

AssetVault Limited
Company No. 09993269
(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("CA 2006") MADE ON 30 May 2022

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), I have formed the opinion that:


1. As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
2. The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

DocuSigned by:

A4F501E353D4431
Vishnu Teja Chundi

Date 30 May 2022

DocuSigned by:

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Neelay Patel

Date 30 May 2022