

**Return of Allotment of Shares**Company Name: **LifeWorks Corporation Ltd.**Company Number: **09976204**Received for filing in Electronic Format on the: **01/05/2018**

X750JNIW

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>25/04/2018</b>	<b>25/04/2018</b>

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>1764175</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.012</b>
		Amount paid:	<b>0.012</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN EXCHANGE FOR 1,764,175 EXCHANGEABLE SHARES IN THE CAPITAL OF LIFEWORKS  
CANADA LIMITED**

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>10063749</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>120764.988</b>

Currency: **USD**

Prescribed particulars

**1. RIGHT TO EXERCISE A PERCENTAGE OF THE TOTAL NUMBER OF VOTES OF ALL HOLDERS OF SHARES IN THE CAPITAL OF THE COMPANY IN ACCORDANCE WITH THE 'CERIDIAN PERCENTAGE' (AS DEFINED IN THE ARTICLES). 2. ON A DIVIDEND OR CAPITAL DISTRIBUTION, THE A SHARES WILL RECEIVE 75% OF THE FIRST \$250MN, 25% OF THE NEXT \$250MN AND IF ABOVE \$500MN, ALL IS SHARED PRO RATA AMONGST THE DIFFERENT CLASSES OF SHARES. 3. NO RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>10063749</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>120764.988</b>

Currency: **USD**

Prescribed particulars

**1. ONE VOTE PER SHARE. 2. ON A DIVIDEND OR CAPITAL DISTRIBUTION, THE B SHARES AND C SHARES WILL RECEIVE (PRO RATA TO THEIR HOLDINGS) 25% OF THE FIRST \$250MN, 75% OF THE NEXT \$250MN AND IF ABOVE \$500MN, ALL IS SHARED PRO RATA AMONGST THE DIFFERENT CLASSES OF SHARES. 3. NO RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>95325</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1143.9</b>

Currency: **USD**

Prescribed particulars

**1. ONE VOTE PER SHARE. 2. ON A DIVIDEND OR CAPITAL DISTRIBUTION, THE B SHARES AND C SHARES WILL RECEIVE (PRO RATA TO THEIR HOLDINGS) 25% OF THE FIRST \$250MN, 75% OF THE NEXT \$250MN AND IF ABOVE \$500MN, ALL IS SHARED PRO RATA AMONGST THE DIFFERENT CLASSES OF SHARES. 3. NO RIGHTS OF REDEMPTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>USD</b>	Total number of shares:	<b>20222823</b>
		Total aggregate nominal value:	<b>242673.876</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: LIFEWORKS CORPORATION LTD.**

**COMPANY NUMBER: 09976204**

**A second filed SH01 was registered on 21/08/2018.**