

**Return of Allotment of Shares**Company Name: **ILEX 49 LIMITED**Company Number: **10045419**Received for filing in Electronic Format on the: **17/11/2017**

X6JFC0L6

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From <b>11/06/2017</b>
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<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>5255524</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**PAYMENT WAS IN THE FORM OF DISCRETIONARY FUNDS MANAGED BY BARCLAYS AND  
WAS AT VALUATION AS AT 11TH JUNE 2017**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>47500</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>4750</b>

Currency: **GBP**

Prescribed particulars

**ALL A ORDINARY SHARES ARE NON-REDEEMABLE AND THE A SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO VOTE FOR ANY PURPOSE. THE A SHARES CONFER THE RIGHT TO RECEIVED DIVIDENDS OR OTHER DISTRIBUTIONS AFTER PAYMENT OF THE PREFERENCE DIVIDEND IF APPROVED BY THE BOARD AND MAJORITY SHAREHOLDERS AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE A SHARES CONFER THE RIGHT TO PARTICIPATE IN ANY CAPITAL CONTRIBUTION AFTER THE PREFERENCE SHARES HAVE BEEN PAID AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>47500</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>4750</b>

Currency: **GBP**

Prescribed particulars

**ALL B ORDINARY SHARES ARE NON-REDEEMABLE AND THE B SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO VOTE FOR ANY PURPOSES. THE B SHARES CONFER THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS AFTER PAYMENT OF THE PREFERENCE DIVIDEND IF APPROVED BY THE BOARD AND MAJORITY SHAREHOLDERS AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE B SHARES CONFER THE RIGHT TO PARTICIPATE IN ANY CAPITAL CONTRIBUTION AFTER THE PREFERENCE SHARES HAVE BEEN PAID AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>5000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>500</b>

Currency: **GBP**

Prescribed particulars

ALL C ORDINARY SHARES ARE NON-REDEEMABLE AND THE C SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO VOTE FOR ANY PURPOSES. THE C SHARES CONFER THE RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS AFTER PAYMENT OF THE PREFERENCE DIVIDEND IF APPROVED BY THE BOARD AND MAJORITY SHAREHOLDERS AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE C SHARES CONFER THE RIGHT TO PARTICIPATE IN ANY CAPITAL CONTRIBUTION AFTER THE PREFERENCE SHARES HAVE BEEN PAID AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000</b>
	<b>VOTING</b>	Aggregate nominal value:	<b>1000</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

ALL VOTING ORDINARY SHARES ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF VOTING RIGHTS - ONE VOTE FOR EACH SHARE BUT THEY DO NOT HAVE A RIGHT TO VOTE ON A SHOW OF HANDS. VOTING SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE ANY DIVIDEND OR OTHER FORM OF DISTRIBUTION AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE VOTING SHARES CONFER THE RIGHT TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION IN RESPECT OF THE ISSUE PRICE ONLY AND AFTER PREFERENCE SHARES HAVE BEEN PAID AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION.

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>5255524</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>5255524</b>

Prescribed particulars

1. THE PREFERENCE SHARES CONFER ON THE HOLDER THE RIGHT TO RECEIVE, IN PRIORITY TO THE TRANSFER OF ANY SUM TO RESERVES OR THE RIGHTS OF THE HOLDERS OF ANY OTHER CLASS OF SHARE TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION PAYABLE, A CUMULATIVE PREFERENTIAL CASH DIVIDEND ON THE ISSUE PRICE OF THE PREFERENCE SHARES HELD BY THEM (THE "PREFERENCE DIVIDEND") AT THE RATE EQUAL TO THE LOWER OF (1) 1.5% PER ANNUM ABOVE THE BANK OF ENGLAND BASE RATE FROM TIME TO TIME AND (11) 3% PER ANNUM. 2. THE PREFERENCE DIVIDEND ACCRUES FROM DAY TO DAY FROM THE DATE OF ISSUE AND IS PAID IN 31ST MAY IN EACH

YEAR, OR IF ANY 31 MAY IS NOT A BUSINESS DAY THE FIRST BUSINESS DAY AFTER SUCH 31 MAY. 3. ANY HOLDER OF PREFERENCE SHARES IS AT ANY TIME ENTITLED TO REQUIRE THE COMPANY, SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, TO REDEEM ALL OR ANY OF THE PREFERENCE SHARES HELD BY SUCH HOLDER ON GIVING TO THE COMPANY NOT LESS THAN 90 DAYS' NOTICE SPECIFYING THE PREFERENCE SHARES TO BE REDEEMED. 4. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER REPAYMENT IN FULL OF ITS LOAN NOTES AND PAYMENT IN FULL OF ITS OTHER LIABILITIES IS APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE ISSUE PRICE PER PREFERENCE SHARE TOGETHER WITH THE AGGREGATE AMOUNT OF ANY ACCRUALS AND/OR UNPAID AMOUNTS OF PREFERENCE DIVIDEND.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5356524</b>
		Total aggregate nominal value:	<b>5266524</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.