

Company Name: TEVA PHARMA HOLDINGS LIMITED (the company)

Company Number: 10119709

STATEMENT OF COMPLIANCE  
made under subsection 644(5) of the Companies Act 2006

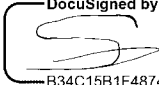
DATE OF THIS STATEMENT OF COMPLIANCE: 29 FEBRUARY 2024

We, the directors named below (being all of the directors of the above-named company as at the date of this statement), make the following statement under subsection 644(5) of the Companies Act 2006.

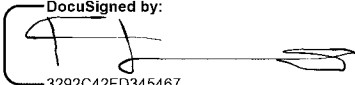
We confirm that:

- the solvency statement dated 29 February 2024 (in the form attached to this statement of compliance) was made not more than 15 days before the date on which the written resolution circulated on 29 February 2024 for the reduction of the share capital of the company was duly passed as a special resolution; and
- a copy of that solvency statement was provided to every eligible member of the company at or before the time at which that resolution was sent or submitted to him in accordance with Companies Act 2006, subsection 642(2).

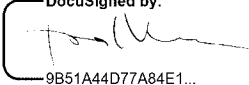
SIGNED ON 29 FEBRUARY 2024 BY:

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CHARLESWORTH, Stephen Michael

SIGNED ON 29 FEBRUARY 2024 BY:

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INNES, Kim

SIGNED ON 29 FEBRUARY 2024 BY:

DocuSigned by:  
  
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VRHOVEC, David