

SH01(ef)

Return of Allotment of Shares

Company Name: OXFORD NANOIMAGING LIMITED Company Number: 10023177

Received for filing in Electronic Format on the: 25/10/2022

Shares Allotted (including bonus shares)

From

23/12/2021

Date or period during which

shares are allotted

| Class of Shares: | ORDINARY |
|------------------|----------|
| Currency: | GBP |

| Number allotted | 6120000 |
|-----------------------------|---------|
| Nominal value of each share | 0.00001 |
| Amount paid: | 0.00001 |
| Amount unpaid: | 0 |
| | |

Non-cash consideration



То

13/06/2022

XBFD3WN7

Statement of Capital (Share Capital)

| Class of Shares: | ORDINARY | Number allotted | 228046000 |
|------------------|----------|--------------------------|-----------|
| Currency: | GBP | Aggregate nominal value: | 2280.46 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

| Class of Shares: | SERIES | Number allotted | 128031000 |
|---|--------|--------------------------|-----------|
| | Α | Aggregate nominal value: | 1280.31 |
| Currency: | GBP | | |
| Prescribed particulars | | | |
| A) FULL VOTING DIGUTE DI FULL DIVIDEND DIGUTE ON FULL DIGUTE TO DADTICIDATE U | | | |

A) FULL VOTING RIGHTS B) FULL DIVIDEND RIGHTS C) FULL RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP) D) NO RIGHTS OF REDEMPTION

| Class of Shares: | SERIES | Number allotted | 261415129 |
|------------------|--------|--------------------------|------------|
| | В | Aggregate nominal value: | 2614.15129 |
| Currency: | GBP | | |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| Currency: | GBP | Total number of shares: | 617492129 |
|-----------|-----|--------------------------------|------------|
| | | Total aggregate nominal value: | 6174.92129 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.