

**Return of Allotment of Shares**Company Name: **PLUM FINTECH LIMITED**Company Number: **09952199**Received for filing in Electronic Format on the: **18/01/2022**

XAVZB9JS

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/01/2022	

Class of Shares: **ORDINARY****Currency:** **GBP**Number allotted **230670**Nominal value of each share **0.000001**Amount paid: **24.6419**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	270540
Currency:	GBP	Aggregate nominal value:	0.27054

Prescribed particulars

EACH SHARE HAS NO DIVIDEND OR VOTING RIGHTS. EACH SHARE IS ENTITLED TO A NOMINAL AMOUNT ON DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares:	ORDINARY	Number allotted	1812252
Currency:	GBP	Aggregate nominal value:	1.812252

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE ORDINARY SHARES RANK BEHIND ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares:	SEED	Number allotted	965471
	PREFERRED	Aggregate nominal value:	0.965471
Currency:	GBP		

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SEED PREFERRED SHARES RANK BEHIND SERIES A PREFERRED SHARES BUT HAVE PREFERENCE OVER THE OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares:	SERIES	Number allotted	1091337
	A	Aggregate nominal value:	1.091337
	PREFERRED		
Currency:	GBP		

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SERIES A PREFERRED SHARES HAVE A PREFERENCE OVER ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4139600
		Total aggregate nominal value:	4.1396
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.