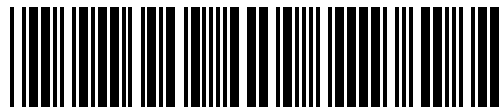


**Return of Allotment of Shares**Company Name: **NANOFLOWCELL HOLDINGS LIMITED**Company Number: **10021928**Received for filing in Electronic Format on the: **29/07/2021**

XA9QY7CZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/07/2021	28/07/2021

Class of Shares:	D ORDINARY	Number allotted	304483
Currency:	GBP	Nominal value of each share	0.09
		Amount paid:	0.09
		Amount unpaid:	0.0

Non-cash consideration

LOAN CONVERSION

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	5977000
	ORDINARY	Aggregate nominal value:	59770

Currency: **CHF**

Prescribed particulars

EACH A ORDINARY SHARES SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON SHOW OF HAND AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) ON PRO RATA BASIS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	805400
	ORDINARY	Aggregate nominal value:	72486

Currency: **CHF**

Prescribed particulars

EACH B ORDINARY SHARES SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON SHOW OF HAND AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) ON PRO RATA BASIS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	2259653
	ORDINARY	Aggregate nominal value:	22596.53

Currency: **GBP**

Prescribed particulars

EACH C ORDINARY SHARES SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON SHOW OF HAND AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) ON PRO RATA BASIS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D	Number allotted	304483
	ORDINARY	Aggregate nominal value:	27403.47

Currency: **GBP**

Prescribed particulars

EACH D ORDINARY SHARES SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON SHOW OF HAND AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) ON PRO RATA BASIS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	CHF	Total number of shares:	6782400
		Total aggregate nominal value:	132256
		Total aggregate amount unpaid:	0
Currency:	GBP	Total number of shares:	2564136
		Total aggregate nominal value:	50000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.