

THE COMPANIES ACT 2006

FRANK OLSEN FURNITURE LTD

WRITTEN RESOLUTION

OF

FRANK OLSEN FURNITURE LTD ("the Company")

Company Number – 10035540

Dated this [31] day of [03] 2021

We, the undersigned, being all the members of the Company who, at the date of this Resolution would be entitled to attend and vote at General Meetings of the Company HEREBY PASS the following Resolution as a Special Resolution and agree that the said Resolution shall, for all purposes be as valid and effective as if the same had been passed by us all at a General Meeting of the Company duly convened and held:-

THAT:-

That the Company hereby approve a share for share exchange and that 200 issued shares held by LYNSEY GRAYBROOK (100 A shares) and CHARLES GRAYBROOK (100 B shares) in the issued share capital of the Company be transferred to LCG INVESTMENT HOLDINGS LTD in exchange for the allotment of 200 subscriber shares in LCG INVESTMENT HOLDINGS LTD to rank pari passu with their existing shareholdings. Any Pre-emption rights existing in the Articles of Association shall be disapplied for this transaction.

The shareholders shall be required to transfer their shareholding by the execution of a stock transfer form in favour of LCG INVESTMENT HOLDINGS LTD and in return, shares in LCG INVESTMENT HOLDINGS LTD shall be allotted as follows:-

1. LYNSEY GRAYBROOK RECEIVES 100 A SUBSCRIBER SHARES IN LCG INVESTMENT HOLDINGS LTD IN EXCHANGE FOR HER 100 SHARES BEING TRANSFERRED TO LCG INVESTMENT HOLDINGS LTD
2. CHARLES GRAYBROOK RECEIVES 100 B SUBSCRIBER SHARES IN LCG INVESTMENT HOLDINGS LTD IN EXCHANGE FOR HIS 100 SHARES BEING TRANSFERRED TO LCG INVESTMENT HOLDINGS LTD

Signature L R Graybrook Name

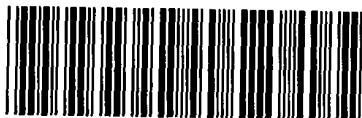
LYNSEY GRAYBROOK

Signature [Signature] Name

CHARLES GRAYBROOK

FIRST CORPORATE
UNIT 12, GREENWAY FARM
BATH ROAD
WICK
BRISTOL, BS30 5RL

THURSDAY



AA1ZIG36

A17

08/04/2021

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COMPANIES HOUSE