

**Return of Allotment of Shares**Company Name: **PROJECT SINATRA MIDCO LIMITED**Company Number: **10055080**Received for filing in Electronic Format on the: **27/10/2023**

XCF122IO

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/10/2023	

Class of Shares:	DEFERRED	Number allotted	17605673
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

ISSUED AND ALLOTTED PURSUANT TO THE TERMS OF 5 DEBT FOR EQUITY SWAP AGREEMENTS BETWEEN (1) PROJECT SINATRA TOPCO LIMITED; AND (2) THE LOAN NOTE HOLDERS (AS DEFINED IN EACH AGREEMENT) DATED 26 OCTOBER 2023

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	17605673
Currency:	GBP	Aggregate nominal value:	176056.73

Prescribed particulars

THE DEFERRED SHARES CARRY THE RIGHT TO PAYMENT OF AN AGGREGATE OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES ON A WINDING-UP OR REPAYMENT OF CAPITAL OF THE COMPANY ONLY AFTER THE REPAYMENT OF £1,000,000,000 ON EACH OTHER CLASS OF SHARE CAPITAL OF THE COMPANY IN ISSUE AND AFTER PAYMENT OF ANY AMOUNT DUE (IF ANY) ON ANY OTHER CLASSES OF SHARE CAPITAL OF THE COMPANY. THE DEFERRED SHARES CARRY NO OTHER RIGHT TO PARTICIPATE IN THE CAPITAL OR INCOME OF THE COMPANY AND CARRY NO RIGHT TO RECEIVE NOTICE OF, ATTEND, VOTE OR SPEAK AT ANY GENERAL MEETING OF THE COMPANY OR VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	17605674
		Total aggregate nominal value:	176057.73
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.