

**Return of Allotment of Shares**Company Name: **BROLLY UK TECHNOLOGY LIMITED**Company Number: **10134039**Received for filing in Electronic Format on the: **25/09/2020**

X9EBR19C

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**15/09/2020**

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>1240000</b>
	<b>(NON-</b>	Nominal value of each share	<b>0.00001</b>
	<b>VOTING)</b>	Amount paid:	<b>0.002222</b>
	<b>SHARES</b>	Amount unpaid:	<b>0</b>

Currency: **GBP**

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>140484</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.00001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.00001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>25085</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.00001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.003</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>9324251</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>93.24251</b>

Currency: **GBP**

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF LIQUIDATION, DISSOLUTION OR WINDING UP, AFTER PAYMENT OF ALL PREFERENTIAL AMOUNTS TO THE HOLDERS OF PREFERRED SHARES AND A ORDINARY SHARES, AND PAYMENT OF £1.00 IN AGGREGATE TO THE HOLDERS OF DEFERRED SHARES, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>800000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF LIQUIDATION, DISSOLUTION OR WINDING UP, THE HOLDERS OF A ORDINARY SHARES SHALL BE ENTITLED TO BE PAID OUT OF AVAILABLE PROFITS FOR DISTRIBUTION £0.025 PER SHARE. THE A ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1240000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>12.4</b>
	<b>(NON-</b>		
	<b>VOTING)</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY (NON-VOTING) SHARES HAVE THE RIGHTS AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE HOLDERS OF THE B ORDINARY (NON-**

**VOTING) SHARES HAVE NO RIGHTS TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON ANY SHAREHOLDER RESOLUTIONS.**

<b>Class of Shares:</b>	<b>SERIES</b>	<b>Number allotted</b>	<b>2570184</b>
	<b>SEED</b>	<b>Aggregate nominal value:</b>	<b>25.70184</b>
	<b>PREFERRED</b>		
	<b>SHARES</b>		
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

**THE SERIES SEED PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF LIQUIDATION, DISSOLUTION OR WINDING UP, THE HOLDERS OF SERIES SEED PREFERRED SHARES SHALL BE ENTITLED TO BE PAID OUT OF AVAILABLE PROFITS FOR DISTRIBUTION, THE ORIGINAL ISSUE PRICE PLUS ANY DIVIDENDS DECLARED BUT UNPAID. THE SERIES SEED PREFERRED SHARES ARE NOT REDEEMABLE. "ORIGINAL ISSUE PRICE" MEANS £0.2869 PER SHARE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>13934435</b>
		Total aggregate nominal value:	<b>139.34435</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.