

**Return of Allotment of Shares**Company Name: **OVAL MONEY LTD**Company Number: **09990597**Received for filing in Electronic Format on the: **16/03/2020**

X90XT5L7

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/03/2020

Class of Shares:	EMPLOYEES	Number allotted	6583
	ORDINARY	Nominal value of each share	0.0004
Currency:	GBP	Amount paid:	230.4
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	1849833
	INVESTMENT	Aggregate nominal value:	739.9332
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO DIVIDENDS AND DISTRIBUTIONS. NO VOTING RIGHTS ARE ATTACHED TO THIS CLASS OF SHARES.

Class of Shares:	ORDINARY	Number allotted	15760160
	A	Aggregate nominal value:	6304.064
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.

Class of Shares:	ORDINARY	Number allotted	6178277
	B	Aggregate nominal value:	2471.3108
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	PREFERRED	Number allotted	15399635
	D	Aggregate nominal value:	6159.854
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK, VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTION OF THE COMPANY. EACH SHARE SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARE IMMEDIATELY UPON OCCURRENCE OF QUALIFYING IPO.

Class of Shares:	EMPLOYEES	Number allotted	6583
	ORDINARY	Aggregate nominal value:	2.6332
Currency:	GBP		

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING RIGHTS, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	39194488
		Total aggregate nominal value:	15677.7952
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.