

SH01

Return of allotment of shares



Companies House



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☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

☒ What this form is NOT for
You cannot use this form to give
notice of shares taken by subse
on formation of the company c
for an allotment of a new class
shares by an unlimited compar

TUESDAY



A20 10/01/2017 #176
COMPANIES HOUSE

1 Company details

Company number 1 0 1 3 4 0 3 9
Company name in full BROLLY UK TECHNOLOGY LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 0 m 1 m 2 y 2 y 0 y 1 y 6
To Date d d m m y y y y

¹ Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency
If currency details are not
completed we will assume currency
is in pound sterling

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
STERLING	SERIES SEED PREFERRED	304,937	£0.00001	£0.2296	0
STERLING	ORDINARY	975,800	£0.00001	£0.2869	0
STERLING	SERIES SEED PREFERRED	2,265,247	£0.00001	£0.2869	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
STERLING	ORDINARY	9,975,800	£99 758	
STERLING	A ORDINARY	800,000	£80 00	
STERLING	SERIES SEED PREFERRED	2,570,184	£25.70184	
Totals		13,345,984	£133 45984	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	13,345,984	£133 45984	0

❶ Please list total aggregate values in different currencies separately
For example: £100 + €100 + \$10 etc

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5	Statement of capital (prescribed particulars of rights attached to shares)	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4	
Class of share	ORDINARY	
Prescribed particulars ①	SEE CONTINUATION SHEET	
Class of share	A ORDINARY	
Prescribed particulars ①	<p>THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS</p> <p>IN THE EVENT OF LIQUIDATION, DISSOLUTION OR WINDING UP, THE HOLDERS OF A ORDINARY SHARES SHALL BE ENTITLED TO BE PAID OUT OF AVAILABLE PROFITS FOR DISTRIBUTION, £0.025 PER SHARE</p> <p>THE A ORDINARY SHARES ARE NOT REDEEMABLE</p>	
Class of share	SERIES SEED PREFERRED	
Prescribed particulars ①	SEE CONTINUATION SHEET	

① Prescribed particulars of rights attached to shares


The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

6	Signature	
	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X  X</p>	
	<p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS</p> <p>IN THE EVENT OF LIQUIDATION, DISSOLUTION OR WINDING UP, AFTER PAYMENT OF ALL PREFERENTIAL AMOUNTS TO THE HOLDERS OF PREFERRED SHARES AND A ORDINARY SHARES, AND PAYMENT OF £1 00 IN AGGREGATE TO THE HOLDERS OF DEFERRED SHARES, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD</p> <p>THE ORDINARY SHARES ARE NOT REDEEMABLE</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES SEED PREFERRED	
Prescribed particulars	<p>THE SERIES SEED PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS</p> <p>IN THE EVENT OF LIQUIDATION, DISSOLUTION OR WINDING UP, THE HOLDERS OF SERIES SEED PREFERRED SHARES SHALL BE ENTITLED TO BE PAID OUT OF AVAILABLE PROFITS FOR DISTRIBUTION, THE ORIGINAL ISSUE PRICE PLUS ANY DIVIDENDS DECLARED BUT UNPAID</p> <p>THE SERIES SEED PREFERRED SHARES ARE NOT REDEEMABLE</p> <p>"ORIGINAL ISSUE PRICE" MEANS £0 2869 PER SHARE</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name CATHERINE HARGREAVES

Company name JAG SHAW BAKER

Address BERNERS HOUSE

47-48 BERNERS STREET

Post town LONDON

County/Region

Postcode W 1 T 3 N F

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



Companies House

COMPANY NAME: BROLLY UK TECHNOLOGY LIMITED
COMPANY NUMBER: 10134039

A second filed SH01 was registered on 06/03/2017