevollmächtigten" genannt)

and to each of the aforementioned persons individually,

und zwar jede/n der Vorgenannten einzeln,

to represent the Principal in any way whatsoever in connection with:

den Vollmachtgeber in jeder Weise zu vertreten im Zusammenhang mit:

an amendment and restatement deed amending and restating the intercreditor agreement originally dated 26 January 2018 between, among others, Froneri

einem Amendment and Restatement Deed zur Änderung und Neufassung der Gläubigervereinbarung ursprünglich vom 26 Januar 2018 zwischen, unter anderen,

International Limited (formerly Froneri International plc) as company (the "Company"), Froneri Limited as holdco, certain subsidiaries of the Company as debtors, Credit Suisse International as senior agent, Credit Suisse AG, London Branch as security agent (the "Amendment and Restatement Deed").

Froneri International Limited (formerly Froneri International plc) als Gesellschaft (die "Gesellschaft"), Froneri Limited als Holdco, bestimmte Tochtergesellschaften der Gesellschaft als Schuldner, Credit Suisse International als Senior Agent, Credit Suisse AG, London Branch als Security Agent (das "Amendment and Restatement Deed").

This Power of Attorney includes in particular the execution of:

a notarial junior ranking share pledge agreement in connection with the Amendment and Restatement Deed relating to the shares in FRONERI Deutschland GmbH, HRB 34104 of the local court of Nürnberg, Germany, between, among others, Froneri Limited as pledgor and the Principal and others as pledgees.

Die Vollmacht umfasst insbesondere den Abschluss:

eines nachrangigen notariellen Geschäftsanteilsverpfändungsvertrages im Zusammenhang mit dem Amendment and Restatement Deed hinsichtlich der Anteile an der FRONERI Deutschland GmbH, HRB 34104 des Amtsgerichts Nürnberg, Deutschland, zwischen, unter anderen, Froneri Limited als Pfandgeber und dem Vollmachtgeber und anderen als Pfandnehmern.

In addition, the Principal hereby grants,

Darüber hinaus erteilt der Vollmachtgeber hiemit,

by way of delegation of the powers of attorney granted to it as security agent by the financial institutions listed below in an intercreditor agreement dated or about the date hereof,

auf der Grundlage der ihm als Sicherheiten-treuhänder in einem Intercreditor Vertrag vom oder um den heutigen Tag von den nachstehend aufgeführten Finanzinstitutionen erteilten Vollmacht,

substitute power of attorney to the Attorneys,

Untervollmacht an die Bevollmächtigten,

and to each of them individually,

und zwar an jede/n der Bevollmächtigten einzeln,

to represent each of the financial institutions listed in the Schedule of this power of attorney in any way whatsoever in connection with the execution of the abovementioned share pledge

jede der im Anhang zu dieser Vollmacht genannten Finanzinstitutionen in jeder Weise bei dem Abschluss des oben aufgeführten Geschäftsanteilsverpfändungsvertrags zu

Registered Office as above

Registered in England No. 891554

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority
VAT No: GB 447 0737 41



agreement.

This Power of Attorney includes the power to agree the terms of, and any amendments to, any agreements which are necessary or desirable in this context, the power to make and receive all declarations and registrations which are necessary or desirable in this context, whether without the observance of any form, in private written form (*private Schriftform*) or in notarial form. For the avoidance of doubt this power of attorney does not authorise any Attorney to negotiate any significant contractual terms or exercise discretion on behalf of the Principal.

The Attorneys are authorised to make and accept all declarations which are connected in any manner whatsoever with the above and to take all further measures in connection therewith. The Attorneys are exempted from the restrictions of section 181 of the German Civil Code and any similar restrictions under any other applicable law.

The Principal undertakes to indemnify the Attorneys against all costs, claims, expenses and liabilities incurred by the Attorneys in connection with the exercise of the rights under this Power of Attorney except in the case of gross negligence or wilful misconduct.

Any changes to the parties and/or amounts and/or dates in respect of the agreements referred to above shall not affect the Power of Attorney granted herewith.

This Power of Attorney shall be governed by and construed in accordance with the laws of the Federal Republic of Germany. It expires on

vertreten.

Die Bevollmächtigten sind bevollmächtigt, alle in diesem Zusammenhang erforderlichen oder zweckmäßigen Verträge und Änderungsverträge abzuschließen sowie alle Erklärungen abzugeben und zu empfangen und alle Rechtshandlungen vorzunehmen, die in diesem Zusammenhang erforderlich oder zweckmäßig sind, gleichgültig ob formlos, in privater Schriftform oder in notarieller Form. Es wird klargestellt, dass die Bevollmächtigten nicht berechtigt sind, maßgebliche Vertragsbedingungen zu verhandeln oder im Namen des Vollmachtgebers Ermessen auszuüben.

Die Bevollmächtigten sind berechtigt, alle mit den vorstehenden Angelegenheiten in irgendeiner Weise zusammenhängenden Erklärungen abzugeben und entgegenzunehmen und alle damit zusammenhängenden weiteren Maßnahmen zu treffen. Die Bevollmächtigten sind von den Beschränkungen des § 181 BGB und ähnlichen Beschränkungen aufgrund sonstigen anwendbaren Rechts befreit.

Der Vollmachtgeber verpflichtet sich, die Bevollmächtigten von allen Kosten, Forderungen, Ausgaben und Verbindlichkeiten freizustellen, die den Bevollmächtigten im Zusammenhang mit der Ausübung der durch diese Vollmacht verliehenen Rechte entstehen bzw. ihnen gegenüber geltend gemacht werden außer im Falle von grober Fahrlässigkeit oder vorsätzlichem Fehlverhalten.

Änderungen bezüglich der Parteien und/oder der Beträge und/oder des Datums des Vertragsschlusses im Zusammenhang mit den vorgenannten Verträgen wirken sich nicht auf die hiermit erteilte Vollmacht aus.

Diese Vollmacht unterliegt dem Recht der Bundesrepublik Deutschland und wird in Übereinstimmung mit dem Recht der Bundesrepublik Deutschland ausgelegt. Sie

31 December 2019, 23:59 o'clock.

erlischt am 31. Dezember 2019, 23:59 Uhr.

The German version of this Power of Attorney
prevails.

Maßgeblich ist die deutsche Fassung dieser
Vollmacht.

28 August 2019

place, date/Ort, Datum

Credit Suisse AG, London Branch

by:

Name:

Brian Fitzgerald
Authorised Signatory

Title:

Name:

GABRIEL

Title:

MANAGING DIRECTOR

Schedule/Anhang

Legal Name	Street/City/ZipCode				
Additional term facility					
ACCUNIA EUROPEAN CLO I BV	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK	
ACCUNIA EUROPEAN CLO II B.V	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK	
ACCUNIA EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	STORE REGNEGADE 5, 1.	COPENHAGEN	1110	DK	
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE	
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	2ND FLOOR 11 12, WARRINGTON PLACE	Dublin 2		IE	
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, SUITE 4100	NEW YORK	10019	US	
ALME LOAN FUNDING IV B.V.	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB	
ALME LOAN FUNDING V B.V.	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US	
Amundi Real Assets Company - Leveraged Loans Europe 2018 Holding	60 STATE STREET	BOSTON	02109-1820	US	
ARBOUR CLO VI DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US	
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE	LONDON	SW1E 5DH	GB	
AURIUM CLO V DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET	LONDON	W1K 5AY	GB	
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET	LONDON	W1K 5AY	GB	
AXA IM EUROPEAN LOAN FUND	COEUR DEFENSE - TOUR B - LA DEFENSE, 4	COURBEVOIE	92400	FR	
BAIN CAPITAL EURO WH BERLIN DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US	
BANCO BILBAO VIZCAYA ARGENTARIA SA	Calle Clara Del Rey 26	Madrid	28002	ES	
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2019-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB	
BLACKROCK EUROPEAN CLO IX DAC	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB	
BLACKROCK EUROPEAN CLO VIII DESIGNATED ACTIVITY COMPANY	55 EAST 52ND ST	NEW YORK	10022	US	
BLACKROCK GLOBAL LONG/SHORT CREDIT FUND OF BLACKROCK FUNDS IV	40 EAST 52ND STREET	NEW YORK	10022	US	
BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO OF BLACKROCK FUNDS V	100 BELEVUE PARKWAY	WILMINGTON	19809	US	

BLACKSTONE / GSO CORPORATE FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR 9TH, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE, 12TH FLOOR	NEW YORK	10017	US
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE 12TH FL	NEW YORK	10017	US
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE, 12TH FL	NEW YORK	10017	US
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY	RIVER PLATE HOUSE, 7 11 FINSBURY CIRCUS	LONDON	EC2M 7DH	GB
CAPITAL FOUR CLO I DESIGNATED ACTIVITY COMPANY	C/OCAPITAL FOUR MANAGEMENT A/S	COPENHAGEN	2100	DK
CIFC EUROPEAN FUNDING CLO I DAC	250 PARK AVENUE 4TH FLOOR	NEW YORK	10177	US
CLYDESDALE BANK PLC	40 ST VINCENT PLACE	GLASGOW	G1 2HL	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
CROSTHWAITE PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 2, 30 HERBERT STREET	DUBLIN 2		IE
EURO-GALAXY V CLO B.V	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
FID LOANS 1 (IRELAND) LIMITED	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
GOLDENTREE LOAN MANAGEMENT EUR CLO 3 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, 20TH FLOOR	NEW YORK	10022	US
HARVEST CLO IX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XV DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XVI DAC	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY	48 GROSVENOR STREET	LONDON	W1K 3HW	GB
HARVEST CLO XXII DAC	48 GROSVENOR STREET	LONDON	W1K 3HW	GB

HARVEST CLO XXIII DAC	48 GROSVENOR STREET	LONDON	W1K 3HW	GB
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
ICM GLOBAL FLOATING RATE INCOME LIMITED	280 PARK AVENUE 36TH FLOOR	NEW YORK	10017	US
J P MORGAN SECURITIES PLC	125 LONDON WALL	LONDON	EC2Y 5AS	GB
LANDESBANK HESSEN - THURINGEN GIROZENTRALE	95 Queen Victoria Street	London	EC4V 4HN	GB
MADISON PARK EURO FUNDING V B.V.	11 MADISON AVENUE	NEW YORK	10011	US
MADISON PARK EURO FUNDING XIII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 2 30 HERBERT STREET	DUBLIN 2		IE
MB FUNDING LUX S.A.	4, BOULEVARD JOSEPH II	LU0M001JG1	L-1840	LU
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEW PLACE INVESTMENTS SARL - COMPARTMENT OBERON BCF	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
NEW PLACE INVESTMENTS SARL- COMPARTMENT DELO SENIOR LOAN	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
NORTHWOODS CAPITAL 19 EURO DESIGNATED ACTIVITY COMPANY	245 PARK AVENUE 26TH FLOOR	NEW YORK	10167	US
OBERON CREDIT INVESTMENT III S.A.R.L.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
OBERON CREDIT INVESTMENT IV SARL	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
OZLME VI DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
PENTA CLO 6 DESIGNATED ACTIVITY COMPANY	HERON TOWER 110 BISHOPSGATE	LONDON	EC2N 4AY	GB
PINEBRIDGE EURO S.A.R.L	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET	BOSTON	02109-1820	US
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT

ROCKFORD TOWER EUROPE 2 DESIGNATED ACTIVITY COMPANY	FLOOR NO 30, 65 EAST 55TH STREET	NEW YORK	10022	US
RRE GATSBY 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RRE JAERLA 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
ST PAULS CLO III-R DAC	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST PAULS CLO XI DESIGNATED ACTIVITY COMPANY	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAULS CLO IX DESIGNATED ACTIVITY COMPANY	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAULS CLO X DESIGNATED ACTIVITY COMPANY	JUXON HOUSE 100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL	Oude Lindestraat 70	Heerlen	6411EJ	NL
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS	TEMPLE COURT 11, QUEEN VICTORIA STREET	LONDON	EC4N 4TA	GB
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II	PO BOX NO 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
TIKEHAU CLO V B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
WHEELS COMMON INVESTMENT FUND	345 PARK AVENUE, 31ST FLOOR	NEW YORK	10154	US
Facility B1				
ABERDEEN ALPHA LOAN INVESTMENTS S.A.R.L.	21 CHURCH ST #01-01 CAPITAL SQUARE 2	SINGAPORE	049480	SG
ACE EU SYNDICATED AND MIDDLE MARKET LOANS LIMITED	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
AGER CORPORATE LOANS HY	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB
ALJ GLOBAL LOAN FUND 2016 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	200 PARK AVENUE, 7TH FLOOR	NEW YORK	10166	US
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	2ND FLOOR 11 12, WARRINGTON PLACE	Dublin 2		IE
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, SUITE 4100	NEW YORK	10019	US
ALME LOAN FUNDING IV B.V.	25 SAINT GEORGE STREET	LONDON	W1S 1FS	GB
ALME LOAN FUNDING V B.V.	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
AQUEDUCT EUROPEAN CLO 1-2017 DESIGNATED ACTIVITY	40 WEST 57TH STREET, 32ND FLOOR	NEW YORK	10019	US

AQUEDUCT EUROPEAN CLO 2-2017 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR, 1 MAYFAIR PLACE	LONDON	W1J 8AJ	GB
AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR 1, MAYFAIR PLACE	LONDON	W1J 8AJ	GB
AQUEDUCT EUROPEAN CLO 4 - 2019 DESIGNATED ACTIVITY COMPANY	DEVONSHIRE HOUSE, 4TH FLOOR, 1 MAYFAIR PLACE	LONDON	W1J 8AJ	GB
ARBOUR CLO DESIGNATED ACTIVITY COMPANY	53 MERRION SQUARE	DUBLIN 2		IE
ARBOUR CLO II DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARBOUR CLO III DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
ARBOUR CLO V DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
ARMADA EURO CLO 1 DESIGNATED ACTIVITY COMPANY	ADR DEPARTMENT,399 PARK AVENUE	NEW YORK	10022	US
ARMADA EURO CLO II DAC	399 PARK AVE,16TH FL.SUITE 1600	NEW YORK	10022	US
ARMADA EURO CLO III DESIGNATED ACTIVITY COMPANY	399 PARK AVE,16TH FL.SUITE 1600	NEW YORK	10022	US
Aurium CLO I Designated Activity Company	FLOOR NO.7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO II DESIGNATED ACTIVITY COMPANY	FLOOR NO 7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO III DESIGNATED ACTIVITY COMPANY	FLOOR 7 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AURIUM CLO IV DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 7, 20 BERKELEY SQUARE	LONDON	W1J 6EQ	GB
AVOCA CLO XIII DESIGNATED ACTIVITY COMPANY	75 ST. STEPHENS GREEN	DUBLIN 2		IE
AVOCA CLO XV DAC	75 ST. STEPHENS GREEN	DUBLIN		IE
AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY	75 ST. STEPHENS GREEN	DUBLIN		IE
AVOCA EUROPEAN LOAN FUND DESIGNATED ACTIVITY COMPANY	5 HARBOURMASTER PLACE, IFSC	DUBLIN 1		IE
AXA IM EUROPEAN LOAN FUND	COEUR DEFENSE - TOUR B - LA DEFENSE, 4	COURBEVOIE	92400	FR
AXA IM LOAN LIMITED	COEUR DEFENSE TOUR B LA DEFENSE 4	COURBEVOIE	92400	FR
AZB FUNDING 4 LIMITED	C/O AOZORA BANK LTD 3-1, JUDAN-MINAMI 1- CHOME CHYIYODA-KU	TOKYO	102-8660	JP

BABSON CAPITAL EUROPE LIMITED AC DOVER CREDIT LIMITED	61 Aldwych	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2014-2 B.V.	61 ALDWYCH	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2015-1 B.V	61 ALDWYCH	LONDON	WC2B 4AE	GB
BABSON EURO CLO 2015-1 B.V.	10TH FLOOR, 470 ATLANTIC AVENUE	BOSTON	02210-1300	US
BAIN CAPITAL EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	ADR DEPARTMENT,399 PARK AVENUE	NEW YORK	10022	US
BAIN CAPITAL EURO CLO 2018-1 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BAIN CAPITAL EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BANCO SANTANDER S.A., MADRID	4TH FLOOR, PAESO DE LA CASTELLANA 32	MADRID	28046	ES
BANK FUER ARBEIT UND WIRTSCHAFT	Bank Fur Arbeit Und Wirtschaft AG, Seitergasse 2-4	Vienna		AT
BANK OF CHINA (LUXEMBOURG) S.A. ROTTERDAM BRANCH	1 Lothbury	London	EC2R 7DB	GB
BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON	E14 5HP	GB
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2019-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
BARINGS EURO CLO 2014-1 BV	61 ALDWYCH	LONDON	WC2B 4AE	GB
BARINGS EURO CLO 2018-1 BV	61 ALDWYCH	LONDON	WC2B 4AE	GB
BAY1 HIGH YIELD LOANS	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
BAYVK -R2 - FONDS AVOCA	75 ST. STEPHENS GREEN	DUBLIN 2		IE
BENTHAM SYNDICATED LOAN FUND-1	Level 31 Gateway, 1 Maquarie Place	Sydney	2000	AU
BILL AND MELINDA GATES FOUNDATION TRUST	820 Manhattan Ave #200	Manhattan Beach	90266	US
BLACKROCK EUROPEAN CLO I LIMITED	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO II DAC	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BLACKROCK EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO IV DAC	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE	LONDON	EC2N 2DL	GB
BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BLACKROCK EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY	C/O IRM 448 BROADWAY	ULSTER PARK	12487	US
BNP PARIBAS FPS FPE	BNP PARIBAS ASSET MANAGEMENT 1, BOULEVARD	PARIS		FR

	HAUSSMANN F-75009 PARIS,			
BNP PARIBAS GLOBAL SENIOR CORPORATE LOANS	AVENUE DE LASTRONOMIE 14	BRUSSELS	1210	BE
CABOT SQUARE EUROPEAN SENIOR LOAN FUND DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
CADBURY MONDELEZ PENSION TRUST LIMITED AS THE TRUSTEE OF CADBURY MONDELEZ PENSION FUND	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
CADOGAN SQUARE CLO IX DESIGNATED ACTIVITY COMPANY	1 CABOT SQUARE	LONDON	E14 4QJ	GB
CADOGAN SQUARE CLO VI BV	1 CABOT SQUARE	LONDON	E14 4QJ	GB
CADOGAN SQUARE CLO VIII DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
CADOGAN SQUARE CLO XI - DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
CASTLE PARK CLO DESIGNATED ACTIVITY COMPANY	FLOOR 9, O'CONNELL BRIDGE HOUSE	DUBLIN		IE
CENTAURUS CAPITAL LP	2800 POST OAK BLVD SUITE 225	HOUSTON	77056	US
CITIBANK EUROPE PLC, UK BRANCH	CITIGROUP CENTRE	LONDON	E14 5LB	GB
CLYDESDALE BANK PLC	40 ST VINCENT PLACE	GLASGOW	G1 2HL	GB
CONTEGO CLO II B.V.	NEW COURTST SWITHIN'S LANE	London	EC4N 8AL	GB
CONTEGO CLO III B.V.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO IV D.A.C.	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO V DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
CONTEGO CLO VI DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE	LONDON	EC4N 8AL	GB
COÖPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	JP MORGAN HOUSE, IFSC	DUBLIN 1		IE
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY	712 5TH AVENUE 42ND FLOOR	NEW YORK	10019	US
CVC CP EURO LOAN FUND 2018 FCP- RAIF	111 STRAND	LONDON	WC2R 0AG	GB

CVC CP EURO LOAN FUND 2018-2 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT	111 STRAND	LONDON	WC2R 0AG	GB
DRYDEN 29 EURO CLO 2013 B.V.	GRAND BUILDINGS1-3, STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
DRYDEN 59 EURO CLO 2017 B.V.	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
DRYDEN XXVII-R EURO CLO 2017 B.V	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
EATON VANCE FLOATING RATE INCOME TRUST	TWO INTERNATIONAL PLACE	BOSTON	02110	US
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE	Boston	02110	US
EATON VANCE LIMITED DURATION INCOME FUN	2 INTERNATIONAL PLACE	Boston	02110	US
Eaton Vance Senior Floating Rate Trust	24 Federal Street	Boston	02110	US
Eaton Vance Senior Income Trust	TWO INTERNATIONAL PLACE	Boston	02110	US
ERSTE GROUP BANK AG	Am Belvedere 1	Vienna	A-1100	AT
EURO GALAXY III CLO BV	6TH FLOOREXCHEQUER COURT 33 ST MARY, AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY IV CLO B.V.	6TH FLOOREXCHEQUER COURT 33 ST MARY, AXE	LONDON	EC3A 8AA	GB
EURO-GALAXY V CLO B.V	EXCHEQUER COURT, 33 ST. MARY AXE	LONDON	EC3A 8AA	GB
FYRKAT DESIGNATED ACTIVITY COMPANY	712 5TH AVENUE 42ND FLOOR	NEW YORK	10019	US
GOLDENTREE LOAN MANAGEMENT EUR CLO 1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, 21ST FL	NEW YORK	10022	US
GOLDENTREE LOAN MANAGEMENT EUR CLO 2 DAC	300 Park Avenue, 20th Floor	NEW YORK	10022	US
Governor and Company of the Bank of Ireland, The	40 MESPIL ROAD	DUBLIN		IE
GRAND HARBOUR I B.V.	NARITAWEG 165, TELESTONE 8	AMSTERDAM	1043 BW	NL
GSO EURO LOAN FUND 2018 FCP-RAIF	FLOOR NUMBER 2, 30 HERBERT STREET	DUBLIN 2		IE
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2014 BV	FLOOR NO 8, 477 MADISON AVENUE	NEW YORK	10022 5843	US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2016 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE, 8TH FLOOR	NEW YORK	10022-5843	US

HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DESIGNATED ACTIVITY COMPANY	FLOOR NO 2, 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
Halcyon Loan Advisors European Funding 2017-2 Designated Activity Company	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC	2ND FLOOR 30 ST. JAMES SQUARE	LONDON	SW1Y 4AL	GB
HARVEST CLO X DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XII DESIGNATED ACTIVITY COMPANY	16 PALACE STREET	LONDON	SW1E 5JD	GB
HARVEST CLO XIV DESIGNATED ACTIVITY COMPANY	16 Palace street	London	SW1E 5JD	GB
HAYFIN EMERALD CLO I DAC	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE	LONDON	SW1Y 6AF	GB
HELLENIC BANK PUBLIC COMPANY LIMITED	200 CORNER LIMASSOL & ATHALASSA AVENUE	STROVOLOS	2025	CY
HENLEY CLO I DESIGNATED ACTIVITY COMPANY	33 CAVENDISH SQUARE, 8TH FLOOR	LONDON	W1G 0PS	GB
HOLLAND PARK CLO DAC	FLOOR NO 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
HYFI EURO EMERALD FUND IRELAND DESIGNATED ACTIVITY	75 ST. STEPHENS GREEN	DUBLIN		IE
ICICI BANK UK PLC, GERMANY BRANCH	HELFMANN-PARK 10	ESCHBORN	65760	DE
ING BANK NV AC ING BANK NV LONDON BRANCH	60 LONDON WALL	LONDON	EC2M 5TQ	GB
INVESTEK GLOBAL ALTERNATIVE FUND 1 MULTI-ASSET CREDIT DEFENSIVE FUND	WOOLGATE EXCHANGE 25, BASINGHALL STREET	LONDON	EC2V 5HA	GB
INVESTEK GLOBAL ALTERNATIVE FUND 1 MULTI-ASSET CREDIT FUND	WOOLGATE EXCHANGE 25 BASINGHALL STREET	LONDON	EC2V 5HA	GB
J P MORGAN SECURITIES PLC	125 LONDON WALL	LONDON	EC2Y 5AS	GB
JANUS HENDERSON EURO SECURED LOANS FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI ASSET CREDIT FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JM2 GLOBAL LOAN FUND 2017 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	200 PARK AVENUE, 7TH FLOOR	NEW YORK	10166	US
KKR JP LOAN FUND EU 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	100 PALL MALL	LONDON	SW1Y 5NQ	GB
KKRN EURO LOAN FUND 2018 FCP-RAIF	75 ST. STEPHENS GREEN	DUBLIN		IE

LANDESBANK HESSEN THURINGEN GIROZENTRALE	18-26 Junghofstrasse	Frankfurt/Main	D-60311	DE
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE 21ST FLOOR	NEW YORK	10022	US
M & G CONSERVATIVE EUROPEAN LOAN FUND LIMITED	78 Sir John Rogerson's Quay	Dublin 2		IE
M AND G VERSATILE EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G ACTIVE EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G Broad European Loan Fund Limited	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G FOCUSED EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED	78 SIR JOHN ROGERSON'S QUAY	Dublin 2		IE
M&G KAPPA EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE, POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G MANAGED EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G SLK EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
M&G ZETA EUROPEAN LOAN FUND LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
MADISON PARK EURO FUNDING V B.V.	11 MADISON AVENUE	NEW YORK	10011	US
MADISON PARK EURO FUNDING VII B.V.	PARNASSUSTOREN LOCATELLIKADE 1	AMSTERDAM	1076 AZ	NL
MADISON PARK EURO FUNDING X DESIGNATED ACTIVITY COMPANY	ELEVEN MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE	NEW YORK	10010-3629	US
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY	ONE CABOT SQUARE	LONDON	E14 4QJ	GB
MAN GLG EURO CLO I DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MAN GLG EURO CLO II DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MAN GLG EURO CLO IV DESIGNATED ACTIVITY COMPANY	ONE CURZON STREET	LONDON	W1J 5HB	GB
MB FUNDING LUX S.A.	4, BOULEVARD JOSEPH II	LU0M001JG1	L-1840	LU
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB

MPI (London) Limited	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
MUZINICH EUROPEAN SENIOR LOANS FINANCE LIMITED	450 PARK AVENUE	NEW YORK	10022	US
MUZINICH HIGH GRADE LOAN FINANCE LIMITED	450 PARK AVENUE	NEW YORK	10022	US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET SUITE 2400	CHICAGO	60603	US
NEWHAVEN CLO, DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER200, CLARENDON STREET	BOSTON	02116	US
NORTH WESTERLY CLO IV 2013 B.V	CARNEGIEPLEIN 4	THE HAAG	2517 KJ	NL
NORTH WESTERLY V B.V.	CARNEGIEPLEIN 4	DEN HAAG	2517 KJ	NL
OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FLOOR NUMBER 27	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS IV DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FOOR NUMBER 7	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS, FLOOR NUMBER 27	NEW YORK	10036	US
OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY	4TH FLOOR 45 PALL MALL	LONDON	SW1Y 5ES	GB
OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY	4TH FLOOR 45 PALL MALL	LONDON	SW1Y 5ES	GB
OCP EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	910 SYLVAN AVENUE, SUITE 100	ENGLEWOOD CLIFFS	07632	US
OCP Euro CLO 2017-2 Designated Activity Company	910 SYLVAN AVENUE, SUITE 100	ENGLEWOOD CLIFFS	07632	US
OZLME B.V.	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME II DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 39TH FLOOR	NEW YORK	10019	US
OZLME IV DESIGNATED ACTIVITY COMPANY	FLOOR 1, 40 ARGYLL STREET	LONDON	W1F 7EB	GB

OZLME V DESIGNATED ACTIVITY COMPANY	40 ARGYLL STREET	LONDON	W1F 7EB	GB
PARTNERS GROUP MERCATI PRIVATI GLOBALI 2019	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PARTNERS GROUP PRIVATE EQUITY MASTER FUND LLC	37TH FLOOR, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PARTNERS GROUP SENIOR LOAN ACCESS S.A R.L.	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB - 1	FLOOR NUMBER 8, 227 WEST MONROE STREET	CHICAGO	60606	US
PENTA CLO 2 B.V.	LUNA AREA, HERIKERBERGWEG 238	AMSTERDAM	1101	NL
PENTA CLO 3 DESIGNATED ACTIVITY COMPANY	FLOOR NO. 37, 114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENTA CLO 4 DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	NEW YORK	10036	US
PENTA CLO 5 DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 37, 1114 AVENUE OF THE AMERICAS	New York	10036	US
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET	BOSTON	02109-1820	US
PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP	ELEVEN MADISON AVENUE	NEW YORK	10010 3629	US
PROVIDUS CLO I DESIGNATED ACTIVE COMPANY	80 PALL MALL	LONDON	SW1Y 5ES	GB
PROVIDUS CLO II DESIGNATED ACTIVITY COMPANY	80 PALL MALL	LONDON	SW1Y 5ES	GB
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY	80 PALL JILL	LONDON	SW1Y 5ES	GB
PURPLE FINANCE CLO 1 DAC	1251 AVENUE OF THE AMERICAS LBBY 3	NEW YORK	10020	US
PURPLE FINANCE CLO 1 DESIGNATED ACTIVITY COMPANY	21 QUAI D'AUSTERLITZ	PARIS CEDEX 13	75634	FR
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS-1	COEUR DEFENSE - TOUR B -, LA DEFENSE 4	COURBEVOTE	92400	FR
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT
ROCKFORD TOWER EUROPE CLO 2018-1 DAC	65 EAST 55TH STREET, 30TH FLOOR	NEW YORK	10022	US

ROYAL LONDON ASSET MANAGEMENT INVESTMENT FUNDS ICAV- ROYAL LONDON MULTI ASSET CREDIT	55 GRACECHURCH STREET	LONDON	EC3V 0RL	GB
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
RRE GATSBY 1 DESIGNATED ACTIVITY COMPANY	126 EAST 56TH STREET 22ND FLOOR	NEW YORK	10022-3613	US
RYE HARBOUR CLO, DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER200, CLARENDON STREET	BOSTON	02116	US
Senior Debt Portfolio	c/o CSFB J Glodowski, EMA, 10th Fl	New York	10010	US
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
SMTB EUROPEAN LOAN FUND LIMITED	100 WEST PUTNAM, 4TH FLOOR	GREENWICH	06830	US
SOFIPROTEOL DETTE PRIVEE	32 RUE DE MONCEAU	PARIS	75008	FR
SOGECAP DIVERSIFIED LOANS FUNDS	100 WEST PUTNAM, 4TH FLOOR	GREENWICH	06830	US
SORRENTO PARK CLO DESIGNATED ACTIVITY	FLOOR NO.9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
SPEZIAL 19	JOHN HANCOCK TOWER, 200 CLARENDON STREET	BOSTON	02116	US
ST PAULS CLO II DESIGNATED ACTIVITY COMPANY	JUXON HOUSE, 100 ST PAUL S	LONDON	EC4M 8BU	GB
ST PAULS CLO IV DESIGNATED ACTIVITY COMPANY	FLOOR NO 2, BEAUX LANE HOUSE MERCER	DUBLIN	2	IE
ST PAULS CLO VI DESIGNATED ACTIVITY COMPANY	JUXON HOUSE100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
ST PAULS CLO VII DAC	JUXON HOUSE100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
ST. PAUL'S CLO V DESIGNATED ACTIVITY COMPANY	JUXON HOUSE100, ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
St. Paul's CLO VIII Designated Activity Company	100 ST PAULS CHURCHYARD	LONDON	EC4M 8BU	GB
STATE BANK OF INDIA - LONDON	15 KING STREET	LONDON	EC2V 8EA	GB
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL	Oude Lindestraat 70	Heerlen	6411EJ	NL
STICHTING SHELL PENSIOENFONDS	CAREL VAN, BYLANDTLAAN 30	THE HAGUE	2596HR	NL
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS	TEMPLE COURT 11, QUEEN VICTORIA STREET	LONDON	EC4N 4TA	GB
SUVA	FLUHATTSTRASSE 1	LUCERNE	6002	CH

SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II	PO BOX NO 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS III	GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
Swiss Life Loan Fund (LUX) - Senior Secured Loans V	PO BOX NUMBER 2831, GENERAL-GUISAN-QUAI 40	ZURICH	8022	CH
THE GAMMA EUROPEAN LOAN FUND	GOVERNORS HOUSE, 5 LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
TIKEHAU CLO - II B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
TIKEHAU CLO III B.V.	111 OLD BROAD STREET	LONDON	EC2N 1AP	GB
TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) SARL	9 WEST 57TH STREET, 43RD FLOOR	NEW YORK	10019	US
UNIVERSAL INVESTMENT GMBH W/ BAYVK R2-FONDS SEGMENT BAYVK R2 BARINGS	61 ALDWYCH	LONDON	WC2B 4AE	GB
ZILUX FCP-SIF - ZILUX SENIOR LOANS GLOBAL	8TH FLOOR, 227 WEST MONROE STREET	CHICAGO	60606	US
Zurich Insurance PLC	The Zurich Centre 3000, Parkway Whiteley	Hampshire		GB
Facility B2				
GOLDMAN SACHS BANK USA (GS BANK USA)	200 WEST STREET	NEW YORK	10282	US
Facility B3				
ALLIED IRISH BANKS PLC	PO Box 452, Bankcentre	Dublin 4		IE
AZB FUNDING 4 LIMITED	C/O AOZORA BANK LTD 3-1, JUDAN-MINAMI 1- CHOME CHYIYODA-KU	TOKYO	102-8660	JP
BENTHAM SYNDICATED LOAN FUND-1	Level 31 Gateway, 1 Maquarie Place	Sydney	2000	AU
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	FLOOR NUMBER 9, O'CONNELL BRIDGE HOUSE	DUBLIN 2		IE
CITIBANK EUROPE PLC, UK BRANCH	CITIGROUP CENTRE	LONDON	E14 5LB	GB
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CPPIB Credit Investments Inc	One Queens Street East, Suite 2500	Toronto	M5C 2WR	CA
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	JP MORGAN HOUSE, IFSC	DUBLIN 1		IE
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB

DRYDEN 63 GBP CLO 2018 B.V.	GRAND BUILDINGS1-3 STRANDTRAFALGAR SQUARE	LONDON	WC2N 5HR	GB
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE	Boston	02110	US
Governor and Company of the Bank of Ireland, The	40 MESPIL ROAD	DUBLIN		IE
GOYARD-I DESIGNATED ACTIVITY COMPANY	3RD FLOOR, 76 LOWER BAGGOT STREET, DUBLIN 2	DUBLIN 2		IE
GRAND HARBOUR I B.V.	NARITAWEG 165, TELESTONE 8	AMSTERDAM	1043 BW	NL
HENDERSON DIVERSIFIED INCOME TRUST PLC	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
HSBC Bank Plc	8 CANADA SQUARE	London	E14 5HQ	GB
ICG SENIOR DEBT PARTNERS SV1, ACTING IN RESPECT OF EACH OF THE PRESENT AND FUTURE SERIES OF COMPARTMENT TEN	JUXON HOUSE100 ST PAUL'S CHURCHYARD	LONDON	EC4M 8BU	GB
ICICI BANK UK PLC, GERMANY BRANCH	HELFMANN-PARK 10	ESCHBORN	65760	DE
INDIANA PUBLIC RETIREMENT SYSTEM-1	FLOOR NO 28, 333 SOUTH GRAND AVENUE	LOS ANGELES	90071	US
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF INKA L	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
JANUS HENDERSON FIXED INTEREST MONTHLY INCOME FUND	ACCOUNTS PAYABLE 201, BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI ASSET CREDIT FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON MULTI-SECTOR INCOME FUND	151 DETROIT STREET	DENVER	80206	US
JANUS HENDERSON PREFERENCE AND BOND FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON SECURED LOANS FUND	ACCOUNTS PAYABLE201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON STRATEGIC BOND FUND	201 BISHOPSGATE	LONDON	EC2M 3AE	GB
JANUS HENDERSON STRATEGIC INCOME FUND	201 BISHOPGATE	LONDON	EC2M 3AE	GB
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US

NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET, SUITE 2400	CHICAGO	60603	US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	190 SOUTH LASALLE STREET SUITE 2400	CHICAGO	60603	US
OAKTREE EUROPEAN CREDIT S.A.R.L	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
OAKTREE EUROPEAN SENIOR LOAN SARL	27 KNIGHTSBRIDGE	LONDON	SW1X 7LY	GB
OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DESIGNATED ACTIVITY COMPANY	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
PENSIONDANMARK PENSIOENSFORSIKRINGSAKTIESELSKAB - 1	FLOOR NUMBER 8, 227 WEST MONROE STREET	CHICAGO	60606	US
PRAMERICA EUROPEAN LOAN OPPORTUNITIES LIMITED	THREE GATEWAY CENTER, 15TH FLOOR	NEWARK	07102	US
QUAESTIO ALTERNATIVE FUNDS S.C.A, SICAV-FIS-1	COEUR DEFENSE - TOUR B -, LA DEFENSE 4	COURBEVOIE	92400	FR
RENAISSANCE INVESTMENT HOLDINGS LTD-4	333 SOUTH GRAND AVENUE, 28TH FLOOR	LOS ANGELES	90071	US
RIVERNORTH/OAKTREE HIGH INCOME FUND	FLOOR NO 28, 333 SOUTH GRAND AVENUE	LOS ANGELES	90071	US
ROYAL LONDON ASSET MANAGEMENT INVESTMENT FUNDS ICAV- ROYAL LONDON MULTI ASSET CREDIT	55 GRACECHURCH STREET	LONDON	EC3V 0RL	GB
Senior Debt Portfolio	c/o CSFB J Glodowski, EMA, 10th Fl	New York	10010	US
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	LAURENCE POUNTNEY HILL	LONDON	EC4R 0HH	GB
Zurich Insurance PLC	The Zurich Centre 3000, Parkway Whiteley	Hampshire		GB
Revolving Facility				
ABN AMRO BANK N V	GUSTAV MAHLERLAAN 10	AMSTERDAM	1082 PP	NL
BANK OF CHINA (LUXEMBOURG) S.A. ROTTERDAM BRANCH	1 Lothbury	London	EC2R 7DB	GB
BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON	E14 5HP	GB
Citibank, National Association	Citibank N.A., 399 Park Ave	New York	10043	US
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON	THAMES COURT, ONE QUEENHITHE	LONDON	EC4V 3RL	GB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH	520 Madison Avenue, 37th Fl	New York	10022 4213	US
CREDIT SUISSE INTERNATIONAL	1 -5 CABOT SQUARE	LONDON	E14 4QR	GB
GOLDMAN SACHS BANK USA (GS BANK USA)	200 WEST STREET	NEW YORK	10282	US

HSBC Bank Plc	8 CANADA SQUARE	London	E14 5HQ	GB
ING BANK NV AC ING BANK NV LONDON BRANCH	60 LONDON WALL	LONDON	EC2M 5TQ	GB
JPMORGAN CHASE BANK N.A., LONDON BRANCH	25 BANK STREET CANARY WHARF	LONDON	E14 5JP	GB
LANDESBANK HESSEN THURINGEN GIROZENTRALE	18-26 Junghofstrasse	Frankfurt/Main	D-60311	DE
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA	14 BOULEVARD ROOSEVELT	LUXEMBOURG	2450	LU
MIZUHO BANK LTD	Bracken Hse One Friday St	London	EC4M 9JA	GB
MUFG BANK, LTD.- NEW YORK BRANCH	THE TOKAI BANK LTD, 21-24 NISHIKI	NAGOYA		JP
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4	Am Stadtpark 9	Vienna	A-1030	AT
ROYAL BANK OF CANADA	International Centre, 1 Place Ville Marie	Montreal	H3C 3A9	CA
Senior Arranger				
CITIGROUP GLOBAL MARKETS LIMITED	Citigroup Centre, Canary Wharf 33 Canada Square London, E14 5LB United Kingdom			