

Return of Allotment of Shares

Company Name: PLUM FINTECH LIMITED

Company Number: 09952199

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Shares Allotted (including bonus shares)

Date or period during which From To shares are allotted **01/12/2023 31/12/2023**

Class of Shares: ORDINARY Number allotted 600

Currency: GBP Nominal value of each share 0.000001

Amount paid: 615.6

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 168

Currency: GBP Nominal value of each share 0.000001

Amount paid: 294.67

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 450

Currency: GBP Nominal value of each share 0.000001

Amount paid: 4201.2

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 17

Currency: GBP Nominal value of each share 0.000001

Amount paid: 107.1

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 47

Currency: GBP Nominal value of each share 0.000001

Amount paid: 296.1

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 128

Currency: GBP Nominal value of each share 0.000001

Amount paid: 186.88

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:DEFERREDNumber allotted270540Currency:GBPAggregate nominal value:0.27054

Prescribed particulars

EACH SHARE HAS NO DIVIDEND OR VOTING RIGHTS. HOLDERS OF THE DEFERRED SHARES ARE ENTITLED TO A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES) ON DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: ORDINARY Number allotted 1899882

Currency: GBP Aggregate nominal value: 1.899882

Prescribed particulars

EACH ORDINARY SHARE HAS FULL VOTING RIGHTS. EACH ORDINARY SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A+ PREFERRED SHARES, SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE ORDINARY SHARES RANK BEHIND ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: SEED Number allotted 965471

PREFERRED Aggregate nominal value: 0.965471

Currency: GBP

Prescribed particulars

EACH SEED PREFERRED SHARE HAS FULL VOTING RIGHTS. EACH SEED PREFERRED SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A+ PREFERRED SHARES, SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SEED PREFERRED SHARES RANK BEHIND SERIES A PREFERRED SHARES AND SERIES A+ PREFERRED SHARES BUT HAVE PREFERENCE OVER THE OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: SERIES Number allotted 1111627

A Aggregate nominal value: 1.111627

PREFERRED

Currency: GBP

Prescribed particulars

EACH SERIES A PREFERRED SHARE HAS FULL VOTING RIGHTS. EACH SERIES A PREFERRED SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A+ PREFERRED SHARES, SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SERIES A PREFERRED SHARES WITH THE SERIES A+ PREFERRED SHARES HAVE A PREFERENCE OVER ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: SERIES Number allotted 183375

A+ Aggregate nominal value: 0.183375

PREFERRED

Currency: GBP

Prescribed particulars

EACH SERIES A+ PREFERRED SHARE HAS FULL VOTING RIGHTS. EACH SERIES A+ PREFERRED SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A+ PREFERRED SHARES, SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SERIES A + PREFERRED SHARES WITH THE SERIES A PREFERRED SHARES HAVE A PREFERENCE OVER ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 4430895

Total aggregate nominal value: 4.430895

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.