



## SH06

## Notice of cancellation of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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## Currency table A

GBP	Ordinary	258797	£258.797	
Totals		258797	£258.797	£0.00

## Currency table B

Totals				

## Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ●	Total aggregate amount unpaid ●
258797	£258.797	£0.00

● Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share

**Continuation pages**

Please use a Statement of Capital continuation page if necessary.

Class of share

Ordinary

Prescribed particulars  
❶

See continuation page

Class of share

Prescribed particulars  
❶

Class of share

Prescribed particulars  
❶

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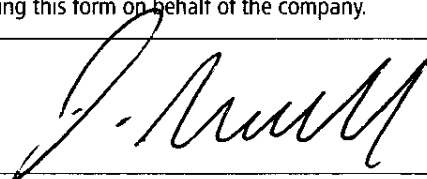
**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director❷, Secretary, Person authorised❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**❶ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**❶ Person authorised**

Under either section 270 or 274 of the Companies Act 2006

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## Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Jonathan Marshall**

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone **07961229209****Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☒ The company name and number match the information held on the public Register.
- ☒ You have completed section 2.
- ☒ You have completed section 3.
- ☒ You have completed the relevant sections of the statement of capital.
- ☒ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

# SH06 - continuation page

## Notice of cancellation of shares

5	Statement of capital (prescribed particulars of rights attached to shares) ❶	
Class of share	Ordinary	
Prescribed particulars	<p>THE RIGHTS TO 20% OF THE SHARES ALLOTTED TO SHAREHOLDERS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS SHALL BE FULLY VESTED FROM THE DATE OF ALLOTMENT.</p> <p>THE RIGHTS TO THE REMAINING 80% OF THE SHARES ALLOTTED TO THE SHAREHOLDERS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS SHALL BE SUBJECT TO MONTHLY VESTING EQUALLY OVER THE PERIOD OF NOT LESS THAN 48 MONTHS (WITH A 12 MONTH CLIFF), FROM THE DATE OF ALLOTMENT (VESTING PERIOD). FORFEITURE IN THE EVENT THAT ENGAGEMENT BY THE COMPANY OF THE SHAREHOLDERS CEASES DURING THE VESTING PERIOD (FORFEITING SHAREHOLDER), ANY UNVESTED SHARES SHALL BE FORFEITED AND TRANSFERRED BACK TO THE COMPANY (AT NOMINAL VALUE ONLY). IN THE EVENT THAT ENGAGEMENT BY THE COMPANY OF THE SHAREHOLDERS CEASES DURING THE VESTING PERIOD, THE FORFEITING SHAREHOLDER MAY ALSO BE REQUIRED TO TRANSFER ALL VESTED SHARES ON WRITTEN NOTICE ANY TIME BEFORE 12 MONTHS AFTER THE END OF THE VESTING PERIOD.</p> <p>WHERE SUCH TRANSFER IS REQUIRED BY THE COMPANY, THE CONSIDERATION PAYABLE FOR THOSE SHARES SHALL BE:</p> <p>FOR A GOOD LEAVER, FAIR VALUE AS AT THE TERMINATION DATE; AND</p> <p>FOR A BAD LEAVER, FOR BETWEEN 50% OF FAIR VALUE AND NOMINAL VALUE ONLY, AS DETERMINED BY THE BOARD.</p> <p>IN THE EVENT THAT AN IPO, SALE OF 100% OF THE SHARES, OR CHANGE OF CONTROL IN THE COMPANY TAKES PLACE IN THE VESTING PERIOD, ALL OF THE UNVESTED SHARES SHALL VEST IN FULL.</p>	

- ❶ Prescribed particulars of rights attached to shares
- The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.